



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.59%	1.11%	3.31%	14.15%	9.20%	27.91%	23.33%	14.19%	15.67%	1.03%
Communications Services	2.65%	0.44%	2.20%	21.15%	12.74%	49.94%	37.00%	16.35%	13.89%	0.54%
Consumer Discretionary	0.75%	-0.65%	1.31%	13.20%	2.80%	14.85%	20.45%	8.89%	13.42%	0.54%
Consumer Staples	0.31%	1.05%	0.84%	3.96%	11.94%	11.75%	8.84%	8.53%	8.71%	2.08%
Energy	0.16%	1.17%	-3.20%	-6.55%	29.19%	38.78%	17.22%	22.01%	10.10%	2.65%
Financials	-1.07%	-1.61%	-2.16%	3.28%	-6.37%	1.46%	18.88%	8.37%	12.79%	1.58%
Health Care	0.63%	0.87%	0.52%	0.07%	-4.81%	13.23%	5.34%	5.36%	9.73%	1.72%
Industrials	-0.42%	-1.86%	-0.55%	7.34%	12.29%	24.53%	22.62%	12.68%	13.86%	1.09%
Materials	0.00%	-0.10%	1.53%	4.27%	14.42%	22.98%	12.06%	5.70%	10.72%	1.63%
Real Estate	-0.86%	-1.22%	-0.60%	8.11%	11.09%	12.62%	10.21%	4.96%	7.05%	3.12%
Technology	0.98%	3.84%	9.60%	28.75%	16.99%	47.08%	36.43%	24.10%	26.52%	0.44%
Utilities	-1.24%	-2.33%	-4.67%	-2.68%	5.36%	15.24%	12.39%	9.68%	9.61%	2.69%
DJIA	-0.14%	-0.40%	0.12%	7.36%	3.93%	19.84%	16.33%	9.92%	13.31%	1.54%
NASDAQ	1.21%	2.20%	6.10%	22.34%	13.83%	39.58%	29.83%	15.80%	19.43%	0.48%
Russell 3000	0.52%	0.72%	2.90%	13.40%	8.91%	27.07%	22.79%	13.02%	15.15%	1.04%
Russell 1000 Growth	0.82%	1.49%	4.24%	16.64%	5.24%	25.90%	26.76%	15.88%	18.75%	0.47%
Russell 1000 Value	0.20%	0.05%	1.50%	9.78%	12.08%	26.69%	18.35%	10.42%	11.49%	1.65%
Russell Midcap	-0.21%	-1.30%	0.36%	7.72%	9.12%	18.37%	17.06%	8.32%	11.72%	1.40%
Russell 2500	0.02%	-1.34%	1.62%	12.95%	15.25%	32.07%	19.07%	8.00%	11.93%	1.20%
Russell 2000	0.04%	-1.46%	1.60%	14.01%	15.02%	36.86%	19.34%	6.97%	11.40%	1.03%
MSCI AC World	0.55%	0.55%	3.09%	13.62%	10.09%	29.47%	21.80%	12.22%	13.36%	1.43%
MSCI AC World ex USA	0.44%	-0.22%	2.89%	12.90%	12.22%	33.34%	19.22%	9.81%	10.34%	2.13%
MSCI EAFE	0.64%	-0.48%	1.42%	9.08%	7.87%	24.68%	16.53%	9.74%	9.87%	2.44%
MSCI Europe	0.62%	-2.01%	0.27%	7.54%	4.66%	21.00%	15.57%	9.87%	9.96%	2.64%
MSCI Japan	1.07%	4.17%	4.55%	14.12%	15.85%	36.00%	20.07%	10.78%	10.23%	1.71%
MSCI EM (Emerging Markets)	0.38%	0.37%	6.63%	22.34%	22.22%	50.95%	23.94%	8.77%	10.94%	1.61%
MSCI EM Asia	0.51%	0.97%	8.10%	27.02%	25.17%	55.64%	25.69%	9.08%	12.19%	1.33%
MSCI EM Eastern Europe	0.89%	-1.81%	2.66%	13.61%	14.26%	42.36%	36.02%	-10.45%	0.53%	--
MSCI EM Latin America	-1.19%	-3.77%	-1.78%	1.35%	16.22%	44.09%	17.09%	12.07%	8.95%	3.61%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.02%	-0.52%	-0.12%	-0.01%	-0.05%	5.39%	3.50%	0.21%	1.61%	4.68%
Bloomberg Municipal State GO (10 Y)	-0.13%	-0.26%	-0.13%	0.89%	-0.02%	5.74%	2.43%	0.94%	2.20%	3.27%
Barclays US High Yield	0.04%	-0.34%	-0.05%	1.65%	1.14%	7.12%	8.96%	4.34%	5.92%	7.05%
Bloomberg Global Aggregate USD	0.02%	-0.51%	-0.11%	0.06%	-0.04%	5.46%	3.65%	0.29%	1.72%	4.72%
Bbg EM Gov't Diversified	-0.02%	-0.70%	0.23%	3.26%	0.12%	8.56%	6.00%	0.65%	2.17%	6.79%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.74%	-1.03%	-0.34%	8.60%	12.37%	14.82%	10.41%	4.52%	6.21%	3.66%
Alerian MLP	0.29%	3.02%	0.42%	4.88%	22.56%	25.72%	26.80%	22.75%	10.35%	6.19%
Bloomberg Commodity	-0.01%	3.93%	1.98%	6.27%	32.22%	43.97%	17.54%	13.24%	7.90%	
US Dollar Index	0.37%	0.37%	0.37%	-1.26%	1.44%	2.05%	3.96%	5.44%	2.97%	
Interest Rates	5/13/26	5/6/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.98%	3.87%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.12%	3.99%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.46%	4.36%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.11%	3.00%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.57%	2.50%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.21%	9.03%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.44%	6.40%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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