Legacy Trust

Market Snapshot

October 29, 2026

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.30%	0.75%	0.96%	0.96%	13.82%	13.29%	24.78%	12.43%	15.60%	1.02%
Communications Services	-6.60%	-8.75%	-14.16%	-14.16%	-10.32%	-7.84%	24.60%	8.84%	11.69%	0.69%
Consumer Discretionary	-0.63%	0.44%	4.83%	4.83%	-1.27%	-1.49%	17.72%	4.43%	12.88%	0.58%
Consumer Staples	1.64%	-1.53%	10.07%	10.07%	16.66%	18.82%	14.80%	8.67%	9.11%	2.04%
Energy	0.42%	1.59%	11.85%	11.85%	56.90%	60.78%	21.41%	23.51%	11.55%	2.30%
Financials	1.52%	0.47%	6.68%	6.68%	5.29%	11.07%	23.75%	9.08%	13.29%	1.52%
Health Care	2.50%	1.55%	9.39%	9.39%	20.49%	29.96%	16.27%	8.40%	12.47%	1.39%
Industrials	1.00%	2.00%	1.90%	1.90%	10.61%	10.98%	22.48%	11.95%	13.20%	1.14%
Materials	0.89%	0.98%	6.53%	6.53%	15.93%	21.07%	13.68%	6.23%	10.56%	1.58%
Real Estate	2.25%	1.43%	4.90%	4.90%	10.47%	10.95%	14.41%	1.69%	7.37%	3.09%
Technology	-0.88%	2.95%	-2.67%	-2.67%	24.94%	17.16%	35.96%	20.88%	25.52%	0.44%
Utilities	1.56%	0.68%	9.44%	9.44%	3.25%	-1.42%	17.12%	8.49%	9.40%	2.87%
DJIA	-0.25%	-0.96%	2.89%	2.89%	10.28%	11.62%	19.28%	9.90%	13.45%	1.48%
NASDAQ	-1.38%	0.68%	-2.51%	-2.51%	13.18%	9.90%	28.16%	11.83%	18.16%	0.49%
Russell 3000	-0.18%	0.86%	1.16%	1.16%	13.73%	13.22%	24.45%	11.40%	15.06%	1.03%
Russell 1000 Growth	-1.46%	0.90%	-3.26%	-3.26%	2.83%	-0.86%	24.09%	11.01%	17.98%	0.42%
Russell 1000 Value	0.85%	0.70%	5.23%	5.23%	25.51%	29.56%	24.26%	11.91%	12.14%	1.56%
Russell Midcap	1.06%	1.43%	4.59%	4.59%	16.98%	17.97%	21.47%	7.74%	12.02%	1.41%
Russell 2500	1.17%	2.12%	2.79%	2.79%	18.10%	19.38%	21.85%	7.00%	11.58%	1.37%
Russell 2000	1.01%	2.71%	2.27%	2.27%	16.29%	16.41%	21.93%	5.91%	10.62%	1.22%
MSCI AC World	-0.12%	0.87%	-0.12%	-0.12%	13.23%	13.50%	23.78%	10.90%	13.05%	1.46%
MSCI AC World ex USA	0.24%	1.08%	-1.93%	-1.93%	12.45%	14.57%	21.94%	9.13%	9.69%	2.27%
MSCI EAFE	0.86%	1.05%	-0.32%	-0.32%	10.45%	13.16%	20.45%	9.23%	9.76%	2.55%
MSCI Europe	1.00%	1.42%	0.72%	0.72%	7.37%	11.36%	20.24%	9.31%	10.20%	2.80%
MSCI Japan	0.65%	0.10%	-3.27%	-3.27%	19.02%	19.15%	21.71%	10.17%	9.46%	1.69%
MSCI EM (Emerging Markets)	-0.95%	1.08%	-6.52%	-6.52%	15.66%	15.05%	23.20%	7.74%	8.76%	1.81%
MSCI EM Asia	-1.08%	2.43%	-7.03%	-7.03%	18.20%	16.54%	24.83%	8.18%	9.88%	1.51%
MSCI EM Eastern Europe	1.48%	2.12%	-0.15%	-0.15%	27.66%	35.91%	37.84%	-11.91%	0.90%	--
MSCI EM Latin America	-0.79%	-13.45%	-6.09%	-6.09%	8.21%	15.41%	14.84%	13.36%	6.09%	3.64%

Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.29%	0.08%	2.14%	2.14%	-0.83%	-0.59%	5.22%	-0.21%	1.43%	5.29%
Bloomberg Municipal State GO (10 Y)	0.10%	0.93%	4.24%	4.24%	-0.87%	-0.40%	3.91%	0.82%	1.55%	3.79%
Barclays US High Yield	-0.14%	0.62%	0.49%	0.49%	0.60%	1.46%	8.69%	3.73%	5.02%	8.22%
Bloomberg Global Aggregate USD	0.28%	0.09%	2.07%	2.07%	-0.83%	-0.58%	5.29%	-0.14%	1.53%	5.34%
Bbg EM Gov't Diversified	0.22%	-0.67%	0.06%	0.06%	0.78%	2.26%	8.09%	1.66%	1.79%	6.98%

Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	2.16%	1.52%	4.45%	4.45%	11.80%	12.90%	14.47%	1.65%	6.29%	3.67%
Alerian MLP	1.20%	3.47%	4.28%	4.28%	25.86%	31.50%	21.82%	22.15%	9.28%	6.05%
Bloomberg Commodity	-0.72%	-0.86%	0.00%	0.00%	32.87%	37.35%	15.10%	10.67%	7.75%	
US Dollar Index	-0.24%	0.52%	0.94%	0.94%	7.28%	7.17%	3.64%	5.92%	3.16%	

Interest Rates	10/29/26	10/22/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19
US Treasury Constant Maturity - 2 Year	4.61%	4.65%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%
US Treasury Constant Maturity - 5 Year	4.78%	4.78%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%
US Treasury Constant Maturity - 10 Year	4.98%	4.96%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%
Germany Benchmark Bond - 10 Year	3.34%	3.36%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%
Japan Benchmark Bond - 10 Year	2.82%	2.88%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%
Mexico Benchmark Bond - 10 Year	9.34%	9.25%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%
30 Year Fixed-Rate Mortgages, Average, US	7.37%	7.45%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%

Source: FactSet Research Systems

See next page for important disclosures.

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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Source: FactSet Research Systems