



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.66%	-0.60%	2.08%	12.79%	7.91%	24.70%	22.19%	13.90%	15.57%	1.05%
Communications Services	-1.58%	0.06%	-0.38%	18.09%	9.90%	43.36%	34.54%	15.83%	13.85%	0.55%
Consumer Discretionary	-1.32%	-2.88%	-2.34%	9.12%	-0.91%	10.41%	17.99%	8.05%	13.14%	0.57%
Consumer Staples	0.39%	2.26%	2.79%	5.98%	14.12%	10.39%	10.15%	9.01%	9.09%	2.06%
Energy	1.18%	6.64%	3.07%	-0.50%	37.55%	50.16%	19.15%	23.42%	10.65%	2.50%
Financials	-1.22%	-0.87%	-1.96%	3.49%	-6.18%	0.60%	18.13%	8.49%	12.72%	1.62%
Health Care	1.09%	1.02%	0.91%	0.46%	-4.44%	11.56%	5.71%	5.41%	9.79%	1.72%
Industrials	-1.17%	-3.23%	-3.36%	4.30%	9.11%	18.51%	20.96%	12.27%	13.60%	1.13%
Materials	-2.28%	-5.80%	-4.35%	-1.77%	7.79%	14.19%	9.63%	4.57%	10.06%	1.71%
Real Estate	0.50%	-1.37%	-1.12%	7.54%	10.52%	9.36%	10.91%	4.69%	7.33%	3.13%
Technology	-0.71%	-0.50%	8.00%	26.87%	15.28%	43.45%	33.95%	23.50%	26.29%	0.45%
Utilities	0.99%	-1.89%	-5.31%	-3.33%	4.66%	10.48%	13.79%	9.65%	9.81%	2.74%
DJIA	-0.63%	-0.73%	-0.48%	6.72%	3.32%	17.21%	15.93%	9.85%	13.29%	1.56%
NASDAQ	-0.84%	-0.82%	3.97%	19.90%	11.55%	35.29%	27.70%	15.02%	19.20%	0.49%
Russell 3000	-0.67%	-0.76%	1.59%	11.96%	7.53%	23.91%	21.61%	12.66%	15.04%	1.06%
Russell 1000 Growth	-0.85%	-0.20%	3.19%	15.46%	4.17%	23.13%	25.33%	15.45%	18.70%	0.48%
Russell 1000 Value	-0.45%	-1.10%	0.18%	8.35%	10.62%	23.28%	17.54%	10.20%	11.34%	1.69%
Russell Midcap	-0.58%	-1.80%	-1.24%	6.01%	7.38%	15.27%	16.06%	7.87%	11.60%	1.45%
Russell 2500	-0.77%	-2.89%	-1.34%	9.66%	11.89%	27.69%	17.31%	7.20%	11.67%	1.25%
Russell 2000	-1.01%	-3.33%	-1.83%	10.16%	11.14%	32.07%	17.27%	6.02%	11.09%	1.07%
MSCI AC World	-0.58%	-0.98%	1.52%	11.89%	8.42%	25.78%	20.74%	11.68%	13.24%	1.47%
MSCI AC World ex USA	-0.48%	-1.69%	0.71%	10.50%	9.84%	28.68%	18.25%	8.94%	10.19%	2.23%
MSCI EAFE	0.03%	-0.71%	0.05%	7.61%	6.41%	21.08%	15.88%	9.10%	9.78%	2.55%
MSCI Europe	-0.17%	-0.14%	-0.49%	6.73%	3.87%	17.64%	15.24%	9.49%	9.98%	2.73%
MSCI Japan	0.54%	-1.69%	1.69%	11.00%	12.68%	31.62%	18.53%	9.40%	9.86%	1.81%
MSCI EM (Emerging Markets)	-1.45%	-3.47%	2.54%	17.64%	17.52%	43.81%	22.16%	7.35%	10.70%	1.69%
MSCI EM Asia	-1.52%	-3.47%	3.82%	21.99%	20.22%	47.89%	23.66%	7.53%	11.84%	1.38%
MSCI EM Eastern Europe	-1.88%	-0.94%	0.79%	11.54%	12.18%	40.50%	35.65%	-10.92%	0.66%	--
MSCI EM Latin America	-1.46%	-4.88%	-5.45%	-2.43%	11.88%	38.01%	15.76%	11.06%	9.03%	3.48%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.34%	-0.98%	-1.12%	-1.01%	-1.06%	4.07%	3.64%	0.02%	1.57%	4.87%
Bloomberg Municipal State GO (10 Y)	-0.38%	-0.86%	-0.86%	0.15%	-0.76%	4.98%	2.59%	0.79%	2.20%	3.43%
Barclays US High Yield	-0.20%	-0.46%	-0.55%	1.13%	0.63%	6.73%	8.94%	4.26%	5.88%	7.28%
Bloomberg Global Aggregate USD	-0.33%	-0.96%	-1.09%	-0.92%	-1.02%	4.17%	3.78%	0.10%	1.68%	4.90%
Bbg EM Gov't Diversified	-0.49%	-1.70%	-1.45%	1.53%	-1.56%	5.97%	5.44%	0.23%	2.20%	6.94%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.31%	-1.11%	-0.72%	8.19%	11.94%	11.87%	11.07%	4.24%	6.51%	3.70%
Alerian MLP	0.74%	3.99%	4.12%	8.75%	27.08%	30.33%	26.46%	23.68%	10.35%	5.96%
Bloomberg Commodity	-0.21%	-0.15%	1.84%	6.12%	32.03%	47.07%	17.52%	13.27%	7.85%	
US Dollar Index	0.11%	1.17%	1.54%	-0.11%	2.62%	3.71%	4.15%	5.81%	3.02%	
Interest Rates	5/19/26	5/12/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.13%	4.00%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.32%	4.12%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.67%	4.46%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.19%	3.10%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.77%	2.54%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.38%	9.21%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.47%	6.44%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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