



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.77%	2.27%	4.10%	15.02%	10.04%	28.75%	23.61%	14.03%	15.75%	1.03%
Communications Services	-0.21%	0.14%	1.98%	20.90%	12.51%	47.31%	36.85%	15.91%	13.86%	0.54%
Consumer Discretionary	-0.30%	-0.74%	1.01%	12.86%	2.49%	14.07%	20.30%	8.44%	13.38%	0.55%
Consumer Staples	0.50%	1.69%	1.34%	4.48%	12.50%	12.69%	9.00%	8.54%	8.76%	2.09%
Energy	0.79%	3.81%	-2.44%	-5.82%	30.21%	40.70%	17.50%	21.44%	10.18%	2.63%
Financials	0.54%	-0.51%	-1.63%	3.84%	-5.87%	2.28%	19.06%	8.16%	12.85%	1.62%
Health Care	-0.08%	1.28%	0.45%	0.00%	-4.88%	15.81%	5.30%	5.26%	9.72%	1.73%
Industrials	0.51%	0.26%	-0.05%	7.88%	12.85%	25.75%	22.79%	12.50%	13.91%	1.10%
Materials	-0.80%	0.94%	0.72%	3.44%	13.51%	23.18%	11.74%	5.28%	10.63%	1.62%
Real Estate	-0.59%	-0.86%	-1.18%	7.47%	10.44%	12.93%	9.98%	4.63%	6.99%	3.13%
Technology	1.85%	5.68%	11.63%	31.13%	19.15%	48.37%	37.20%	24.04%	26.74%	0.43%
Utilities	0.57%	-0.45%	-4.12%	-2.12%	5.96%	16.42%	12.58%	9.71%	9.67%	2.70%
DJIA	0.75%	0.98%	0.86%	8.16%	4.71%	20.99%	16.59%	9.84%	13.39%	1.54%
NASDAQ	0.88%	3.23%	7.03%	23.42%	14.83%	39.80%	30.16%	15.47%	19.53%	0.48%
Russell 3000	0.76%	1.99%	3.68%	14.26%	9.74%	27.96%	23.07%	12.82%	15.23%	1.05%
Russell 1000 Growth	1.27%	2.60%	5.56%	18.12%	6.57%	26.60%	27.25%	15.73%	18.89%	0.47%
Russell 1000 Value	0.22%	1.37%	1.72%	10.01%	12.32%	27.79%	18.40%	10.19%	11.51%	1.67%
Russell Midcap	0.41%	0.27%	0.77%	8.16%	9.56%	19.25%	17.20%	8.01%	11.76%	1.42%
Russell 2500	0.41%	0.89%	2.03%	13.41%	15.72%	33.32%	19.20%	7.61%	11.97%	1.21%
Russell 2000	0.68%	0.85%	2.29%	14.78%	15.79%	38.99%	19.58%	6.59%	11.47%	1.04%
MSCI AC World	0.62%	1.22%	3.73%	14.32%	10.77%	29.83%	22.02%	12.02%	13.42%	1.44%
MSCI AC World ex USA	0.30%	-0.51%	3.20%	13.24%	12.56%	32.79%	19.31%	9.55%	10.36%	2.17%
MSCI EAFE	0.04%	-0.70%	1.46%	9.13%	7.91%	24.27%	16.52%	9.38%	9.87%	2.50%
MSCI Europe	0.60%	-0.52%	0.86%	8.18%	5.28%	21.43%	15.77%	9.63%	10.02%	2.69%
MSCI Japan	-1.44%	-0.56%	3.05%	12.48%	14.18%	33.09%	19.47%	10.02%	10.06%	1.76%
MSCI EM (Emerging Markets)	0.68%	-0.38%	7.36%	23.17%	23.05%	49.77%	24.18%	8.67%	11.01%	1.61%
MSCI EM Asia	0.85%	0.02%	9.02%	28.10%	26.24%	54.21%	26.01%	9.00%	12.28%	1.33%
MSCI EM Eastern Europe	1.37%	-0.24%	4.07%	15.17%	15.83%	43.51%	36.58%	-10.22%	0.67%	--
MSCI EM Latin America	-0.59%	-2.93%	-2.36%	0.76%	15.53%	42.54%	16.84%	11.58%	8.89%	3.37%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.03%	-0.31%	-0.15%	-0.04%	-0.08%	5.65%	3.49%	0.17%	1.61%	4.70%
Bloomberg Municipal State GO (10 Y)	-0.02%	-0.28%	-0.16%	0.86%	-0.05%	5.70%	2.42%	0.94%	2.20%	3.28%
Barclays US High Yield	0.09%	-0.11%	0.04%	1.74%	1.23%	7.36%	8.98%	4.34%	5.93%	7.03%
Bloomberg Global Aggregate USD	-0.03%	-0.30%	-0.14%	0.04%	-0.07%	5.71%	3.64%	0.25%	1.71%	4.73%
Bbg EM Gov't Diversified	-0.04%	-1.21%	0.20%	3.23%	0.09%	8.38%	5.98%	0.56%	2.16%	6.78%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.33%	-0.63%	-0.68%	8.23%	11.99%	15.50%	10.27%	4.21%	6.18%	3.69%
Alerian MLP	1.67%	3.37%	2.09%	6.63%	24.60%	27.53%	27.46%	22.82%	10.35%	6.09%
Bloomberg Commodity	-1.13%	3.09%	0.83%	5.07%	30.72%	43.49%	17.08%	12.91%	7.77%	
US Dollar Index	0.58%	0.88%	0.95%	-0.68%	2.03%	2.57%	4.16%	5.67%	3.03%	
Interest Rates	5/14/26	5/7/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.00%	3.92%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.13%	4.04%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.47%	4.41%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.06%	2.99%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.62%	2.48%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.18%	9.06%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.46%	6.42%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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