



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.42%	0.31%	0.09%	16.41%	11.36%	28.46%	22.51%	13.98%	15.58%	1.02%
Communications Services	2.12%	-3.94%	-2.29%	14.77%	6.81%	35.87%	32.15%	14.17%	13.26%	0.57%
Consumer Discretionary	0.56%	-4.79%	-3.78%	10.31%	0.17%	12.61%	16.92%	7.93%	12.97%	0.56%
Consumer Staples	-0.06%	-2.65%	-0.68%	-0.85%	6.76%	2.84%	8.75%	7.24%	8.13%	2.22%
Energy	0.02%	3.23%	4.34%	-4.88%	31.51%	47.90%	17.22%	20.73%	10.05%	2.61%
Financials	2.68%	1.79%	1.22%	5.71%	-4.17%	4.41%	18.65%	8.22%	12.73%	1.59%
Health Care	3.16%	0.76%	1.65%	3.71%	-1.36%	16.10%	7.07%	6.24%	9.64%	1.66%
Industrials	1.24%	1.30%	1.71%	8.89%	13.91%	24.09%	22.15%	12.57%	13.83%	1.09%
Materials	0.07%	0.56%	0.92%	2.96%	12.97%	18.13%	11.34%	5.18%	10.16%	1.64%
Real Estate	2.07%	-0.13%	0.82%	8.50%	11.50%	11.20%	10.59%	3.58%	7.09%	3.10%
Technology	-1.41%	2.29%	0.42%	36.82%	24.33%	52.43%	34.37%	24.36%	26.72%	0.41%
Utilities	0.64%	-1.49%	-1.07%	-4.19%	3.72%	11.65%	13.98%	9.42%	9.27%	2.76%
DJIA	1.76%	1.88%	1.15%	11.65%	8.09%	23.52%	17.18%	10.26%	13.55%	1.53%
NASDAQ	-0.07%	-0.30%	-0.50%	24.41%	15.75%	38.56%	27.27%	14.99%	19.09%	0.48%
Russell 3000	0.52%	0.42%	0.21%	16.03%	11.44%	28.22%	22.03%	12.80%	15.06%	1.03%
Russell 1000 Growth	0.23%	-0.25%	-0.78%	19.02%	7.39%	25.47%	24.94%	15.42%	18.66%	0.47%
Russell 1000 Value	0.73%	1.22%	1.24%	12.73%	15.10%	29.63%	18.77%	10.49%	11.46%	1.63%
Russell Midcap	0.53%	1.24%	1.08%	11.59%	13.04%	22.59%	17.52%	8.26%	11.74%	1.38%
Russell 2500	0.61%	0.32%	0.58%	16.67%	19.04%	36.90%	18.74%	7.77%	11.79%	1.18%
Russell 2000	1.45%	-0.01%	0.57%	17.78%	18.82%	41.47%	18.56%	6.55%	11.14%	1.01%
MSCI AC World	0.14%	0.64%	0.10%	16.07%	12.46%	29.38%	21.69%	11.78%	13.28%	1.41%
MSCI AC World ex USA	-0.45%	0.98%	-0.10%	15.22%	14.53%	31.65%	20.16%	9.09%	10.25%	2.13%
MSCI EAFE	0.01%	0.26%	-0.52%	10.40%	9.17%	21.36%	17.37%	8.97%	9.70%	2.47%
MSCI Europe	0.73%	-0.12%	-0.45%	9.76%	6.82%	18.58%	16.98%	9.37%	9.89%	2.66%
MSCI Japan	-1.24%	1.61%	0.00%	14.59%	16.32%	32.00%	19.51%	9.50%	9.90%	1.71%
MSCI EM (Emerging Markets)	-1.61%	2.05%	0.44%	26.42%	26.29%	53.48%	24.69%	8.01%	11.00%	1.55%
MSCI EM Asia	-1.85%	2.88%	0.94%	32.94%	31.01%	59.81%	26.69%	8.58%	12.27%	1.33%
MSCI EM Eastern Europe	0.25%	0.55%	-0.76%	16.39%	17.05%	45.50%	36.45%	-11.40%	1.00%	--
MSCI EM Latin America	-0.42%	-2.98%	-2.42%	-3.50%	10.65%	38.34%	14.82%	9.21%	8.67%	3.36%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.12%	-0.01%	-0.11%	0.31%	0.26%	4.66%	3.99%	0.13%	1.62%	4.71%
Bloomberg Municipal State GO (10 Y)	0.07%	0.60%	0.35%	1.59%	0.68%	6.24%	3.07%	1.00%	2.23%	3.17%
Barclays US High Yield	0.07%	0.01%	-0.11%	2.08%	1.57%	7.10%	8.97%	4.30%	5.85%	7.06%
Bloomberg Global Aggregate USD	0.12%	0.00%	-0.11%	0.38%	0.28%	4.73%	4.13%	0.21%	1.73%	4.74%
Bbg EM Govt Diversified	-0.18%	-0.04%	-0.42%	3.31%	0.17%	6.49%	6.07%	0.36%	2.25%	6.75%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.80%	-0.61%	0.26%	9.12%	12.91%	14.03%	10.60%	3.25%	6.22%	3.68%
Alerian MLP	1.41%	1.50%	3.30%	4.78%	22.44%	28.05%	24.93%	21.26%	9.75%	6.18%
Bloomberg Commodity	-1.14%	-0.38%	0.41%	0.90%	25.54%	37.48%	15.92%	11.36%	7.00%	
US Dollar Index	0.22%	0.47%	0.58%	0.11%	2.84%	5.42%	3.86%	5.89%	3.18%	
Interest Rates	6/4/26	5/28/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.05%	3.99%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.18%	4.15%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.47%	4.45%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.02%	2.96%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.67%	2.70%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.13%	9.17%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.60%	6.61%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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