



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.00%	2.37%	1.11%	3.80%	14.40%	17.29%	23.13%	13.62%	15.41%	1.01%
Communications Services	-1.01%	2.05%	6.42%	5.72%	6.57%	11.13%	30.25%	12.81%	12.77%	0.57%
Consumer Discretionary	-0.19%	2.08%	-2.72%	-1.96%	-2.72%	-2.79%	14.57%	5.93%	12.46%	0.58%
Consumer Staples	1.20%	-0.33%	-0.89%	0.51%	8.58%	8.78%	10.24%	7.46%	8.16%	2.22%
Energy	-1.01%	-6.06%	-2.61%	17.36%	40.43%	44.89%	14.97%	24.84%	10.49%	2.53%
Financials	-1.98%	-3.31%	-4.73%	2.50%	1.29%	3.11%	19.47%	10.02%	13.01%	1.55%
Health Care	0.54%	1.70%	0.03%	7.45%	11.17%	26.43%	11.18%	7.04%	10.70%	1.50%
Industrials	0.19%	1.12%	-2.51%	-7.86%	10.71%	12.58%	20.40%	13.15%	13.00%	1.14%
Materials	1.90%	0.47%	-3.45%	0.63%	12.67%	12.70%	11.00%	6.93%	10.06%	1.60%
Real Estate	-0.19%	-0.29%	-2.59%	-2.00%	9.29%	7.43%	11.57%	1.96%	6.36%	3.12%
Technology	0.63%	6.35%	4.87%	7.60%	28.86%	30.46%	36.62%	22.71%	25.89%	0.43%
Utilities	-0.29%	-1.21%	-3.30%	-9.96%	-3.04%	-2.09%	11.93%	7.58%	8.18%	3.03%
DJIA	-0.36%	-0.44%	-2.32%	-0.51%	9.20%	13.58%	17.16%	10.69%	13.22%	1.51%
NASDAQ	0.45%	4.87%	3.37%	4.07%	17.74%	20.18%	28.07%	13.62%	18.31%	0.47%
Russell 3000	0.03%	2.19%	0.78%	3.06%	14.26%	16.67%	22.64%	12.51%	14.82%	1.02%
Russell 1000 Growth	0.36%	5.17%	3.34%	2.10%	7.54%	7.78%	24.56%	13.09%	18.17%	0.40%
Russell 1000 Value	-0.31%	-0.30%	-1.25%	4.61%	21.58%	26.83%	20.42%	12.18%	11.59%	1.59%
Russell Midcap	0.07%	0.50%	-2.03%	-0.82%	14.35%	14.58%	17.99%	8.09%	11.36%	1.41%
Russell 2500	0.29%	0.46%	-2.25%	-3.71%	18.16%	19.55%	18.98%	7.81%	11.01%	1.36%
Russell 2000	0.51%	0.70%	-2.16%	-4.19%	17.43%	18.68%	19.16%	6.87%	10.06%	1.18%
MSCI AC World	0.09%	2.13%	0.47%	3.28%	15.15%	18.99%	22.47%	11.95%	12.96%	1.41%
MSCI AC World ex USA	0.24%	1.61%	-0.70%	2.25%	16.58%	22.91%	21.23%	10.09%	9.77%	2.13%
MSCI EAFE	-0.05%	0.42%	-2.00%	1.93%	11.96%	18.09%	18.79%	9.59%	9.54%	2.44%
MSCI Europe	-0.14%	0.45%	-2.70%	0.30%	8.66%	16.18%	18.42%	9.94%	9.86%	2.66%
MSCI Japan	0.13%	0.04%	0.06%	4.47%	21.16%	25.34%	20.28%	9.45%	9.52%	1.59%
MSCI EM (Emerging Markets)	0.71%	3.96%	1.71%	1.98%	26.48%	32.68%	25.06%	9.75%	9.54%	1.63%
MSCI EM Asia	0.79%	4.77%	1.99%	1.04%	29.70%	35.37%	26.90%	10.33%	10.57%	1.35%
MSCI EM Eastern Europe	-0.68%	0.48%	2.19%	15.06%	31.88%	51.92%	42.92%	-10.35%	1.16%	--
MSCI EM Latin America	0.84%	1.12%	3.20%	7.65%	19.23%	30.48%	16.72%	13.54%	7.88%	3.22%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.01%	0.38%	-0.86%	-1.77%	-1.16%	0.01%	4.33%	-0.51%	1.33%	5.28%
Bloomberg Municipal State GO (10 Y)	-0.11%	-0.32%	-2.20%	-3.91%	-2.98%	-1.56%	2.50%	0.14%	1.94%	4.09%
Barclays US High Yield	-0.01%	0.27%	-0.76%	-0.04%	1.91%	3.07%	8.50%	3.89%	5.27%	7.69%
Bloomberg Global Aggregate USD	0.01%	0.38%	-0.85%	-1.73%	-1.11%	0.06%	4.44%	-0.43%	1.43%	5.32%
Bbg EM Gov't Diversified	0.23%	0.49%	-0.52%	1.43%	2.02%	3.77%	7.54%	1.32%	1.75%	6.80%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.10%	-0.42%	-2.79%	-3.15%	10.73%	9.89%	11.38%	1.95%	5.37%	3.69%
Alerian MLP	-1.34%	-3.29%	-4.34%	6.29%	25.93%	32.04%	22.01%	24.14%	10.44%	6.02%
Bloomberg Commodity	-0.04%	-1.76%	2.38%	18.24%	35.21%	45.33%	15.79%	12.44%	7.99%	
US Dollar Index	0.42%	1.03%	1.39%	0.32%	5.28%	7.75%	3.52%	5.65%	3.29%	
Interest Rates	9/22/26	9/15/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.71%	4.67%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.83%	4.83%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.96%	5.00%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.45%	3.56%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.98%	3.02%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.37%	9.52%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	7.05%	6.90%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	7.00%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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