



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.43%	-1.10%	-1.23%	1.39%	11.74%	15.95%	20.97%	12.66%	15.30%	1.04%
Communications Services	-0.84%	3.32%	4.28%	3.60%	4.43%	9.02%	27.97%	11.53%	12.67%	0.58%
Consumer Discretionary	-1.75%	-2.94%	-4.70%	-3.96%	-4.70%	-4.84%	11.33%	5.30%	12.40%	0.59%
Consumer Staples	-0.72%	0.39%	-0.55%	0.84%	8.94%	8.01%	9.71%	7.16%	8.33%	2.22%
Energy	2.28%	2.46%	3.68%	24.94%	49.50%	54.35%	16.47%	26.05%	11.23%	2.38%
Financials	-0.34%	-0.77%	-1.47%	6.01%	4.76%	7.60%	19.68%	10.43%	13.46%	1.50%
Health Care	-0.03%	0.33%	-1.65%	5.65%	9.31%	24.64%	10.13%	6.49%	10.71%	1.54%
Industrials	-0.64%	-3.18%	-3.58%	-8.87%	9.49%	12.34%	18.88%	12.31%	13.07%	1.16%
Materials	0.40%	-2.44%	-3.90%	0.15%	12.14%	12.09%	9.47%	5.91%	10.15%	1.60%
Real Estate	-0.06%	-1.87%	-2.30%	-1.71%	9.61%	7.01%	9.67%	1.92%	6.79%	3.11%
Technology	-0.34%	-1.99%	-1.39%	1.18%	21.17%	26.43%	32.69%	20.75%	25.25%	0.45%
Utilities	-1.17%	-4.88%	-2.12%	-8.86%	-1.85%	-0.79%	11.74%	7.21%	8.78%	2.99%
DJIA	-0.61%	-1.25%	-1.89%	-0.07%	9.68%	15.32%	16.59%	10.43%	13.38%	1.49%
NASDAQ	-0.78%	-1.64%	-1.43%	-0.77%	12.27%	16.89%	24.52%	12.15%	17.95%	0.49%
Russell 3000	-0.47%	-1.23%	-1.38%	0.85%	11.81%	15.58%	20.53%	11.66%	14.75%	1.04%
Russell 1000 Growth	-0.54%	-1.97%	-1.73%	-2.92%	2.25%	4.40%	21.11%	11.58%	17.76%	0.42%
Russell 1000 Value	-0.38%	-0.42%	-0.95%	4.92%	21.96%	27.76%	19.50%	11.87%	11.77%	1.59%
Russell Midcap	-0.61%	-1.83%	-2.51%	-1.32%	13.78%	14.26%	16.58%	7.72%	11.53%	1.42%
Russell 2500	-0.66%	-2.58%	-2.70%	-4.15%	17.62%	20.34%	17.42%	7.52%	11.23%	1.37%
Russell 2000	-0.74%	-2.99%	-2.83%	-4.86%	16.61%	20.72%	17.36%	6.58%	10.31%	1.20%
MSCI AC World	-0.52%	-1.85%	-1.62%	1.13%	12.75%	17.56%	20.53%	11.09%	12.97%	1.44%
MSCI AC World ex USA	-0.63%	-3.10%	-2.27%	0.63%	14.73%	21.20%	19.71%	9.37%	9.94%	2.17%
MSCI EAFE	-0.49%	-2.73%	-2.41%	1.50%	11.49%	17.00%	17.81%	9.18%	9.83%	2.45%
MSCI Europe	-0.27%	-3.09%	-3.14%	-0.15%	8.17%	15.15%	17.50%	9.66%	10.05%	2.68%
MSCI Japan	-0.79%	-1.49%	0.02%	4.43%	21.11%	25.16%	19.28%	8.82%	10.10%	1.60%
MSCI EM (Emerging Markets)	-0.99%	-4.02%	-2.16%	-1.90%	21.67%	29.16%	22.60%	8.48%	9.50%	1.70%
MSCI EM Asia	-1.20%	-4.37%	-2.65%	-3.56%	23.80%	30.71%	23.98%	8.87%	10.44%	1.41%
MSCI EM Eastern Europe	0.18%	-1.47%	1.70%	14.50%	31.25%	48.46%	41.57%	-10.74%	1.43%	--
MSCI EM Latin America	0.13%	-2.66%	2.06%	6.46%	17.91%	29.59%	15.49%	12.65%	8.20%	3.26%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-1.11%	-1.23%	-2.14%	-1.54%	-0.91%	4.02%	-0.58%	1.33%	5.30%
Bloomberg Municipal State GO (10 Y)	-0.16%	-1.35%	-1.88%	-3.60%	-2.67%	-1.06%	2.27%	0.22%	1.94%	4.00%
Barclays US High Yield	-0.16%	-0.90%	-1.02%	-0.31%	1.64%	3.02%	8.17%	3.81%	5.31%	7.76%
Bloomberg Global Aggregate USD	-0.08%	-1.10%	-1.23%	-2.11%	-1.49%	-0.83%	4.14%	-0.50%	1.44%	5.33%
Bbg EM Gov't Diversified	-0.26%	-1.58%	-1.00%	0.94%	1.53%	3.43%	7.12%	1.06%	1.87%	6.88%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.20%	-1.99%	-2.38%	-2.74%	11.21%	9.31%	9.50%	1.97%	5.81%	3.66%
Alerian MLP	-0.32%	-1.52%	-1.09%	9.91%	30.22%	33.30%	23.93%	24.54%	10.44%	5.81%
Bloomberg Commodity	1.23%	2.35%	4.21%	20.35%	37.63%	45.62%	16.07%	12.28%	8.50%	
US Dollar Index	0.53%	0.89%	0.36%	-0.70%	4.21%	6.81%	3.29%	5.64%	3.20%	
Interest Rates	9/15/26	9/8/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.67%	4.39%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.83%	4.57%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	5.00%	4.80%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.56%	3.37%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	3.02%	2.87%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.51%	9.32%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.90%	6.78%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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