



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.16%	1.98%	2.70%	13.48%	8.56%	28.08%	23.13%	14.34%	15.51%	1.03%
Communications Services	0.09%	-0.15%	-0.44%	18.02%	9.83%	47.92%	35.86%	15.94%	13.47%	0.56%
Consumer Discretionary	-1.05%	-0.04%	0.55%	12.35%	2.03%	15.60%	20.18%	8.88%	13.21%	0.55%
Consumer Staples	1.56%	0.82%	0.52%	3.64%	11.59%	10.02%	8.73%	8.76%	8.54%	2.09%
Energy	0.71%	-3.09%	-3.36%	-6.70%	28.98%	40.39%	17.18%	21.66%	9.94%	2.66%
Financials	0.74%	-0.05%	-1.10%	4.40%	-5.36%	2.95%	19.33%	9.01%	12.77%	1.56%
Health Care	1.93%	0.33%	-0.11%	-0.55%	-5.41%	9.20%	5.12%	5.43%	9.64%	1.73%
Industrials	-0.40%	1.11%	-0.14%	7.78%	12.75%	25.95%	22.82%	13.21%	13.77%	1.09%
Materials	-0.14%	1.78%	1.54%	4.27%	14.42%	22.34%	12.07%	6.02%	10.61%	1.63%
Real Estate	0.09%	0.97%	0.26%	9.04%	12.05%	12.12%	10.54%	5.39%	7.03%	3.10%
Technology	-0.99%	5.47%	8.54%	27.50%	15.86%	48.93%	36.04%	24.20%	26.36%	0.44%
Utilities	0.11%	-2.53%	-3.48%	-1.46%	6.67%	16.60%	12.87%	10.38%	9.69%	2.65%
DJIA	0.12%	0.97%	0.25%	7.51%	4.08%	19.25%	16.41%	10.23%	13.21%	1.54%
NASDAQ	-0.71%	3.03%	4.83%	20.89%	12.47%	40.14%	29.35%	15.69%	19.24%	0.48%
Russell 3000	-0.23%	1.64%	2.37%	12.81%	8.35%	27.33%	22.61%	13.17%	15.00%	1.05%
Russell 1000 Growth	-0.19%	2.40%	3.39%	15.69%	4.38%	26.78%	26.45%	15.89%	18.57%	0.47%
Russell 1000 Value	-0.19%	0.93%	1.29%	9.55%	11.85%	26.19%	18.29%	10.68%	11.36%	1.66%
Russell Midcap	-0.56%	-0.09%	0.57%	7.95%	9.35%	19.37%	17.17%	8.61%	11.65%	1.40%
Russell 2500	-1.02%	0.17%	1.60%	12.93%	15.22%	32.75%	19.09%	8.31%	11.85%	1.20%
Russell 2000	-0.97%	-0.06%	1.56%	13.96%	14.97%	37.46%	19.35%	7.32%	11.33%	1.03%
MSCI AC World	-0.44%	1.82%	2.52%	13.00%	9.49%	29.61%	21.61%	12.17%	13.19%	1.44%
MSCI AC World ex USA	-0.93%	1.74%	2.44%	12.41%	11.73%	33.36%	19.07%	9.52%	10.18%	2.16%
MSCI EAFE	-0.78%	1.09%	0.77%	8.39%	7.18%	24.95%	16.30%	9.46%	9.71%	2.47%
MSCI Europe	-1.31%	0.07%	-0.35%	6.89%	4.02%	20.93%	15.35%	9.71%	9.85%	2.67%
MSCI Japan	0.49%	3.99%	3.45%	12.92%	14.63%	36.72%	19.68%	10.15%	9.92%	1.73%
MSCI EM (Emerging Markets)	-1.44%	3.09%	6.23%	21.88%	21.75%	49.74%	23.82%	8.32%	10.75%	1.63%
MSCI EM Asia	-1.41%	3.73%	7.55%	26.37%	24.53%	53.61%	25.52%	8.53%	12.00%	1.35%
MSCI EM Eastern Europe	-2.10%	0.24%	1.75%	12.60%	13.25%	42.88%	35.67%	-10.53%	0.42%	--
MSCI EM Latin America	-0.86%	-1.12%	-0.59%	2.57%	17.62%	49.11%	17.58%	12.29%	8.81%	3.57%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.29%	-0.12%	-0.14%	-0.02%	-0.07%	5.30%	3.50%	0.24%	1.63%	4.69%
Bloomberg Municipal State GO (10 Y)	-0.19%	0.00%	0.00%	1.01%	0.10%	5.91%	2.48%	0.96%	2.20%	3.25%
Barclays US High Yield	-0.23%	-0.11%	-0.09%	1.60%	1.10%	7.32%	8.95%	4.32%	5.91%	7.06%
Bloomberg Global Aggregate USD	-0.29%	-0.11%	-0.13%	0.05%	-0.06%	5.38%	3.65%	0.32%	1.74%	4.72%
Bbg EM Gov't Diversified	-0.65%	0.35%	0.26%	3.29%	0.15%	8.50%	6.02%	0.62%	2.09%	6.77%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.08%	1.01%	0.40%	9.40%	13.20%	14.29%	10.70%	4.96%	6.20%	3.64%
Alerian MLP	1.32%	0.27%	0.12%	4.57%	22.20%	28.64%	26.71%	23.14%	10.35%	6.21%
Bloomberg Commodity	1.38%	1.51%	1.99%	6.28%	32.22%	45.32%	17.57%	12.71%	7.86%	
US Dollar Index	0.44%	-0.07%	0.37%	-1.26%	1.44%	1.25%	3.97%	5.46%	3.02%	
Interest Rates	5/12/26	5/5/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	4.00%	3.93%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.12%	4.08%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.46%	4.43%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.10%	3.07%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.54%	2.50%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.20%	9.19%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.44%	6.39%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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