Legacy Trust

Market Snapshot

November 18, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.22%	-3.84%	-3.31%	-4.16%	8.06%	11.91%	18.94%	10.78%	14.69%	1.09%
Communications Services	0.39%	-3.10%	1.95%	-13.45%	-9.57%	-3.50%	20.57%	8.98%	11.73%	0.68%
Consumer Discretionary	2.24%	-0.95%	4.93%	9.06%	2.71%	9.02%	14.92%	4.20%	12.89%	0.56%
Consumer Staples	-0.48%	0.04%	2.44%	14.34%	21.18%	22.74%	14.71%	9.15%	10.00%	1.93%
Energy	-3.35%	-3.27%	-12.56%	-0.31%	39.84%	38.77%	16.93%	20.96%	10.01%	2.59%
Financials	-1.11%	-3.70%	-0.13%	5.77%	4.39%	11.66%	19.11%	9.33%	11.90%	1.54%
Health Care	-2.18%	-4.11%	-2.00%	7.67%	18.60%	20.78%	14.13%	8.06%	11.98%	1.42%
Industrials	-0.03%	-3.66%	-1.63%	-1.33%	7.09%	11.20%	17.62%	10.86%	12.05%	1.17%
Materials	-1.19%	-5.30%	-3.77%	2.55%	11.59%	18.89%	9.76%	4.62%	9.78%	1.66%
Real Estate	0.21%	-2.05%	1.36%	6.51%	12.16%	11.91%	11.05%	1.72%	7.83%	3.19%
Technology	0.17%	-5.59%	-8.44%	-14.67%	9.55%	12.04%	24.67%	16.56%	23.93%	0.54%
Utilities	0.28%	-0.67%	0.24%	10.44%	4.20%	0.49%	15.23%	8.68%	10.01%	2.86%
DJIA	-1.08%	-4.31%	-2.96%	-1.25%	5.85%	10.61%	14.72%	8.94%	12.53%	1.55%
NASDAQ	0.42%	-4.05%	-3.93%	-9.01%	5.63%	9.51%	20.73%	9.60%	17.05%	0.55%
Russell 3000	-0.17%	-3.91%	-3.21%	-3.83%	8.12%	12.10%	18.66%	9.82%	14.08%	1.10%
Russell 1000 Growth	0.17%	-4.93%	-5.71%	-11.45%	-5.88%	-3.20%	16.16%	8.35%	16.74%	0.48%
Russell 1000 Value	-0.48%	-3.02%	-1.08%	3.25%	23.15%	28.54%	20.53%	11.38%	11.46%	1.59%
Russell Midcap	0.05%	-3.89%	-2.46%	0.65%	12.57%	16.72%	16.38%	6.57%	11.11%	1.46%
Russell 2500	0.32%	-4.16%	-2.39%	-1.18%	13.54%	19.94%	16.80%	5.73%	10.30%	1.42%
Russell 2000	0.46%	-4.59%	-3.39%	-2.82%	10.50%	16.92%	16.19%	4.23%	8.93%	1.29%
MSCI AC World	-0.45%	-4.11%	-3.60%	-5.17%	7.52%	11.91%	18.24%	9.41%	12.50%	1.56%
MSCI AC World ex USA	-0.91%	-4.55%	-4.02%	-6.70%	6.97%	12.52%	17.05%	7.89%	9.55%	2.43%
MSCI EAFE	-1.06%	-3.76%	-3.16%	-3.86%	6.52%	12.60%	15.98%	8.29%	9.69%	2.69%
MSCI Europe	-1.36%	-4.04%	-2.14%	-1.74%	4.75%	11.79%	15.91%	8.62%	10.33%	2.83%
MSCI Japan	-0.30%	-2.61%	-5.37%	-9.32%	11.57%	15.63%	16.57%	8.30%	8.98%	2.00%
MSCI EM (Emerging Markets)	-0.17%	-5.81%	-5.19%	-12.81%	7.88%	11.54%	18.02%	6.09%	8.73%	2.01%
MSCI EM Asia	0.29%	-6.11%	-6.09%	-14.11%	9.19%	12.65%	19.50%	6.22%	9.64%	1.68%
MSCI EM Eastern Europe	-1.45%	-2.04%	-2.55%	-5.03%	21.42%	33.72%	31.72%	-11.82%	0.64%	--
MSCI EM Latin America	-2.27%	-5.92%	-4.94%	-12.13%	1.24%	5.61%	8.57%	12.03%	6.82%	3.91%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.25%	-0.35%	-0.61%	1.81%	-1.15%	-0.61%	4.05%	-0.24%	1.63%	5.41%
Bloomberg Municipal State GO (10 Y)	-0.09%	-1.18%	-0.11%	4.36%	-0.76%	-0.46%	2.77%	0.76%	2.11%	3.82%
Barclays US High Yield	-0.03%	-0.66%	-0.28%	0.02%	0.12%	1.66%	7.35%	3.62%	5.13%	8.48%
Bloomberg Global Aggregate USD	0.24%	-0.36%	-0.60%	1.75%	-1.14%	-0.60%	4.15%	-0.17%	1.73%	5.46%
Bbg EM Gov't Diversified	-0.36%	-1.23%	-0.62%	-0.57%	0.15%	2.09%	6.05%	1.70%	2.44%	6.89%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.32%	-1.98%	1.17%	5.62%	13.05%	13.00%	11.02%	1.52%	6.66%	3.75%
Alerian MLP	-1.06%	-2.41%	-7.59%	-3.39%	16.60%	17.50%	16.91%	20.54%	10.27%	6.63%
Bloomberg Commodity	-2.00%	-3.75%	-8.62%	-8.70%	21.31%	22.40%	12.91%	8.85%	7.14%	
US Dollar Index	0.34%	0.99%	2.17%	2.99%	9.46%	8.68%	5.11%	6.03%	3.07%	

Interest Rates	11/18/26	11/11/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.80%	4.73%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.89%	4.81%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	5.07%	4.98%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.39%	3.34%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.86%	2.78%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.29%	9.21%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.27%	7.23%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems