



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.62%	2.28%	4.41%	15.36%	10.36%	31.03%	22.97%	13.97%	15.54%	1.03%
Communications Services	0.86%	0.34%	-0.04%	18.49%	10.27%	44.97%	34.15%	15.01%	13.76%	0.55%
Consumer Discretionary	0.13%	3.64%	1.22%	13.09%	2.70%	17.72%	19.25%	8.26%	13.29%	0.55%
Consumer Staples	-1.73%	-4.35%	-1.67%	1.38%	9.16%	6.43%	9.71%	7.83%	8.51%	2.17%
Energy	-2.80%	-5.83%	-2.94%	-6.30%	29.54%	45.63%	17.21%	21.96%	9.79%	2.65%
Financials	-0.14%	1.47%	-0.52%	5.01%	-4.80%	5.29%	19.31%	8.62%	12.61%	1.60%
Health Care	-0.96%	0.80%	1.72%	1.26%	-3.68%	15.99%	7.01%	5.52%	9.60%	1.71%
Industrials	1.48%	3.32%	-0.16%	7.76%	12.73%	25.43%	22.86%	12.69%	13.76%	1.10%
Materials	1.35%	3.94%	-0.59%	2.09%	12.03%	20.49%	12.20%	5.30%	10.19%	1.65%
Real Estate	0.39%	1.82%	0.68%	9.50%	12.53%	15.33%	12.09%	4.49%	7.30%	3.08%
Technology	1.69%	4.45%	12.80%	32.51%	20.41%	55.07%	33.66%	23.81%	26.32%	0.43%
Utilities	-0.02%	2.24%	-3.18%	-1.16%	7.00%	15.10%	15.52%	10.14%	9.92%	2.67%
DJIA	-0.22%	2.27%	1.78%	9.15%	5.66%	23.26%	17.18%	10.06%	13.29%	1.53%
NASDAQ	1.19%	3.06%	7.16%	23.56%	14.96%	42.94%	27.93%	14.97%	19.08%	0.49%
Russell 3000	0.71%	2.60%	4.23%	14.87%	10.32%	30.65%	22.53%	12.77%	15.03%	1.04%
Russell 1000 Growth	0.51%	2.09%	5.34%	17.88%	6.35%	29.23%	25.47%	15.24%	18.64%	0.47%
Russell 1000 Value	0.83%	2.87%	3.05%	11.45%	13.79%	30.26%	19.14%	10.55%	11.38%	1.66%
Russell Midcap	0.90%	3.69%	2.40%	9.92%	11.34%	23.49%	17.87%	8.18%	11.70%	1.40%
Russell 2500	1.70%	5.73%	4.31%	15.94%	18.30%	39.24%	19.70%	7.92%	11.92%	1.18%
Russell 2000	1.79%	6.34%	4.39%	17.14%	18.18%	44.80%	19.69%	6.78%	11.32%	1.02%
MSCI AC World	0.30%	2.75%	4.32%	14.98%	11.40%	30.96%	22.02%	11.83%	13.24%	1.43%
MSCI AC World ex USA	-0.25%	3.47%	4.20%	14.34%	13.65%	31.63%	20.34%	9.27%	10.23%	2.19%
MSCI EAFE	-0.62%	2.77%	2.83%	10.60%	9.36%	22.66%	17.83%	9.29%	9.74%	2.48%
MSCI Europe	-0.71%	3.18%	2.67%	10.13%	7.17%	19.78%	17.29%	9.71%	9.84%	2.64%
MSCI Japan	-0.41%	2.47%	4.20%	13.74%	15.46%	32.11%	20.29%	9.70%	10.07%	1.76%
MSCI EM (Emerging Markets)	0.53%	5.02%	7.68%	23.55%	23.42%	50.47%	24.33%	8.00%	10.94%	1.60%
MSCI EM Asia	0.65%	5.51%	9.54%	28.71%	26.84%	55.23%	26.00%	8.23%	12.12%	1.32%
MSCI EM Eastern Europe	-0.50%	3.90%	4.72%	15.90%	16.55%	44.31%	37.35%	-10.69%	0.78%	--
MSCI EM Latin America	0.30%	2.72%	-2.87%	0.22%	14.92%	42.92%	16.89%	11.70%	9.24%	3.38%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.47%	1.08%	-0.05%	0.06%	0.02%	5.65%	4.24%	0.10%	1.66%	4.72%
Bloomberg Municipal State GO (10 Y)	0.44%	0.61%	-0.26%	0.76%	-0.15%	5.73%	3.05%	0.88%	2.20%	3.32%
Barclays US High Yield	0.28%	0.78%	0.22%	1.92%	1.41%	8.04%	9.35%	4.35%	5.85%	7.05%
Bloomberg Global Aggregate USD	0.46%	1.06%	-0.04%	0.13%	0.03%	5.70%	4.38%	0.18%	1.77%	4.75%
Bbg EM Gov't Diversified	0.39%	1.60%	0.12%	3.15%	0.01%	6.57%	6.22%	0.49%	2.30%	6.81%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.55%	2.06%	1.32%	10.41%	14.25%	18.31%	12.33%	4.13%	6.50%	3.62%
Alerian MLP	-2.15%	-2.79%	1.21%	5.71%	23.53%	27.91%	25.89%	22.45%	10.35%	6.15%
Bloomberg Commodity	-1.22%	-4.07%	-2.30%	1.80%	26.66%	38.48%	16.25%	12.30%	7.32%	
US Dollar Index	-0.07%	-0.14%	1.39%	-0.25%	2.48%	4.85%	3.71%	5.83%	3.02%	
Interest Rates	5/26/26	5/19/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.01%	4.13%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.19%	4.32%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.50%	4.67%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.98%	3.19%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.72%	2.77%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.35%	9.45%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.60%	6.47%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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