



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.48%	-1.25%	-0.80%	1.83%	12.23%	17.02%	20.66%	12.95%	15.46%	1.03%
Communications Services	2.79%	3.88%	5.16%	4.47%	5.31%	12.49%	27.85%	11.88%	12.88%	0.58%
Consumer Discretionary	-0.48%	-1.69%	-3.00%	-2.24%	-3.00%	-2.09%	11.29%	5.81%	12.68%	0.58%
Consumer Staples	1.27%	0.64%	0.17%	1.57%	9.73%	7.69%	9.67%	7.40%	8.50%	2.20%
Energy	-0.86%	1.19%	1.37%	22.16%	46.17%	50.48%	15.09%	26.42%	11.10%	2.43%
Financials	-0.35%	-1.85%	-1.13%	6.37%	5.11%	7.73%	19.60%	10.71%	13.58%	1.50%
Health Care	1.39%	-2.20%	-1.62%	5.68%	9.34%	23.55%	9.87%	6.64%	10.84%	1.53%
Industrials	-1.44%	-3.05%	-2.96%	-8.29%	10.19%	13.57%	18.92%	12.71%	13.23%	1.16%
Materials	-1.03%	-3.71%	-4.28%	-0.25%	11.69%	10.75%	8.93%	6.06%	10.17%	1.61%
Real Estate	-0.77%	-1.80%	-2.25%	-1.66%	9.67%	6.94%	9.54%	2.01%	6.85%	3.10%
Technology	-1.67%	-1.84%	-1.06%	1.52%	21.58%	27.90%	31.97%	21.05%	25.51%	0.45%
Utilities	-1.34%	-2.92%	-0.96%	-7.78%	-0.69%	0.57%	12.00%	7.43%	8.99%	2.95%
DJIA	-0.26%	-1.82%	-1.29%	0.54%	10.35%	16.20%	16.50%	10.71%	13.56%	1.49%
NASDAQ	-0.56%	-1.19%	-0.66%	0.01%	13.15%	18.91%	24.20%	12.51%	18.21%	0.49%
Russell 3000	-0.44%	-1.36%	-0.92%	1.32%	12.33%	16.66%	20.24%	11.95%	14.92%	1.03%
Russell 1000 Growth	-0.86%	-1.79%	-1.20%	-2.39%	2.81%	5.94%	20.69%	11.87%	17.95%	0.41%
Russell 1000 Value	-0.08%	-0.87%	-0.57%	5.32%	22.42%	28.20%	19.36%	12.16%	11.92%	1.58%
Russell Midcap	-0.30%	-2.04%	-1.92%	-0.71%	14.48%	14.80%	16.47%	8.03%	11.71%	1.41%
Russell 2500	-0.44%	-2.58%	-2.05%	-3.51%	18.40%	21.31%	17.32%	7.89%	11.43%	1.36%
Russell 2000	-0.40%	-2.77%	-2.11%	-4.15%	17.48%	22.05%	17.24%	6.97%	10.53%	1.19%
MSCI AC World	-0.64%	-1.87%	-1.11%	1.66%	13.34%	18.73%	20.49%	11.27%	13.11%	1.42%
MSCI AC World ex USA	-0.94%	-2.96%	-1.65%	1.27%	15.45%	22.47%	20.11%	9.38%	10.05%	2.13%
MSCI EAFE	-0.80%	-2.78%	-1.93%	2.00%	12.04%	18.10%	18.17%	9.12%	9.91%	2.43%
MSCI Europe	-1.08%	-2.90%	-2.88%	0.12%	8.46%	16.22%	17.70%	9.55%	10.14%	2.67%
MSCI Japan	-0.36%	-2.35%	0.81%	5.26%	22.07%	26.36%	19.81%	8.87%	10.09%	1.59%
MSCI EM (Emerging Markets)	-1.37%	-3.31%	-1.18%	-0.91%	22.89%	30.75%	23.13%	8.58%	9.66%	1.63%
MSCI EM Asia	-1.33%	-3.65%	-1.47%	-2.39%	25.30%	32.38%	24.66%	8.99%	10.61%	1.40%
MSCI EM Eastern Europe	-1.76%	-0.58%	1.51%	14.29%	31.00%	49.72%	41.64%	-10.72%	1.43%	--
MSCI EM Latin America	-1.58%	-1.40%	1.93%	6.33%	17.76%	31.48%	15.28%	12.48%	8.32%	3.26%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.03%	-1.07%	-1.16%	-2.07%	-1.46%	-0.62%	3.97%	-0.59%	1.34%	5.29%
Bloomberg Municipal State GO (10 Y)	0.01%	-1.22%	-1.72%	-3.45%	-2.51%	-0.83%	2.31%	0.24%	1.94%	3.96%
Barclays US High Yield	-0.21%	-0.75%	-0.87%	-0.15%	1.80%	3.35%	8.18%	3.85%	5.34%	7.70%
Bloomberg Global Aggregate USD	-0.04%	-1.05%	-1.15%	-2.03%	-1.41%	-0.54%	4.09%	-0.50%	1.44%	5.32%
Bbg EM Gov't Diversified	-0.71%	-1.41%	-0.75%	1.20%	1.79%	3.88%	7.21%	1.11%	1.92%	6.84%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.59%	-1.78%	-2.18%	-2.54%	11.43%	9.19%	9.47%	2.08%	5.88%	3.63%
Alerian MLP	-0.98%	-0.69%	-0.77%	10.26%	30.63%	33.22%	23.80%	24.78%	10.44%	5.79%
Bloomberg Commodity	0.10%	1.82%	2.94%	18.88%	35.95%	45.14%	15.51%	12.40%	8.42%	
US Dollar Index	0.29%	0.32%	0.11%	-0.95%	3.95%	6.32%	3.19%	5.57%	3.17%	
Interest Rates	9/14/26	9/7/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.65%	4.37%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.80%	4.54%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.97%	4.78%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.55%	3.34%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.98%	2.90%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.45%	9.27%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.88%	6.76%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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