



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.18%	3.68%	2.95%	2.88%	13.38%	22.87%	21.35%	13.26%	15.30%	1.00%
Communications Services	-0.73%	6.31%	1.63%	2.22%	3.04%	19.94%	28.36%	11.93%	11.95%	0.58%
Consumer Discretionary	-0.37%	7.65%	1.48%	2.31%	1.52%	9.30%	13.76%	7.02%	12.74%	0.56%
Consumer Staples	-0.12%	-0.33%	0.03%	2.14%	10.34%	7.58%	9.05%	7.79%	8.20%	2.16%
Energy	1.59%	-1.32%	-2.11%	10.23%	31.89%	42.17%	14.03%	23.29%	9.90%	2.66%
Financials	-0.37%	1.42%	1.53%	7.79%	6.51%	13.05%	20.19%	10.79%	13.63%	1.46%
Health Care	0.14%	0.60%	1.16%	3.59%	7.18%	28.19%	9.35%	6.11%	10.05%	1.55%
Industrials	-0.83%	3.63%	2.82%	-0.28%	19.82%	24.02%	21.23%	14.03%	13.88%	1.00%
Materials	-0.79%	1.21%	4.03%	2.31%	14.55%	19.08%	9.42%	6.31%	10.03%	1.59%
Real Estate	-0.83%	-1.21%	-0.55%	1.95%	13.70%	13.31%	10.70%	2.87%	6.59%	3.05%
Technology	0.09%	5.32%	5.90%	2.27%	22.47%	32.90%	32.46%	21.47%	25.61%	0.42%
Utilities	-0.63%	-2.84%	-2.14%	-4.32%	3.04%	4.23%	14.09%	8.41%	8.96%	2.80%
DJIA	-0.85%	3.21%	2.67%	3.06%	13.11%	23.86%	17.41%	10.94%	13.57%	1.31%
NASDAQ	-0.06%	4.89%	3.84%	0.53%	13.74%	25.11%	24.45%	12.95%	18.12%	0.47%
Russell 3000	-0.20%	3.53%	2.94%	2.46%	13.59%	22.91%	20.79%	12.23%	14.78%	1.01%
Russell 1000 Growth	-0.33%	5.22%	4.37%	-0.59%	4.70%	12.14%	22.08%	12.59%	17.84%	0.39%
Russell 1000 Value	-0.04%	2.20%	1.74%	5.62%	22.77%	33.83%	19.21%	11.98%	11.73%	1.56%
Russell Midcap	-0.49%	1.64%	1.94%	1.31%	16.81%	21.45%	16.37%	8.42%	11.63%	1.38%
Russell 2500	-0.50%	2.17%	2.53%	-0.14%	22.54%	33.91%	17.25%	8.48%	11.58%	1.31%
Russell 2000	-0.58%	1.90%	2.41%	-0.69%	21.72%	36.63%	16.80%	7.39%	10.76%	1.14%
MSCI AC World	-0.32%	3.52%	2.27%	2.37%	14.13%	24.77%	20.62%	11.60%	13.07%	1.42%
MSCI AC World ex USA	-0.63%	3.31%	1.09%	1.46%	15.67%	29.07%	19.36%	9.76%	10.12%	2.18%
MSCI EAFE	-0.13%	2.08%	1.70%	3.70%	13.91%	25.54%	18.09%	9.97%	10.16%	2.46%
MSCI Europe	0.00%	1.54%	1.66%	3.31%	11.92%	24.59%	17.91%	10.26%	10.58%	2.64%
MSCI Japan	-0.48%	3.79%	1.85%	2.90%	19.33%	31.71%	19.50%	10.51%	10.07%	1.69%
MSCI EM (Emerging Markets)	-1.69%	6.17%	-0.39%	-3.41%	19.80%	36.16%	20.72%	8.15%	9.40%	1.70%
MSCI EM Asia	-1.94%	7.18%	-0.87%	-4.99%	21.96%	38.65%	22.16%	8.47%	10.48%	1.43%
MSCI EM Eastern Europe	0.05%	2.93%	2.81%	11.15%	27.40%	44.97%	35.35%	-9.90%	1.29%	--
MSCI EM Latin America	-0.62%	-0.90%	-0.79%	4.11%	15.30%	41.01%	13.72%	11.47%	7.57%	3.26%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.30%	0.13%	0.41%	-0.90%	-0.28%	2.18%	4.10%	-0.23%	1.44%	4.93%
Bloomberg Municipal State GO (10 Y)	0.06%	0.53%	0.63%	-1.15%	-0.19%	3.77%	2.87%	0.66%	1.95%	3.45%
Barclays US High Yield	-0.03%	0.57%	0.58%	0.33%	2.29%	5.50%	8.64%	4.19%	5.51%	7.22%
Bloomberg Global Aggregate USD	-0.29%	0.14%	0.41%	-0.87%	-0.24%	2.24%	4.22%	-0.15%	1.54%	4.96%
Bbg EM Gov't Diversified	-0.03%	1.00%	0.78%	1.52%	2.12%	6.17%	6.45%	1.23%	1.89%	6.66%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.84%	-1.57%	-1.01%	1.23%	15.75%	17.44%	10.63%	2.87%	5.68%	3.51%
Alerian MLP	1.33%	0.62%	-0.41%	7.12%	26.91%	28.61%	24.22%	24.62%	9.94%	5.88%
Bloomberg Commodity	0.47%	-1.33%	-1.29%	6.15%	21.39%	34.51%	12.06%	10.62%	7.05%	
US Dollar Index	0.07%	0.14%	0.07%	-0.84%	4.06%	6.31%	4.58%	5.53%	3.09%	
Interest Rates	8/6/26	7/30/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.25%	4.23%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.40%	4.38%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.69%	4.68%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.13%	3.18%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.77%	2.80%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.08%	9.18%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.78%	6.72%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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