



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.08%	-0.12%	3.19%	14.01%	9.07%	26.53%	22.60%	13.90%	15.62%	1.04%
Communications Services	0.16%	-2.37%	-0.22%	18.28%	10.07%	44.69%	34.55%	15.49%	13.86%	0.55%
Consumer Discretionary	2.50%	-1.20%	0.10%	11.84%	1.57%	13.82%	18.94%	8.38%	13.34%	0.56%
Consumer Staples	-0.96%	0.96%	1.81%	4.96%	13.02%	9.08%	9.78%	8.61%	9.04%	2.08%
Energy	-2.58%	3.73%	0.41%	-3.07%	34.01%	47.73%	18.09%	22.81%	10.31%	2.56%
Financials	1.07%	1.27%	-0.91%	4.60%	-5.18%	2.22%	18.52%	8.70%	12.77%	1.60%
Health Care	-0.06%	0.32%	0.85%	0.40%	-4.50%	11.19%	5.68%	5.18%	9.69%	1.72%
Industrials	1.20%	-1.66%	-2.20%	5.55%	10.42%	20.36%	21.41%	12.48%	13.68%	1.12%
Materials	1.39%	-4.48%	-3.02%	-0.40%	9.29%	15.98%	10.12%	4.84%	10.13%	1.69%
Real Estate	1.20%	0.67%	0.07%	8.83%	11.84%	11.28%	11.34%	4.66%	7.38%	3.10%
Technology	1.87%	0.38%	10.01%	29.23%	17.43%	46.78%	34.72%	23.50%	26.38%	0.44%
Utilities	0.40%	-0.27%	-4.93%	-2.94%	5.07%	10.60%	13.92%	9.56%	9.83%	2.72%
DJIA	1.31%	0.70%	0.82%	8.12%	4.67%	19.06%	16.41%	10.01%	13.40%	1.57%
NASDAQ	1.55%	-0.48%	5.58%	21.75%	13.28%	37.89%	28.32%	14.97%	19.23%	0.49%
Russell 3000	1.20%	-0.09%	2.81%	13.30%	8.81%	25.84%	22.06%	12.69%	15.09%	1.06%
Russell 1000 Growth	1.32%	0.30%	4.55%	16.99%	5.55%	25.41%	25.84%	15.37%	18.78%	0.47%
Russell 1000 Value	0.94%	-0.37%	1.12%	9.37%	11.66%	24.70%	17.88%	10.28%	11.37%	1.68%
Russell Midcap	1.37%	-0.24%	0.12%	7.46%	8.85%	17.31%	16.56%	7.93%	11.65%	1.43%
Russell 2500	2.23%	-0.75%	0.85%	12.10%	14.38%	30.73%	18.15%	7.51%	11.77%	1.22%
Russell 2000	2.56%	-0.90%	0.69%	12.98%	13.99%	35.36%	18.23%	6.41%	11.19%	1.06%
MSCI AC World	0.91%	-0.62%	2.44%	12.91%	9.40%	27.02%	21.07%	11.66%	13.26%	1.47%
MSCI AC World ex USA	0.54%	-1.60%	1.25%	11.10%	10.43%	28.79%	18.44%	8.90%	10.16%	2.23%
MSCI EAFE	0.75%	-0.61%	0.80%	8.42%	7.21%	21.17%	16.15%	9.07%	9.77%	2.52%
MSCI Europe	1.65%	0.89%	1.15%	8.50%	5.59%	18.56%	15.84%	9.56%	10.02%	2.69%
MSCI Japan	-1.38%	-4.07%	0.30%	9.48%	11.13%	29.25%	17.96%	9.15%	9.72%	1.82%
MSCI EM (Emerging Markets)	-0.08%	-3.92%	2.46%	17.55%	17.43%	43.59%	22.09%	7.30%	10.64%	1.69%
MSCI EM Asia	-0.41%	-4.36%	3.39%	21.48%	19.72%	47.28%	23.46%	7.42%	11.77%	1.40%
MSCI EM Eastern Europe	1.87%	0.01%	2.67%	13.62%	14.27%	42.44%	36.44%	-10.69%	0.86%	--
MSCI EM Latin America	2.15%	-1.67%	-3.41%	-0.33%	14.28%	40.92%	16.56%	11.49%	9.16%	3.41%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.55%	-0.46%	-0.58%	-0.47%	-0.51%	4.79%	3.82%	0.08%	1.63%	4.78%
Bloomberg Municipal State GO (10 Y)	0.03%	-0.70%	-0.83%	0.18%	-0.73%	4.96%	2.60%	0.80%	2.20%	3.42%
Barclays US High Yield	0.34%	-0.16%	-0.21%	1.48%	0.98%	7.04%	9.05%	4.32%	5.88%	7.15%
Bloomberg Global Aggregate USD	0.53%	-0.46%	-0.57%	-0.39%	-0.50%	4.86%	3.96%	0.16%	1.73%	4.81%
Bbg EM Gov't Diversified	0.60%	-1.09%	-0.86%	2.13%	-0.97%	6.42%	5.64%	0.36%	2.22%	6.90%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.25%	0.86%	0.52%	9.54%	13.34%	13.90%	11.51%	4.27%	6.56%	3.66%
Alerian MLP	-0.93%	2.72%	3.16%	7.73%	25.89%	28.87%	26.03%	23.07%	10.35%	6.02%
Bloomberg Commodity	-1.90%	-2.04%	-0.09%	4.11%	29.52%	42.35%	16.75%	12.97%	7.63%	
US Dollar Index	-0.07%	0.65%	1.28%	-0.36%	2.36%	3.75%	4.05%	5.86%	2.99%	
Interest Rates	5/20/26	5/13/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.04%	3.98%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.22%	4.12%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.57%	4.46%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.12%	3.11%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.78%	2.57%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.45%	9.18%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.48%	6.44%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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