



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.07%	-0.10%	2.76%	13.55%	8.62%	25.66%	22.40%	13.99%	15.60%	1.04%
Communications Services	0.24%	1.76%	1.22%	19.99%	11.67%	45.88%	35.03%	16.23%	13.95%	0.55%
Consumer Discretionary	-0.20%	-2.61%	-1.03%	10.58%	0.42%	11.58%	18.18%	8.18%	13.28%	0.56%
Consumer Staples	1.34%	3.45%	2.39%	5.57%	13.67%	10.42%	10.00%	8.85%	9.14%	2.07%
Energy	1.83%	6.15%	1.86%	-1.67%	35.95%	46.53%	18.98%	22.51%	10.54%	2.52%
Financials	1.21%	1.09%	-0.75%	4.76%	-5.03%	1.83%	18.43%	8.61%	12.76%	1.60%
Health Care	0.42%	1.87%	-0.17%	-0.62%	-5.47%	11.42%	5.49%	5.15%	9.59%	1.74%
Industrials	-0.39%	-2.48%	-2.22%	5.54%	10.40%	20.40%	21.33%	12.40%	13.63%	1.12%
Materials	-0.14%	-3.74%	-2.12%	0.52%	10.30%	17.24%	10.56%	4.72%	10.35%	1.67%
Real Estate	1.15%	-1.77%	-1.61%	7.01%	9.97%	9.06%	10.67%	4.50%	7.17%	3.15%
Technology	-0.97%	-0.78%	8.77%	27.77%	16.10%	44.40%	34.21%	23.77%	26.31%	0.44%
Utilities	0.13%	-2.74%	-6.24%	-4.28%	3.63%	9.84%	13.36%	9.40%	9.80%	2.76%
DJIA	0.32%	0.02%	0.15%	7.40%	3.97%	18.35%	16.05%	9.89%	13.31%	1.56%
NASDAQ	-0.51%	-0.68%	4.86%	20.92%	12.50%	36.47%	27.96%	15.21%	19.23%	0.48%
Russell 3000	-0.05%	-0.31%	2.28%	12.72%	8.26%	24.82%	21.80%	12.74%	15.07%	1.06%
Russell 1000 Growth	-0.24%	0.46%	4.07%	16.45%	5.06%	24.22%	25.58%	15.65%	18.74%	0.48%
Russell 1000 Value	0.22%	-0.84%	0.63%	8.84%	11.12%	24.02%	17.66%	10.17%	11.36%	1.69%
Russell Midcap	0.00%	-1.78%	-0.66%	6.63%	8.01%	15.83%	16.12%	7.88%	11.62%	1.44%
Russell 2500	-0.56%	-3.14%	-0.57%	10.51%	12.76%	28.30%	17.36%	7.21%	11.69%	1.24%
Russell 2000	-0.64%	-3.29%	-0.83%	11.28%	12.27%	32.86%	17.42%	6.06%	11.12%	1.07%
MSCI AC World	-0.04%	-0.84%	2.12%	12.55%	9.05%	26.81%	21.01%	11.68%	13.21%	1.46%
MSCI AC World ex USA	-0.01%	-2.14%	1.19%	11.03%	10.37%	29.94%	18.63%	8.82%	10.09%	2.22%
MSCI EAFE	0.14%	-1.51%	0.02%	7.58%	6.38%	22.20%	16.15%	8.82%	9.63%	2.55%
MSCI Europe	0.74%	-1.28%	-0.32%	6.92%	4.05%	19.25%	15.62%	9.19%	9.81%	2.72%
MSCI Japan	-0.96%	-1.75%	1.14%	10.40%	12.07%	31.65%	18.46%	9.21%	9.75%	1.82%
MSCI EM (Emerging Markets)	-0.30%	-3.46%	4.05%	19.38%	19.26%	45.22%	22.73%	7.57%	10.69%	1.67%
MSCI EM Asia	-0.40%	-3.36%	5.42%	23.88%	22.08%	49.10%	24.27%	7.81%	11.87%	1.38%
MSCI EM Eastern Europe	1.41%	-1.16%	2.72%	13.68%	14.33%	43.46%	37.51%	-10.84%	0.49%	--
MSCI EM Latin America	0.88%	-4.31%	-4.05%	-0.99%	13.53%	41.65%	16.16%	11.13%	8.93%	3.43%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.00%	-0.94%	-0.78%	-0.67%	-0.72%	4.41%	3.67%	0.06%	1.62%	4.81%
Bloomberg Municipal State GO (10 Y)	-0.07%	-0.66%	-0.48%	0.54%	-0.37%	5.14%	2.62%	0.87%	2.20%	3.35%
Barclays US High Yield	-0.05%	-0.49%	-0.35%	1.33%	0.83%	6.92%	9.02%	4.26%	5.86%	7.22%
Bloomberg Global Aggregate USD	-0.01%	-0.92%	-0.76%	-0.59%	-0.69%	4.50%	3.81%	0.14%	1.73%	4.84%
Bbg EM Gov't Diversified	-0.19%	-1.87%	-0.97%	2.02%	-1.08%	6.83%	5.59%	0.28%	2.14%	6.90%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.22%	-1.34%	-1.03%	7.85%	11.60%	11.67%	10.89%	4.10%	6.37%	3.71%
Alerian MLP	0.87%	4.59%	3.36%	7.95%	26.15%	28.74%	26.12%	22.99%	10.35%	6.01%
Bloomberg Commodity	1.61%	1.44%	2.05%	6.34%	32.31%	47.25%	17.65%	12.90%	7.79%	
US Dollar Index	-0.07%	1.35%	1.35%	-0.29%	2.44%	2.86%	3.97%	5.88%	3.02%	
Interest Rates	5/18/26	5/11/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.07%	3.95%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.27%	4.07%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.61%	4.42%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.15%	3.04%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.75%	2.50%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.33%	9.20%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.47%	6.43%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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