Legacy Trust

Market Snapshot

November 24, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.49%	-1.86%	-4.91%	-5.73%	6.28%	8.61%	17.91%	10.42%	14.38%	1.10%
Communications Services	-0.46%	-1.15%	0.39%	-14.78%	-10.96%	-10.15%	19.49%	9.01%	11.16%	0.69%
Consumer Discretionary	0.12%	-0.12%	2.50%	6.53%	0.33%	4.53%	13.76%	3.85%	12.40%	0.57%
Consumer Staples	1.73%	0.33%	3.27%	15.27%	22.16%	23.81%	14.49%	9.13%	10.02%	1.92%
Energy	0.91%	-4.76%	-13.84%	-1.77%	37.79%	39.69%	16.28%	20.17%	9.56%	2.63%
Financials	0.89%	-1.69%	-0.72%	5.15%	3.78%	9.83%	18.50%	8.85%	11.73%	1.56%
Health Care	2.93%	-0.32%	-0.14%	9.71%	20.85%	20.85%	14.01%	8.68%	12.28%	1.39%
Industrials	-0.51%	-1.91%	-3.48%	-3.19%	5.08%	8.96%	16.60%	10.47%	11.64%	1.19%
Materials	0.26%	-1.80%	-4.37%	1.92%	10.91%	16.78%	9.17%	4.62%	9.46%	1.57%
Real Estate	1.17%	-0.45%	0.69%	5.81%	11.42%	10.78%	10.43%	1.33%	7.67%	3.21%
Technology	-2.77%	-3.25%	-11.57%	-17.58%	5.81%	7.38%	23.02%	15.72%	23.42%	0.55%
Utilities	0.24%	-0.04%	-0.08%	10.09%	3.86%	0.23%	14.87%	8.32%	9.92%	2.87%
DJIA	0.87%	-1.38%	-3.25%	-1.54%	5.53%	9.39%	14.14%	8.91%	12.37%	1.59%
NASDAQ	-1.48%	-2.42%	-6.65%	-11.58%	2.65%	4.36%	19.26%	9.18%	16.59%	0.55%
Russell 3000	-0.40%	-1.77%	-4.77%	-5.37%	6.38%	8.80%	17.64%	9.55%	13.76%	1.12%
Russell 1000 Growth	-1.80%	-2.53%	-8.26%	-13.84%	-8.42%	-7.21%	14.73%	7.92%	16.30%	0.49%
Russell 1000 Value	0.66%	-1.25%	-1.84%	2.46%	22.20%	26.19%	19.84%	11.17%	11.24%	1.60%
Russell Midcap	0.24%	-0.93%	-3.42%	-0.33%	11.47%	14.38%	15.60%	6.52%	10.82%	1.47%
Russell 2500	0.22%	-0.93%	-3.61%	-2.41%	12.13%	15.91%	16.05%	5.69%	9.97%	1.44%
Russell 2000	0.58%	-0.60%	-4.41%	-3.85%	9.33%	12.54%	15.59%	4.29%	8.60%	1.31%
MSCI AC World	0.23%	-2.06%	-5.16%	-6.70%	5.78%	9.38%	17.25%	9.26%	12.21%	1.58%
MSCI AC World ex USA	1.58%	-2.40%	-5.47%	-8.11%	5.36%	11.33%	16.15%	7.99%	9.29%	2.47%
MSCI EAFE	0.86%	-2.64%	-4.71%	-5.40%	4.82%	11.01%	14.97%	8.44%	9.44%	2.73%
MSCI Europe	0.06%	-2.90%	-3.67%	-3.27%	3.11%	10.37%	14.76%	8.91%	10.08%	2.86%
MSCI Japan	3.04%	-1.54%	-6.55%	-10.44%	10.19%	13.89%	16.14%	8.41%	8.85%	2.03%
MSCI EM (Emerging Markets)	3.46%	-1.42%	-6.38%	-13.91%	6.52%	11.75%	17.37%	6.16%	8.50%	2.05%
MSCI EM Asia	4.28%	-0.72%	-7.04%	-14.98%	8.08%	13.32%	18.91%	6.30%	9.45%	1.70%
MSCI EM Eastern Europe	-2.08%	-6.05%	-7.10%	-9.46%	15.75%	26.65%	29.45%	-11.77%	-0.24%	--
MSCI EM Latin America	-0.17%	-5.53%	-8.11%	-15.07%	-2.14%	2.85%	7.12%	11.14%	6.30%	4.06%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.04%	0.95%	0.08%	2.52%	-0.46%	-0.42%	4.33%	-0.01%	1.71%	5.30%
Bloomberg Municipal State GO (10 Y)	0.16%	0.34%	0.31%	4.80%	-0.34%	0.01%	2.74%	0.84%	2.11%	3.75%
Barclays US High Yield	-0.23%	-0.36%	-0.61%	-0.31%	-0.21%	0.95%	7.08%	3.70%	5.04%	8.61%
Bloomberg Global Aggregate USD	-0.03%	0.91%	0.07%	2.43%	-0.48%	-0.41%	4.41%	0.05%	1.81%	5.35%
Bbg EM Gov't Diversified	-0.10%	-1.01%	-1.27%	-1.22%	-0.50%	1.66%	5.78%	1.89%	2.40%	6.85%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.19%	-0.08%	0.77%	5.20%	12.60%	12.15%	10.59%	1.26%	6.50%	3.76%
Alerian MLP	0.75%	-3.13%	-9.51%	-5.40%	14.17%	14.87%	15.95%	19.98%	10.27%	6.77%
Bloomberg Commodity	-0.17%	-3.69%	-10.20%	-10.28%	19.21%	21.99%	12.42%	8.26%	6.66%	
US Dollar Index	0.03%	0.37%	2.17%	2.99%	9.46%	7.95%	5.25%	5.74%	3.03%	

Interest Rates	11/24/26	11/17/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.63%	4.80%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.69%	4.90%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	4.91%	5.10%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.28%	3.40%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.70%	2.88%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.24%	9.28%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.36%	7.27%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems