Legacy Trust

Market Snapshot

November 9, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	2.35%	0.12%	-0.38%	-1.25%	11.34%	13.45%	21.70%	11.55%	15.14%	1.04%
Communications Services	2.12%	4.65%	4.43%	-11.35%	-7.38%	-0.73%	23.17%	9.33%	12.05%	0.66%
Consumer Discretionary	3.05%	3.49%	5.82%	9.98%	3.58%	3.47%	17.19%	4.99%	13.29%	0.55%
Consumer Staples	0.64%	-0.13%	1.61%	13.42%	20.21%	22.01%	14.92%	8.91%	9.58%	1.94%
Energy	0.41%	-7.90%	-11.51%	0.87%	41.50%	42.86%	18.40%	20.37%	10.22%	2.56%
Financials	1.42%	0.78%	2.58%	8.63%	7.22%	11.60%	21.95%	9.61%	12.91%	1.50%
Health Care	1.94%	2.04%	1.87%	11.92%	23.28%	31.03%	16.46%	8.99%	12.26%	1.36%
Industrials	3.78%	-0.52%	0.85%	1.15%	9.79%	11.41%	20.34%	11.23%	12.63%	1.10%
Materials	2.16%	-0.12%	1.70%	8.39%	17.95%	24.99%	13.62%	5.58%	10.40%	1.56%
Real Estate	1.60%	2.47%	3.51%	8.77%	14.54%	13.11%	13.92%	2.19%	7.95%	3.00%
Technology	2.87%	-1.64%	-4.26%	-10.77%	14.55%	14.14%	28.41%	17.99%	24.48%	0.48%
Utilities	1.54%	0.31%	0.86%	11.12%	4.83%	0.52%	16.95%	8.93%	9.82%	2.82%
DJIA	2.15%	0.78%	1.20%	2.98%	10.38%	13.24%	17.60%	9.61%	13.19%	1.43%
NASDAQ	2.74%	0.36%	-0.72%	-5.97%	9.16%	10.39%	23.90%	10.48%	17.60%	0.52%
Russell 3000	2.45%	0.29%	-0.14%	-0.78%	11.55%	13.60%	21.56%	10.52%	14.62%	1.05%
Russell 1000 Growth	2.92%	-1.02%	-2.21%	-8.16%	-2.38%	-1.86%	19.18%	9.42%	17.22%	0.44%
Russell 1000 Value	2.02%	1.31%	1.52%	5.97%	26.39%	30.53%	23.18%	11.74%	11.95%	1.54%
Russell Midcap	2.73%	0.38%	0.62%	3.83%	16.13%	17.62%	19.54%	7.06%	11.75%	1.40%
Russell 2500	3.05%	1.13%	1.53%	2.79%	18.10%	21.11%	20.63%	6.15%	11.27%	1.36%
Russell 2000	3.16%	1.27%	1.06%	1.65%	15.58%	18.14%	20.51%	4.62%	10.14%	1.22%
MSCI AC World	2.16%	-0.31%	-0.57%	-2.18%	10.90%	13.71%	20.91%	10.09%	12.81%	1.49%
MSCI AC World ex USA	1.74%	-1.01%	-0.78%	-3.56%	10.58%	15.02%	19.52%	8.49%	9.71%	2.30%
MSCI EAFE	1.89%	-0.01%	0.02%	-0.70%	10.02%	14.88%	18.51%	8.82%	9.91%	2.56%
MSCI Europe	1.73%	1.15%	1.85%	2.27%	9.02%	15.90%	18.79%	9.29%	10.38%	2.74%
MSCI Japan	3.04%	-3.44%	-4.67%	-8.64%	12.41%	12.97%	18.25%	8.49%	9.50%	1.78%
MSCI EM (Emerging Markets)	1.50%	-3.18%	-2.64%	-10.46%	10.78%	12.93%	19.94%	6.67%	8.57%	1.88%
MSCI EM Asia	1.45%	-4.53%	-4.05%	-12.24%	11.56%	13.13%	21.10%	6.89%	9.55%	1.57%
MSCI EM Eastern Europe	1.80%	0.68%	0.25%	-2.30%	24.91%	35.46%	34.94%	-12.46%	0.70%	--
MSCI EM Latin America	1.64%	1.35%	1.83%	-5.88%	8.45%	13.49%	12.76%	12.54%	6.54%	3.62%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.03%	0.34%	0.42%	2.87%	-0.12%	0.32%	4.93%	-0.22%	1.61%	5.20%
Bloomberg Municipal State GO (10 Y)	0.28%	1.14%	1.29%	5.83%	0.64%	1.07%	3.71%	0.98%	2.11%	3.55%
Barclays US High Yield	0.27%	0.56%	0.67%	0.97%	1.08%	2.53%	8.04%	3.67%	5.16%	8.12%
Bloomberg Global Aggregate USD	0.03%	0.34%	0.42%	2.79%	-0.12%	0.33%	5.01%	-0.14%	1.70%	5.24%
Bbg EM Gov't Diversified	0.30%	0.93%	1.07%	1.12%	1.86%	4.07%	7.26%	1.67%	2.04%	6.78%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.53%	2.43%	3.41%	7.96%	15.55%	14.20%	13.84%	2.02%	6.83%	3.55%
Alerian MLP	0.98%	-4.79%	-7.23%	-3.01%	17.06%	19.72%	18.37%	19.90%	10.27%	6.63%
Bloomberg Commodity	-0.80%	-3.08%	-5.23%	-5.31%	25.81%	29.20%	14.25%	9.66%	7.42%	
US Dollar Index	-0.62%	-0.03%	-0.14%	0.66%	6.98%	6.31%	3.70%	5.90%	3.12%	

Interest Rates	11/9/26	11/2/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.56%	4.59%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.67%	4.70%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	4.88%	4.91%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.26%	3.31%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.68%	2.78%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.11%	9.23%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.25%	7.34%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems