Legacy Trust

Market Snapshot

November 16, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.90%	-1.72%	-2.10%	-2.95%	9.42%	11.37%	19.51%	11.08%	14.86%	1.07%
Communications Services	-2.82%	-1.47%	2.90%	-12.65%	-8.74%	-1.40%	20.78%	9.09%	11.91%	0.67%
Consumer Discretionary	-2.09%	-2.47%	3.20%	7.26%	1.02%	3.74%	14.59%	4.28%	12.80%	0.57%
Consumer Staples	0.35%	2.38%	4.03%	16.11%	23.06%	24.10%	15.25%	9.37%	10.11%	1.90%
Energy	-1.85%	2.76%	-9.07%	3.66%	45.42%	42.87%	19.31%	21.41%	10.41%	2.49%
Financials	-0.86%	0.32%	2.91%	8.99%	7.57%	12.65%	20.55%	9.64%	12.39%	1.50%
Health Care	-0.53%	-0.29%	1.57%	11.59%	22.92%	25.77%	15.44%	8.88%	12.31%	1.37%
Industrials	-1.83%	-1.89%	-1.06%	-0.76%	7.72%	10.21%	18.11%	10.82%	12.14%	1.16%
Materials	-1.42%	-3.12%	-1.46%	5.01%	14.27%	19.88%	10.71%	4.89%	10.02%	1.62%
Real Estate	-0.29%	-0.90%	2.58%	7.79%	13.51%	13.01%	11.43%	2.10%	7.87%	3.15%
Technology	-2.98%	-3.80%	-7.89%	-14.16%	10.20%	9.24%	24.84%	16.85%	24.06%	0.53%
Utilities	0.19%	0.73%	1.59%	11.92%	5.60%	2.30%	15.87%	8.88%	10.12%	2.82%
DJIA	-1.41%	-1.44%	-0.26%	1.50%	8.80%	11.17%	15.80%	9.39%	12.84%	1.50%
NASDAQ	-2.49%	-2.92%	-3.62%	-8.71%	5.97%	7.63%	20.92%	9.70%	17.15%	0.53%
Russell 3000	-1.88%	-1.85%	-1.99%	-2.62%	9.48%	11.58%	19.28%	10.05%	14.26%	1.09%
Russell 1000 Growth	-2.90%	-2.99%	-5.13%	-10.91%	-5.29%	-4.69%	16.40%	8.61%	16.85%	0.48%
Russell 1000 Value	-1.07%	-0.82%	0.69%	5.10%	25.36%	29.30%	21.48%	11.58%	11.68%	1.57%
Russell Midcap	-1.38%	-1.59%	-0.98%	2.18%	14.28%	16.71%	17.27%	6.63%	11.32%	1.44%
Russell 2500	-1.52%	-2.75%	-1.26%	-0.04%	14.85%	19.43%	17.68%	5.64%	10.51%	1.41%
Russell 2000	-1.68%	-3.40%	-2.37%	-1.80%	11.66%	16.22%	17.14%	4.08%	9.16%	1.27%
MSCI AC World	-1.74%	-1.42%	-1.98%	-3.57%	9.32%	11.59%	19.05%	9.71%	12.68%	1.53%
MSCI AC World ex USA	-1.38%	-0.87%	-1.65%	-4.40%	9.61%	12.61%	18.24%	8.25%	9.76%	2.38%
MSCI EAFE	-0.65%	-0.48%	-0.46%	-1.18%	9.50%	12.48%	17.47%	8.79%	9.92%	2.62%
MSCI Europe	-0.47%	-0.81%	1.02%	1.44%	8.13%	12.53%	17.58%	9.25%	10.61%	2.75%
MSCI Japan	-0.99%	1.06%	-3.65%	-7.67%	13.61%	13.00%	17.84%	8.61%	9.11%	1.96%
MSCI EM (Emerging Markets)	-2.75%	-1.11%	-3.72%	-11.46%	9.55%	11.34%	18.42%	6.14%	8.86%	1.98%
MSCI EM Asia	-3.07%	-0.85%	-4.86%	-12.99%	10.62%	12.10%	19.76%	6.22%	9.75%	1.66%
MSCI EM Eastern Europe	0.22%	0.06%	0.31%	-2.24%	24.98%	33.64%	33.02%	-11.46%	0.92%	--
MSCI EM Latin America	-2.78%	-3.88%	-2.12%	-9.52%	4.25%	7.25%	9.59%	12.24%	7.03%	3.79%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.13%	-1.40%	-0.98%	1.44%	-1.52%	-0.84%	3.99%	-0.25%	1.53%	5.47%
Bloomberg Municipal State GO (10 Y)	-0.04%	-0.98%	0.30%	4.79%	-0.35%	0.00%	3.00%	0.84%	2.11%	3.74%
Barclays US High Yield	-0.17%	-0.70%	-0.03%	0.26%	0.37%	1.76%	7.48%	3.66%	5.15%	8.40%
Bloomberg Global Aggregate USD	0.12%	-1.36%	-0.94%	1.39%	-1.48%	-0.81%	4.09%	-0.18%	1.63%	5.51%
Bbg EM Gov't Diversified	-0.22%	-1.40%	-0.34%	-0.29%	0.43%	2.10%	6.19%	1.66%	2.37%	6.87%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.27%	-1.11%	2.26%	6.76%	14.27%	13.94%	11.41%	1.84%	6.72%	3.72%
Alerian MLP	-1.61%	0.77%	-6.51%	-2.27%	17.96%	18.01%	18.21%	20.18%	10.27%	6.55%
Bloomberg Commodity	-1.72%	-1.82%	-6.95%	-7.03%	23.53%	24.69%	13.66%	9.08%	7.37%	
US Dollar Index	0.17%	1.97%	1.83%	2.64%	9.09%	8.62%	4.86%	5.88%	3.13%	

Interest Rates	11/16/26	11/9/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.83%	4.56%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.93%	4.67%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	5.12%	4.88%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.39%	3.26%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.88%	2.68%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.29%	9.07%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.24%	7.25%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems