Legacy Trust

Market Snapshot

November 23, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	4.73%	-2.39%	-4.44%	-5.27%	6.81%	10.83%	18.13%	10.58%	14.43%	1.10%
Communications Services	5.18%	-1.99%	0.85%	-14.38%	-10.55%	-6.19%	19.41%	9.16%	11.22%	0.69%
Consumer Discretionary	4.27%	-0.80%	2.38%	6.41%	0.22%	6.35%	13.77%	3.86%	12.39%	0.57%
Consumer Staples	-0.09%	-2.41%	1.52%	13.31%	20.09%	20.11%	13.99%	8.70%	9.83%	1.94%
Energy	-1.32%	-6.09%	-14.61%	-2.65%	36.56%	38.00%	16.11%	20.19%	9.46%	2.66%
Financials	1.86%	-4.37%	-1.59%	4.22%	2.86%	9.37%	18.28%	8.61%	11.63%	1.57%
Health Care	1.25%	-4.48%	-2.98%	6.59%	17.41%	17.98%	13.12%	8.05%	11.95%	1.43%
Industrials	3.90%	-1.95%	-2.99%	-2.69%	5.62%	9.83%	16.92%	10.56%	11.69%	1.19%
Materials	3.56%	-3.20%	-4.62%	1.65%	10.62%	16.80%	9.21%	4.41%	9.43%	1.57%
Real Estate	1.08%	-2.97%	-0.47%	4.59%	10.14%	9.71%	10.14%	1.35%	7.55%	3.25%
Technology	9.03%	-1.25%	-9.05%	-15.23%	8.82%	13.17%	24.05%	16.54%	23.77%	0.54%
Utilities	1.41%	-1.88%	-0.32%	9.82%	3.61%	1.12%	14.90%	8.28%	9.89%	2.88%
DJIA	3.01%	-3.84%	-4.09%	-2.39%	4.62%	8.92%	13.94%	8.72%	12.27%	1.64%
NASDAQ	6.51%	-1.68%	-5.25%	-10.25%	4.19%	8.76%	19.81%	9.60%	16.76%	0.58%
Russell 3000	4.58%	-2.44%	-4.38%	-4.99%	6.81%	10.92%	17.85%	9.71%	13.81%	1.17%
Russell 1000 Growth	7.94%	-1.53%	-6.58%	-12.27%	-6.74%	-3.39%	15.37%	8.44%	16.51%	0.49%
Russell 1000 Value	2.08%	-3.15%	-2.49%	1.79%	21.40%	26.26%	19.73%	11.02%	11.17%	1.61%
Russell Midcap	3.17%	-2.69%	-3.64%	-0.57%	11.21%	15.00%	15.67%	6.56%	10.80%	1.47%
Russell 2500	3.45%	-2.59%	-3.82%	-2.63%	11.88%	17.33%	16.17%	5.68%	9.94%	1.44%
Russell 2000	3.42%	-2.64%	-4.96%	-4.40%	8.70%	14.01%	15.62%	4.20%	8.54%	1.30%
MSCI AC World	3.20%	-3.46%	-5.37%	-6.91%	5.54%	10.43%	17.20%	9.21%	12.20%	1.59%
MSCI AC World ex USA	0.48%	-5.38%	-6.94%	-9.55%	3.71%	10.20%	15.61%	7.56%	9.15%	2.50%
MSCI EAFE	0.59%	-5.09%	-5.53%	-6.21%	3.92%	10.50%	14.85%	8.12%	9.41%	2.76%
MSCI Europe	1.11%	-4.70%	-3.73%	-3.33%	3.05%	10.75%	14.96%	8.79%	10.15%	2.88%
MSCI Japan	-0.43%	-5.86%	-9.30%	-13.08%	6.95%	10.38%	15.20%	7.44%	8.61%	2.08%
MSCI EM (Emerging Markets)	-0.24%	-6.01%	-9.51%	-16.78%	2.96%	8.69%	15.75%	5.41%	8.08%	2.08%
MSCI EM Asia	-0.38%	-6.31%	-10.86%	-18.47%	3.65%	9.42%	16.89%	5.36%	8.93%	1.75%
MSCI EM Eastern Europe	3.24%	-5.42%	-5.13%	-7.54%	18.21%	30.23%	30.46%	-11.43%	0.08%	--
MSCI EM Latin America	-0.02%	-5.97%	-7.95%	-14.92%	-1.97%	3.72%	6.95%	11.35%	6.31%	4.04%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.06%	1.10%	0.11%	2.56%	-0.43%	-0.20%	4.20%	0.04%	1.72%	5.29%
Bloomberg Municipal State GO (10 Y)	0.14%	-0.15%	0.16%	4.64%	-0.49%	-0.08%	2.69%	0.80%	2.11%	3.78%
Barclays US High Yield	0.35%	-0.34%	-0.38%	-0.08%	0.02%	1.39%	7.16%	3.72%	5.06%	8.54%
Bloomberg Global Aggregate USD	0.06%	1.06%	0.10%	2.46%	-0.44%	-0.20%	4.29%	0.10%	1.81%	5.34%
Bbg EM Gov't Diversified	-0.03%	-0.83%	-1.17%	-1.12%	-0.40%	2.05%	5.75%	1.91%	2.42%	6.85%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.15%	-2.61%	-0.41%	3.97%	11.28%	10.99%	10.27%	1.26%	6.37%	3.80%
Alerian MLP	-0.39%	-3.93%	-10.19%	-6.11%	13.32%	13.71%	15.78%	20.05%	10.27%	6.83%
Bloomberg Commodity	-0.73%	-3.33%	-10.05%	-10.12%	19.41%	22.22%	12.21%	8.36%	6.68%	
US Dollar Index	0.54%	0.85%	2.69%	3.51%	10.01%	8.50%	5.26%	5.93%	3.08%	

Interest Rates	11/23/26	11/16/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.63%	4.83%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.74%	4.93%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	4.92%	5.12%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.30%	3.39%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.80%	2.88%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.28%	9.29%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.35%	7.24%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems