Legacy Trust

Market Snapshot

November 5, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-4.36%	-4.74%	-2.98%	-3.82%	8.43%	9.42%	20.49%	10.91%	15.26%	1.07%
Communications Services	-1.86%	0.61%	1.74%	-13.64%	-9.77%	-4.73%	22.25%	8.67%	12.02%	0.68%
Consumer Discretionary	-3.74%	1.72%	2.60%	6.64%	0.44%	-2.11%	15.68%	3.77%	13.27%	0.57%
Consumer Staples	-0.67%	3.65%	2.21%	14.09%	20.91%	23.93%	14.94%	8.92%	9.73%	1.93%
Energy	-2.81%	-10.12%	-11.82%	0.53%	41.02%	45.84%	16.29%	20.59%	10.61%	2.57%
Financials	-2.74%	1.08%	1.81%	7.82%	6.42%	11.21%	21.26%	9.44%	13.58%	1.50%
Health Care	-2.50%	0.44%	0.00%	9.87%	21.02%	29.10%	15.13%	8.63%	12.72%	1.38%
Industrials	-4.12%	-4.48%	-2.96%	-2.67%	5.65%	7.31%	18.58%	10.52%	12.80%	1.14%
Materials	-2.70%	0.18%	0.14%	6.72%	16.14%	24.14%	11.89%	5.60%	10.65%	1.58%
Real Estate	-1.82%	2.72%	2.54%	7.75%	13.47%	13.06%	12.33%	2.06%	7.85%	3.02%
Technology	-7.30%	-11.98%	-8.08%	-14.33%	9.98%	7.07%	27.49%	17.07%	24.28%	0.51%
Utilities	-0.71%	0.39%	-0.28%	9.86%	3.65%	0.35%	15.28%	8.47%	9.56%	2.85%
DJIA	-3.44%	-1.57%	-0.48%	1.28%	8.56%	10.62%	16.73%	9.25%	13.44%	1.37%
NASDAQ	-5.52%	-7.13%	-4.41%	-9.46%	5.11%	4.07%	22.43%	9.53%	17.61%	0.50%
Russell 3000	-4.32%	-4.63%	-2.90%	-3.52%	8.46%	9.46%	20.14%	9.87%	14.73%	1.08%
Russell 1000 Growth	-6.42%	-8.93%	-6.19%	-11.90%	-6.35%	-7.55%	17.90%	8.44%	17.13%	0.46%
Russell 1000 Value	-2.58%	-0.93%	-0.13%	4.25%	24.34%	28.65%	21.63%	11.40%	12.22%	1.56%
Russell Midcap	-3.46%	-3.46%	-2.15%	0.97%	12.93%	14.70%	17.61%	6.56%	11.81%	1.44%
Russell 2500	-3.97%	-3.63%	-2.16%	-0.95%	13.81%	16.15%	17.76%	5.37%	11.37%	1.40%
Russell 2000	-4.44%	-4.51%	-2.90%	-2.34%	11.05%	12.07%	17.21%	3.71%	10.33%	1.26%
MSCI AC World	-3.01%	-3.49%	-2.02%	-3.61%	9.28%	11.34%	20.25%	9.76%	12.87%	1.51%
MSCI AC World ex USA	-0.44%	-0.89%	-0.01%	-2.81%	11.44%	15.95%	19.90%	8.69%	9.79%	2.31%
MSCI EAFE	0.08%	0.44%	0.85%	0.12%	10.94%	15.99%	18.90%	8.98%	9.98%	2.55%
MSCI Europe	-0.46%	1.50%	1.82%	2.24%	8.98%	15.43%	18.98%	9.31%	10.57%	2.74%
MSCI Japan	1.24%	-2.26%	-1.34%	-5.45%	16.33%	18.95%	19.46%	9.09%	9.34%	1.74%
MSCI EM (Emerging Markets)	-0.86%	-3.04%	-1.43%	-9.36%	12.15%	14.23%	20.71%	7.08%	8.70%	1.91%
MSCI EM Asia	-1.14%	-3.85%	-2.26%	-10.60%	13.65%	14.95%	22.25%	7.43%	9.67%	1.58%
MSCI EM Eastern Europe	-0.62%	-1.63%	0.78%	-1.78%	25.57%	37.28%	35.06%	-12.33%	1.02%	--
MSCI EM Latin America	-1.05%	-2.20%	-0.63%	-8.15%	5.82%	11.68%	11.79%	12.35%	6.42%	3.73%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.22%	0.78%	0.49%	2.94%	-0.06%	0.74%	4.80%	-0.18%	1.49%	5.16%
Bloomberg Municipal State GO (10 Y)	0.39%	1.18%	0.95%	5.47%	0.30%	0.84%	3.77%	0.97%	2.11%	3.60%
Barclays US High Yield	-0.21%	0.18%	0.38%	0.68%	0.78%	2.19%	7.78%	3.64%	5.15%	8.21%
Bloomberg Global Aggregate USD	0.22%	0.77%	0.49%	2.86%	-0.06%	0.72%	4.89%	-0.11%	1.58%	5.20%
Bbg EM Gov't Diversified	0.24%	0.88%	0.88%	0.94%	1.67%	4.05%	7.36%	1.79%	1.93%	6.80%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.60%	2.38%	2.43%	6.94%	14.46%	14.43%	12.13%	1.82%	6.77%	3.60%
Alerian MLP	-2.45%	-8.51%	-8.74%	-4.60%	15.15%	18.71%	16.33%	19.91%	10.27%	6.68%
Bloomberg Commodity	0.49%	-4.46%	-4.37%	-4.45%	26.95%	30.15%	13.47%	9.80%	7.59%	
US Dollar Index	-0.28%	-0.41%	-0.28%	0.52%	6.83%	5.56%	3.97%	5.79%	3.26%	

Interest Rates	11/5/26	10/29/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.46%	4.61%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.59%	4.78%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	4.84%	4.98%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.28%	3.34%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.75%	2.82%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.05%	9.29%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.30%	7.37%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems