



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.60%	0.14%	0.99%	0.99%	13.86%	13.58%	24.87%	12.71%	15.57%	1.02%
Communications Services	0.15%	-6.84%	-8.42%	-8.42%	-4.32%	-0.93%	27.38%	10.51%	12.39%	0.65%
Consumer Discretionary	1.36%	-0.43%	5.48%	5.48%	-0.66%	-1.08%	18.01%	4.84%	12.93%	0.57%
Consumer Staples	-0.90%	-0.32%	8.70%	8.70%	15.21%	13.92%	14.37%	8.46%	9.03%	2.07%
Energy	-2.20%	0.28%	10.93%	10.93%	55.60%	59.05%	21.14%	23.33%	11.41%	2.31%
Financials	-0.27%	0.34%	4.70%	4.70%	3.34%	6.50%	23.05%	8.86%	13.04%	1.54%
Health Care	-0.04%	-0.29%	6.46%	6.46%	17.27%	24.42%	15.27%	8.20%	11.93%	1.43%
Industrials	0.59%	0.69%	0.61%	0.61%	9.20%	9.05%	22.02%	11.95%	13.13%	1.15%
Materials	0.78%	0.45%	5.43%	5.43%	14.73%	17.85%	13.33%	6.11%	10.47%	1.59%
Real Estate	-0.91%	-0.03%	3.26%	3.26%	8.74%	3.98%	13.85%	1.42%	7.24%	3.16%
Technology	1.49%	1.89%	-2.27%	-2.27%	25.46%	20.82%	36.25%	21.34%	25.58%	0.44%
Utilities	0.71%	2.38%	8.71%	8.71%	2.57%	-3.71%	16.91%	8.36%	9.37%	2.88%
DJIA	0.03%	-0.19%	2.96%	2.96%	10.36%	11.89%	19.36%	10.12%	13.46%	1.47%
NASDAQ	1.18%	0.20%	-1.42%	-1.42%	14.45%	12.63%	28.72%	12.47%	18.24%	0.50%
Russell 3000	0.61%	0.22%	1.07%	1.07%	13.63%	13.13%	24.49%	11.66%	15.03%	1.04%
Russell 1000 Growth	1.18%	-0.08%	-2.35%	-2.35%	3.80%	1.37%	24.54%	11.58%	18.05%	0.42%
Russell 1000 Value	0.07%	0.37%	4.31%	4.31%	24.40%	26.63%	23.96%	11.89%	12.03%	1.57%
Russell Midcap	0.29%	0.68%	3.45%	3.45%	15.70%	14.54%	21.09%	7.77%	11.93%	1.42%
Russell 2500	0.76%	0.88%	1.34%	1.34%	16.44%	15.91%	21.34%	7.07%	11.41%	1.38%
Russell 2000	1.16%	1.65%	0.83%	0.83%	14.65%	13.16%	21.42%	6.03%	10.44%	1.24%
MSCI AC World	0.59%	-0.05%	-0.38%	-0.38%	12.94%	13.42%	23.74%	10.95%	13.00%	1.46%
MSCI AC World ex USA	0.53%	-0.44%	-2.72%	-2.72%	11.54%	13.86%	21.67%	8.83%	9.59%	2.28%
MSCI EAFE	0.28%	-0.09%	-1.09%	-1.09%	9.60%	12.26%	20.20%	9.01%	9.67%	2.55%
MSCI Europe	0.13%	-0.09%	-0.31%	-0.31%	6.27%	10.21%	19.89%	9.11%	10.07%	2.77%
MSCI Japan	0.52%	-0.38%	-3.80%	-3.80%	18.36%	18.44%	21.54%	9.83%	9.45%	1.71%
MSCI EM (Emerging Markets)	1.03%	-1.31%	-7.34%	-7.34%	14.65%	14.73%	22.91%	7.24%	8.64%	1.84%
MSCI EM Asia	0.97%	-0.30%	-8.28%	-8.28%	16.61%	15.35%	24.34%	7.60%	9.71%	1.53%
MSCI EM Eastern Europe	1.34%	-0.17%	-1.20%	-1.20%	26.31%	37.30%	37.47%	-12.42%	0.80%	--
MSCI EM Latin America	0.91%	-12.97%	-3.26%	-3.26%	11.46%	21.21%	16.01%	13.38%	6.41%	3.57%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.04%	0.82%	2.04%	2.04%	-0.93%	-1.12%	5.20%	-0.26%	1.42%	5.33%
Bloomberg Municipal State GO (10 Y)	0.14%	1.64%	4.12%	4.12%	-0.98%	-0.51%	3.88%	0.81%	1.55%	3.81%
Barclays US High Yield	0.41%	0.76%	0.51%	0.51%	0.61%	1.43%	8.72%	3.74%	5.00%	8.17%
Bloomberg Global Aggregate USD	0.04%	0.78%	1.96%	1.96%	-0.93%	-1.09%	5.27%	-0.19%	1.52%	5.37%
Bbg EM Gov't Diversified	0.28%	-0.81%	0.32%	0.32%	1.05%	2.75%	8.21%	1.67%	1.81%	6.98%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.81%	0.42%	2.96%	2.96%	10.20%	6.60%	13.96%	1.41%	6.17%	3.70%
Alerian MLP	-0.34%	1.56%	2.68%	2.68%	23.93%	28.90%	21.26%	21.32%	9.28%	6.12%
Bloomberg Commodity	-0.71%	-0.92%	0.38%	0.38%	33.37%	37.84%	15.28%	10.39%	7.76%	
US Dollar Index	0.55%	0.69%	1.18%	1.18%	7.54%	7.96%	3.73%	6.03%	3.13%	
Interest Rates	10/27/26	10/20/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.70%	4.79%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.82%	4.94%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.99%	5.12%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.35%	3.41%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.79%	2.90%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.36%	9.25%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	7.40%	7.48%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	7.00%	7.00%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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