Legacy Trust

Market Snapshot

November 3, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.37%	-1.98%	-0.14%	-1.01%	11.61%	11.70%	21.71%	11.73%	15.58%	1.04%
Communications Services	0.90%	-6.67%	0.69%	-14.52%	-10.69%	-5.63%	21.90%	8.69%	11.91%	0.69%
Consumer Discretionary	-0.02%	0.73%	2.22%	6.25%	0.06%	-3.20%	15.59%	4.16%	13.21%	0.57%
Consumer Staples	-1.76%	2.64%	-0.04%	11.57%	18.25%	21.54%	14.13%	8.60%	9.38%	1.97%
Energy	-0.84%	-2.09%	-4.73%	8.61%	52.35%	56.36%	19.36%	22.85%	11.41%	2.38%
Financials	-0.59%	2.34%	1.18%	7.16%	5.76%	11.45%	21.07%	9.03%	13.46%	1.51%
Health Care	-0.30%	2.72%	-0.46%	9.36%	20.46%	29.58%	14.99%	8.15%	12.76%	1.39%
Industrials	0.96%	2.04%	2.35%	2.66%	11.43%	12.30%	20.75%	12.02%	13.43%	1.13%
Materials	-1.93%	0.95%	-0.14%	6.43%	15.81%	23.92%	11.82%	5.69%	10.66%	1.59%
Real Estate	0.20%	3.00%	1.21%	6.36%	12.00%	11.88%	11.87%	1.62%	7.81%	3.06%
Technology	1.31%	-5.96%	-1.39%	-8.09%	17.99%	12.15%	30.59%	19.19%	25.11%	0.47%
Utilities	-0.55%	1.34%	-0.01%	10.16%	3.94%	0.30%	15.43%	8.61%	9.56%	2.84%
DJIA	-0.38%	-1.13%	0.03%	1.80%	9.11%	11.12%	16.98%	9.47%	13.48%	1.50%
NASDAQ	0.83%	-4.17%	-0.25%	-5.53%	9.67%	7.06%	24.23%	10.69%	18.09%	0.51%
Russell 3000	0.36%	-1.76%	-0.07%	-0.70%	11.63%	11.75%	21.36%	10.66%	15.06%	1.06%
Russell 1000 Growth	1.11%	-3.93%	-0.10%	-6.19%	-0.27%	-3.09%	20.44%	10.07%	17.87%	0.43%
Russell 1000 Value	-0.25%	0.03%	-0.05%	4.34%	24.44%	28.80%	21.72%	11.43%	12.21%	1.57%
Russell Midcap	0.00%	-0.01%	0.25%	3.44%	15.70%	17.01%	18.61%	7.15%	12.10%	1.41%
Russell 2500	0.16%	0.45%	0.55%	1.80%	16.97%	19.03%	18.88%	6.09%	11.71%	1.37%
Russell 2000	0.24%	-0.21%	0.03%	0.61%	14.40%	15.14%	18.42%	4.61%	10.73%	1.23%
MSCI AC World	-0.08%	-1.59%	-0.35%	-1.97%	11.14%	12.12%	20.98%	10.26%	13.01%	1.48%
MSCI AC World ex USA	-0.92%	-0.77%	-0.69%	-3.47%	10.68%	13.76%	19.69%	8.62%	9.64%	2.30%
MSCI EAFE	-0.49%	-0.09%	-0.46%	-1.18%	9.50%	13.48%	18.44%	8.78%	9.75%	2.57%
MSCI Europe	-0.62%	0.80%	0.07%	0.48%	7.12%	13.03%	18.35%	8.97%	10.32%	2.78%
MSCI Japan	-0.36%	-2.00%	-1.63%	-5.73%	15.99%	15.82%	19.40%	9.26%	9.14%	1.74%
MSCI EM (Emerging Markets)	-1.70%	-1.89%	-1.15%	-9.09%	12.48%	12.35%	20.89%	7.17%	8.68%	1.86%
MSCI EM Asia	-1.95%	-1.74%	-1.46%	-9.87%	14.58%	13.21%	22.64%	7.58%	9.74%	1.55%
MSCI EM Eastern Europe	-0.11%	-1.89%	-0.54%	-3.07%	23.92%	34.36%	34.57%	-12.34%	0.79%	--
MSCI EM Latin America	-1.43%	-5.36%	-0.95%	-8.45%	5.48%	12.60%	11.70%	12.49%	6.38%	3.73%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.24%	0.24%	-0.16%	2.28%	-0.70%	-0.14%	4.59%	-0.16%	1.43%	5.28%
Bloomberg Municipal State GO (10 Y)	0.09%	0.58%	0.24%	4.72%	-0.41%	0.07%	3.53%	0.87%	2.11%	3.72%
Barclays US High Yield	0.00%	-0.10%	0.11%	0.41%	0.51%	1.82%	7.70%	3.71%	5.11%	8.30%
Bloomberg Global Aggregate USD	-0.23%	0.24%	-0.15%	2.20%	-0.70%	-0.14%	4.68%	-0.09%	1.53%	5.33%
Bbg EM Gov't Diversified	-0.08%	-0.20%	0.06%	0.11%	0.84%	2.85%	7.08%	1.73%	1.82%	6.89%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.06%	2.43%	1.02%	5.46%	12.88%	13.20%	11.65%	1.44%	6.69%	3.64%
Alerian MLP	-0.12%	-0.91%	-2.68%	1.75%	22.80%	28.44%	18.89%	21.32%	10.27%	6.26%
Bloomberg Commodity	-0.67%	-3.32%	-2.87%	-2.95%	28.94%	31.27%	14.10%	10.06%	7.72%	
US Dollar Index	0.00%	-0.38%	0.00%	0.80%	7.13%	6.26%	4.08%	5.95%	3.27%	

Interest Rates	11/3/26	10/27/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.61%	4.70%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.74%	4.82%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	4.95%	4.99%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.34%	3.35%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.77%	2.79%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.23%	9.36%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.33%	7.40%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems