Legacy Trust

Market Snapshot

November 4, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.58%	-0.70%	1.44%	0.56%	13.37%	14.80%	22.31%	11.98%	15.78%	1.02%
Communications Services	2.95%	-4.25%	3.66%	-12.00%	-8.06%	-1.35%	23.05%	9.24%	12.24%	0.67%
Consumer Discretionary	4.27%	5.01%	6.59%	10.78%	4.33%	2.81%	17.18%	4.72%	13.71%	0.55%
Consumer Staples	2.94%	6.06%	2.90%	14.86%	21.73%	24.46%	15.21%	9.18%	9.81%	1.91%
Energy	-4.76%	-7.14%	-9.27%	3.43%	45.10%	50.32%	17.42%	21.62%	10.93%	2.50%
Financials	3.46%	5.51%	4.68%	10.86%	9.42%	14.66%	22.42%	10.07%	13.90%	1.46%
Health Care	3.04%	5.59%	2.57%	12.69%	24.13%	32.98%	16.12%	8.95%	13.01%	1.35%
Industrials	-1.11%	0.62%	1.21%	1.52%	10.19%	12.35%	20.27%	11.67%	13.28%	1.14%
Materials	3.06%	3.87%	2.92%	9.68%	19.35%	28.25%	12.93%	6.35%	10.96%	1.54%
Real Estate	3.19%	6.98%	4.44%	9.75%	15.57%	15.07%	13.03%	2.49%	8.06%	2.97%
Technology	0.55%	-5.89%	-0.85%	-7.59%	18.63%	15.37%	30.78%	18.96%	25.23%	0.47%
Utilities	0.43%	2.68%	0.43%	10.64%	4.39%	1.10%	15.57%	8.82%	9.64%	2.83%
DJIA	3.03%	1.68%	3.06%	4.88%	12.42%	15.08%	18.12%	10.14%	13.84%	1.50%
NASDAQ	1.44%	-3.06%	1.18%	-4.17%	11.25%	10.84%	24.79%	10.82%	18.29%	0.51%
Russell 3000	1.55%	-0.51%	1.48%	0.83%	13.36%	14.88%	21.95%	10.93%	15.25%	1.04%
Russell 1000 Growth	0.35%	-4.10%	0.25%	-5.86%	0.07%	-1.05%	20.55%	9.92%	17.91%	0.43%
Russell 1000 Value	2.56%	2.55%	2.52%	7.01%	27.63%	32.86%	22.72%	12.09%	12.52%	1.53%
Russell Midcap	1.10%	1.06%	1.35%	4.58%	16.97%	19.53%	19.02%	7.40%	12.21%	1.39%
Russell 2500	1.32%	1.53%	1.88%	3.14%	18.51%	22.36%	19.38%	6.43%	11.82%	1.35%
Russell 2000	1.58%	0.95%	1.61%	2.20%	16.21%	19.06%	19.01%	4.95%	10.84%	1.21%
MSCI AC World	1.38%	-0.61%	1.03%	-0.61%	12.68%	14.91%	21.50%	10.47%	13.22%	1.47%
MSCI AC World ex USA	1.14%	-0.21%	0.44%	-2.37%	11.94%	16.05%	20.11%	8.78%	9.85%	2.28%
MSCI EAFE	1.24%	1.23%	0.77%	0.04%	10.85%	15.55%	18.90%	8.97%	9.97%	2.54%
MSCI Europe	2.22%	2.99%	2.29%	2.71%	9.49%	16.16%	19.19%	9.44%	10.62%	2.72%
MSCI Japan	-0.93%	-2.82%	-2.55%	-6.61%	14.91%	15.21%	19.00%	8.72%	9.21%	1.76%
MSCI EM (Emerging Markets)	0.57%	-3.12%	-0.58%	-8.57%	13.12%	14.36%	21.09%	7.19%	8.80%	1.85%
MSCI EM Asia	0.33%	-3.79%	-1.13%	-9.58%	14.96%	15.02%	22.74%	7.56%	9.80%	1.55%
MSCI EM Eastern Europe	1.96%	0.45%	1.41%	-1.17%	26.36%	38.13%	35.39%	-12.23%	1.09%	--
MSCI EM Latin America	1.38%	-1.94%	0.42%	-7.18%	6.94%	14.90%	12.20%	12.89%	6.53%	3.68%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.42%	0.85%	0.26%	2.71%	-0.28%	0.16%	4.73%	-0.15%	1.46%	5.21%
Bloomberg Municipal State GO (10 Y)	0.32%	0.88%	0.56%	5.06%	-0.09%	0.36%	3.64%	0.92%	2.11%	3.66%
Barclays US High Yield	0.48%	0.26%	0.59%	0.89%	0.99%	2.49%	7.86%	3.76%	5.17%	8.13%
Bloomberg Global Aggregate USD	0.41%	0.83%	0.26%	2.63%	-0.29%	0.16%	4.82%	-0.07%	1.56%	5.26%
Bbg EM Gov't Diversified	0.58%	0.85%	0.64%	0.69%	1.42%	3.75%	7.28%	1.81%	1.90%	6.84%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	3.05%	6.29%	4.10%	8.68%	16.32%	16.40%	12.75%	2.29%	6.95%	3.54%
Alerian MLP	-3.88%	-5.09%	-6.45%	-2.20%	18.04%	23.91%	17.32%	20.55%	10.27%	6.51%
Bloomberg Commodity	-2.02%	-5.60%	-4.84%	-4.92%	26.33%	29.55%	13.31%	9.73%	7.54%	
US Dollar Index	-0.17%	-0.52%	-0.28%	0.52%	6.83%	5.56%	3.98%	5.78%	3.26%	

Interest Rates	11/4/26	10/28/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.58%	4.67%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.69%	4.85%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	4.90%	5.05%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.33%	3.38%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.78%	2.83%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.23%	9.34%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.32%	7.39%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems