



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.18%	-0.69%	3.38%	14.22%	9.27%	28.83%	22.64%	13.96%	15.63%	1.04%
Communications Services	0.01%	-2.16%	-0.22%	18.28%	10.08%	43.74%	34.51%	15.55%	13.85%	0.55%
Consumer Discretionary	0.77%	-0.13%	0.87%	12.71%	2.35%	16.92%	19.21%	8.67%	13.43%	0.55%
Consumer Staples	-1.63%	-1.17%	0.15%	3.25%	11.18%	8.29%	9.17%	8.27%	8.86%	2.13%
Energy	-0.99%	1.90%	-0.58%	-4.03%	32.68%	48.91%	17.68%	22.51%	10.20%	2.59%
Financials	0.21%	0.95%	-0.70%	4.82%	-4.98%	4.57%	18.58%	8.55%	12.79%	1.60%
Health Care	0.64%	1.04%	1.50%	1.04%	-3.89%	14.61%	5.89%	5.32%	9.75%	1.71%
Industrials	-0.12%	-2.27%	-2.32%	5.43%	10.29%	22.27%	21.34%	12.35%	13.66%	1.12%
Materials	0.74%	-3.00%	-2.30%	0.34%	10.10%	18.30%	10.37%	4.94%	10.21%	1.67%
Real Estate	0.12%	1.38%	0.18%	8.96%	11.97%	14.36%	11.36%	4.72%	7.39%	3.09%
Technology	0.31%	-1.14%	10.35%	29.63%	17.79%	49.89%	34.81%	23.71%	26.41%	0.44%
Utilities	1.04%	0.19%	-3.94%	-1.93%	6.17%	13.91%	14.30%	9.66%	9.94%	2.69%
DJIA	0.56%	0.52%	1.39%	8.73%	5.26%	22.05%	16.60%	10.05%	13.45%	1.55%
NASDAQ	0.10%	-1.25%	5.69%	21.88%	13.39%	40.00%	28.32%	15.10%	19.24%	0.50%
Russell 3000	0.23%	-0.62%	3.04%	13.56%	9.06%	28.34%	22.12%	12.75%	15.11%	1.05%
Russell 1000 Growth	0.01%	-0.94%	4.57%	17.00%	5.57%	27.32%	25.80%	15.48%	18.77%	0.47%
Russell 1000 Value	0.40%	-0.19%	1.53%	9.81%	12.11%	27.65%	18.01%	10.30%	11.41%	1.67%
Russell Midcap	0.55%	-0.10%	0.67%	8.05%	9.45%	20.80%	16.75%	8.02%	11.71%	1.42%
Russell 2500	1.00%	-0.16%	1.87%	13.23%	15.53%	35.65%	18.52%	7.68%	11.88%	1.21%
Russell 2000	0.93%	-0.64%	1.63%	14.04%	15.05%	40.54%	18.57%	6.54%	11.29%	1.04%
MSCI AC World	0.49%	-0.75%	2.95%	13.46%	9.94%	28.75%	21.24%	11.76%	13.31%	1.45%
MSCI AC World ex USA	1.06%	-0.85%	2.32%	12.27%	11.60%	29.47%	18.83%	9.09%	10.27%	2.22%
MSCI EAFE	0.43%	-0.22%	1.24%	8.89%	7.68%	21.02%	16.29%	9.10%	9.81%	2.51%
MSCI Europe	-0.02%	0.27%	1.14%	8.48%	5.57%	17.81%	15.81%	9.48%	10.01%	2.67%
MSCI Japan	1.60%	-1.12%	1.90%	11.22%	12.91%	30.92%	18.56%	9.41%	9.89%	1.80%
MSCI EM (Emerging Markets)	2.34%	-2.33%	4.86%	20.30%	20.18%	46.04%	23.00%	7.79%	10.89%	1.65%
MSCI EM Asia	2.87%	-2.44%	6.36%	24.97%	23.16%	50.15%	24.59%	8.01%	12.08%	1.36%
MSCI EM Eastern Europe	-0.72%	-2.06%	1.93%	12.80%	13.44%	42.01%	36.05%	-10.95%	0.79%	--
MSCI EM Latin America	0.29%	-0.80%	-3.14%	-0.05%	14.61%	42.73%	16.65%	11.69%	9.19%	3.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.09%	-0.34%	-0.49%	-0.38%	-0.42%	5.53%	3.85%	0.08%	1.63%	4.78%
Bloomberg Municipal State GO (10 Y)	0.06%	-0.62%	-0.78%	0.23%	-0.67%	5.15%	2.61%	0.81%	2.20%	3.41%
Barclays US High Yield	0.08%	-0.17%	-0.13%	1.56%	1.06%	7.47%	9.07%	4.32%	5.89%	7.15%
Bloomberg Global Aggregate USD	0.09%	-0.34%	-0.48%	-0.30%	-0.41%	5.57%	3.99%	0.16%	1.74%	4.81%
Bbg EM Gov't Diversified	0.06%	-1.00%	-0.80%	2.20%	-0.91%	6.28%	5.65%	0.35%	2.23%	6.90%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.16%	1.37%	0.68%	9.71%	13.52%	17.12%	11.56%	4.33%	6.58%	3.65%
Alerian MLP	-0.36%	0.68%	2.79%	7.35%	25.45%	30.72%	25.85%	22.92%	10.35%	6.05%
Bloomberg Commodity	-0.84%	-1.75%	-0.93%	3.24%	28.44%	40.65%	16.40%	12.78%	7.53%	
US Dollar Index	-0.04%	0.54%	1.50%	-0.14%	2.59%	4.54%	4.12%	5.85%	3.01%	
Interest Rates	5/21/26	5/14/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.08%	4.00%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.25%	4.13%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.57%	4.47%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.09%	3.06%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.77%	2.62%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.33%	9.15%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.50%	6.46%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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