



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.30%	-2.52%	-2.25%	13.69%	8.76%	24.83%	21.50%	13.45%	15.21%	1.04%
Communications Services	-1.04%	-3.37%	-4.91%	11.70%	3.95%	29.74%	31.29%	13.50%	12.81%	0.59%
Consumer Discretionary	0.49%	-3.12%	-5.65%	8.17%	-1.77%	11.34%	15.45%	7.31%	12.71%	0.58%
Consumer Staples	-0.31%	2.05%	0.74%	0.57%	8.29%	5.28%	9.42%	7.76%	8.23%	2.19%
Energy	1.14%	1.77%	3.66%	-5.50%	30.65%	44.32%	16.12%	20.45%	9.55%	2.63%
Financials	-0.57%	1.08%	0.81%	5.29%	-4.55%	2.99%	18.15%	8.32%	12.64%	1.59%
Health Care	-0.22%	3.29%	2.09%	4.15%	-0.93%	15.63%	7.33%	6.33%	9.65%	1.66%
Industrials	-0.33%	0.71%	0.28%	7.35%	12.31%	21.41%	20.97%	12.35%	13.46%	1.11%
Materials	-1.28%	-1.86%	-2.40%	-0.44%	9.25%	14.67%	9.64%	4.70%	9.62%	1.69%
Real Estate	-1.63%	1.66%	-0.10%	7.50%	10.48%	9.91%	9.79%	3.09%	6.96%	3.13%
Technology	1.47%	-6.32%	-3.99%	30.81%	18.87%	45.21%	32.98%	23.25%	26.06%	0.43%
Utilities	-1.92%	0.97%	-2.11%	-5.20%	2.63%	10.21%	12.67%	9.33%	9.12%	2.79%
DJIA	-0.16%	-0.52%	-0.37%	9.97%	6.46%	20.68%	16.55%	10.02%	13.25%	1.50%
NASDAQ	0.86%	-4.24%	-3.83%	20.25%	11.88%	33.45%	25.92%	14.03%	18.62%	0.48%
Russell 3000	0.33%	-2.36%	-2.13%	13.32%	8.84%	24.48%	20.95%	12.21%	14.67%	1.06%
Russell 1000 Growth	0.22%	-4.50%	-3.81%	15.38%	4.10%	21.22%	23.88%	14.61%	18.22%	0.48%
Russell 1000 Value	0.41%	-0.05%	-0.28%	11.03%	13.36%	26.70%	17.77%	10.22%	11.15%	1.66%
Russell Midcap	0.05%	-1.10%	-0.96%	9.33%	10.75%	19.23%	16.28%	7.70%	11.37%	1.41%
Russell 2500	0.68%	-1.53%	-1.83%	13.88%	16.20%	32.03%	17.03%	6.90%	11.33%	1.21%
Russell 2000	0.78%	-1.71%	-2.16%	14.59%	15.61%	35.45%	16.48%	5.44%	10.61%	1.05%
MSCI AC World	-0.43%	-2.68%	-2.59%	12.95%	9.44%	25.47%	20.50%	11.16%	12.81%	1.45%
MSCI AC World ex USA	-1.73%	-3.10%	-3.28%	11.55%	10.88%	27.37%	18.68%	8.35%	9.68%	2.17%
MSCI EAFE	-0.89%	-1.33%	-2.26%	8.48%	7.27%	19.63%	16.55%	8.50%	9.34%	2.50%
MSCI Europe	-0.27%	-0.52%	-1.62%	8.47%	5.56%	17.02%	16.52%	8.99%	9.59%	2.67%
MSCI Japan	-2.66%	-2.67%	-3.09%	11.05%	12.73%	30.34%	17.96%	8.77%	9.44%	1.74%
MSCI EM (Emerging Markets)	-3.61%	-6.60%	-5.47%	18.98%	18.86%	43.18%	21.85%	6.77%	9.98%	1.62%
MSCI EM Asia	-4.16%	-7.31%	-5.70%	24.20%	22.39%	47.69%	23.72%	7.19%	11.21%	1.38%
MSCI EM Eastern Europe	0.27%	-0.56%	-2.80%	14.00%	14.65%	46.11%	34.75%	-11.84%	0.19%	--
MSCI EM Latin America	-1.22%	-5.22%	-5.74%	-6.79%	6.89%	33.04%	12.38%	8.40%	7.77%	3.43%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.07%	-0.54%	-0.62%	-0.20%	-0.24%	4.93%	3.80%	0.00%	1.56%	4.81%
Bloomberg Municipal State GO (10 Y)	0.02%	0.23%	0.30%	1.54%	0.63%	6.06%	3.03%	0.95%	2.23%	3.19%
Barclays US High Yield	0.04%	-0.32%	-0.38%	1.80%	1.30%	6.79%	8.84%	4.20%	5.70%	7.19%
Bloomberg Global Aggregate USD	-0.08%	-0.53%	-0.61%	-0.12%	-0.22%	4.97%	3.95%	0.08%	1.67%	4.84%
Bbg EM Govt Diversified	-0.56%	-1.50%	-1.58%	2.11%	-0.99%	5.17%	5.59%	0.09%	1.86%	6.84%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.40%	1.44%	-0.40%	8.40%	12.16%	12.80%	9.84%	2.72%	6.09%	3.65%
Alerian MLP	0.00%	0.93%	2.16%	3.63%	21.10%	24.18%	23.94%	20.43%	9.75%	6.24%
Bloomberg Commodity	0.16%	-2.78%	-1.61%	-1.13%	23.01%	33.49%	14.55%	10.89%	6.45%	
US Dollar Index	0.00%	0.94%	1.26%	0.79%	3.55%	5.63%	4.28%	6.04%	3.26%	
Interest Rates	6/8/26	6/1/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.15%	4.05%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.29%	4.18%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.56%	4.47%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.06%	3.02%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.72%	2.69%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.17%	9.12%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.57%	6.63%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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