



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.02%	1.20%	4.43%	15.38%	10.38%	28.43%	22.94%	13.94%	15.49%	1.03%
Communications Services	0.72%	0.90%	0.68%	19.35%	11.06%	42.96%	34.42%	15.13%	13.77%	0.55%
Consumer Discretionary	1.89%	3.03%	3.13%	15.23%	4.65%	16.41%	19.97%	8.62%	13.44%	0.54%
Consumer Staples	0.97%	-2.48%	-0.71%	2.36%	10.22%	6.49%	10.05%	8.16%	8.60%	2.15%
Energy	-1.52%	-4.80%	-4.41%	-7.72%	27.57%	42.23%	16.59%	21.58%	9.61%	2.69%
Financials	-0.82%	-0.42%	-1.33%	4.15%	-5.58%	2.59%	18.95%	8.19%	12.43%	1.61%
Health Care	0.22%	1.09%	1.94%	1.49%	-3.47%	14.58%	7.08%	5.60%	9.57%	1.70%
Industrials	0.02%	2.11%	-0.14%	7.78%	12.76%	23.25%	22.84%	12.39%	13.73%	1.10%
Materials	0.01%	2.52%	-0.57%	2.11%	12.04%	18.50%	12.18%	5.13%	10.19%	1.65%
Real Estate	-0.31%	0.30%	0.37%	9.16%	12.18%	13.12%	11.96%	4.46%	7.22%	3.09%
Technology	-0.39%	2.14%	12.36%	31.99%	19.94%	50.64%	33.44%	23.84%	26.19%	0.43%
Utilities	-0.48%	1.34%	-3.65%	-1.64%	6.48%	13.66%	15.32%	10.18%	9.84%	2.69%
DJIA	0.36%	1.32%	2.15%	9.54%	6.05%	21.53%	17.30%	10.04%	13.30%	1.53%
NASDAQ	0.07%	1.56%	7.23%	23.65%	15.04%	39.61%	27.92%	14.98%	19.01%	0.49%
Russell 3000	-0.03%	1.36%	4.21%	14.84%	10.30%	27.98%	22.49%	12.71%	14.97%	1.04%
Russell 1000 Growth	0.07%	0.83%	5.42%	17.96%	6.43%	26.26%	25.46%	15.34%	18.59%	0.47%
Russell 1000 Value	-0.13%	1.77%	2.91%	11.30%	13.64%	28.02%	19.06%	10.39%	11.32%	1.66%
Russell Midcap	-0.20%	2.08%	2.20%	9.70%	11.12%	20.99%	17.77%	8.01%	11.62%	1.40%
Russell 2500	-0.09%	3.33%	4.21%	15.83%	18.19%	36.08%	19.63%	7.72%	11.81%	1.18%
Russell 2000	-0.02%	3.66%	4.37%	17.12%	18.16%	41.29%	19.66%	6.55%	11.22%	1.02%
MSCI AC World	0.08%	1.91%	4.40%	15.07%	11.49%	29.45%	22.03%	11.83%	13.22%	1.43%
MSCI AC World ex USA	0.24%	3.17%	4.45%	14.61%	13.93%	32.17%	20.40%	9.32%	10.25%	2.19%
MSCI EAFE	-0.09%	1.92%	2.74%	10.50%	9.27%	22.69%	17.78%	9.30%	9.73%	2.49%
MSCI Europe	0.06%	1.56%	2.73%	10.19%	7.24%	19.90%	17.29%	9.70%	9.88%	2.65%
MSCI Japan	-0.56%	3.31%	3.62%	13.10%	14.81%	31.93%	20.04%	9.78%	9.96%	1.78%
MSCI EM (Emerging Markets)	1.10%	6.26%	8.87%	24.90%	24.77%	52.89%	24.75%	8.19%	10.99%	1.59%
MSCI EM Asia	1.37%	7.40%	11.03%	30.47%	28.57%	58.36%	26.53%	8.51%	12.15%	1.32%
MSCI EM Eastern Europe	-0.16%	1.84%	4.56%	15.71%	16.37%	44.16%	37.22%	-10.94%	0.80%	--
MSCI EM Latin America	-0.46%	0.10%	-3.32%	-0.24%	14.39%	41.16%	16.69%	11.37%	9.28%	3.39%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.05%	0.59%	0.00%	0.12%	0.07%	5.17%	4.25%	0.14%	1.67%	4.71%
Bloomberg Municipal State GO (10 Y)	0.15%	0.73%	-0.11%	0.91%	-0.01%	5.64%	3.09%	0.91%	2.20%	3.29%
Barclays US High Yield	0.06%	0.50%	0.29%	1.98%	1.48%	7.55%	9.36%	4.35%	5.86%	7.03%
Bloomberg Global Aggregate USD	0.06%	0.58%	0.02%	0.19%	0.09%	5.24%	4.39%	0.22%	1.78%	4.74%
Bbg EM Gov't Diversified	0.06%	1.05%	0.18%	3.21%	0.07%	6.64%	6.24%	0.48%	2.34%	6.80%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.26%	0.54%	1.06%	10.13%	13.95%	16.01%	12.22%	4.13%	6.42%	3.63%
Alerian MLP	-1.97%	-3.81%	-0.78%	3.63%	21.09%	23.86%	25.02%	22.02%	10.35%	6.26%
Bloomberg Commodity	-1.51%	-3.69%	-3.78%	0.27%	24.74%	37.36%	15.64%	11.67%	7.15%	
US Dollar Index	0.00%	0.18%	1.46%	-0.18%	2.55%	4.47%	3.73%	5.86%	2.99%	
Interest Rates	5/27/26	5/20/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.00%	4.04%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.17%	4.22%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.48%	4.57%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.98%	3.12%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.72%	2.78%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.29%	9.33%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.61%	6.48%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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