



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.20%	2.97%	2.86%	13.66%	8.73%	32.46%	23.14%	13.89%	15.53%	1.03%
Communications Services	-2.33%	0.06%	-0.53%	17.92%	9.73%	52.72%	35.91%	15.45%	13.54%	0.56%
Consumer Discretionary	-0.64%	1.33%	1.62%	13.54%	3.11%	23.41%	20.24%	8.39%	13.34%	0.54%
Consumer Staples	-0.76%	-0.22%	-1.02%	2.05%	9.88%	8.41%	8.31%	8.14%	8.43%	2.12%
Energy	2.68%	-3.63%	-4.04%	-7.36%	28.07%	42.84%	16.95%	21.59%	9.91%	2.68%
Financials	-0.17%	-0.78%	-1.83%	3.63%	-6.05%	4.27%	18.88%	8.57%	12.70%	1.57%
Health Care	-0.38%	-1.20%	-2.00%	-2.44%	-7.20%	9.73%	4.40%	4.81%	9.37%	1.76%
Industrials	1.01%	2.40%	0.26%	8.22%	13.21%	30.32%	23.01%	12.74%	13.79%	1.09%
Materials	1.45%	3.63%	1.68%	4.43%	14.59%	24.86%	12.20%	5.51%	10.68%	1.62%
Real Estate	0.35%	0.98%	0.16%	8.94%	11.95%	12.05%	10.56%	4.87%	7.09%	3.10%
Technology	1.01%	8.27%	9.62%	28.77%	17.02%	57.43%	36.41%	23.73%	26.44%	0.44%
Utilities	0.98%	-2.63%	-3.59%	-1.58%	6.55%	15.72%	13.03%	9.83%	9.75%	2.65%
DJIA	0.20%	1.59%	0.13%	7.38%	3.95%	22.45%	16.35%	9.77%	13.20%	1.54%
NASDAQ	0.11%	4.83%	5.58%	21.75%	13.27%	47.27%	29.52%	15.23%	19.27%	0.49%
Russell 3000	0.14%	2.74%	2.60%	13.07%	8.60%	31.79%	22.64%	12.70%	15.02%	1.05%
Russell 1000 Growth	-0.04%	3.13%	3.59%	15.91%	4.58%	32.39%	26.43%	15.35%	18.58%	0.47%
Russell 1000 Value	0.31%	2.23%	1.49%	9.76%	12.07%	29.14%	18.33%	10.29%	11.39%	1.65%
Russell Midcap	0.32%	1.53%	1.14%	8.56%	9.96%	23.42%	17.37%	8.14%	11.70%	1.39%
Russell 2500	0.34%	2.75%	2.65%	14.09%	16.42%	38.94%	19.46%	7.85%	11.93%	1.19%
Russell 2000	0.34%	2.69%	2.55%	15.07%	16.09%	43.53%	19.66%	6.82%	11.38%	1.02%
MSCI AC World	0.26%	2.86%	2.98%	13.50%	9.97%	33.06%	21.71%	11.89%	13.23%	1.43%
MSCI AC World ex USA	0.34%	2.89%	3.40%	13.46%	12.78%	35.01%	19.34%	9.52%	10.25%	2.13%
MSCI EAFE	0.12%	2.27%	1.56%	9.24%	8.02%	25.28%	16.55%	9.44%	9.74%	2.45%
MSCI Europe	0.23%	2.13%	0.97%	8.30%	5.40%	22.36%	15.85%	9.93%	9.92%	2.64%
MSCI Japan	-0.02%	3.08%	2.94%	12.37%	14.07%	33.36%	19.50%	9.56%	9.88%	1.73%
MSCI EM (Emerging Markets)	0.74%	4.59%	7.78%	23.66%	23.53%	55.04%	24.21%	8.40%	10.89%	1.60%
MSCI EM Asia	0.89%	5.05%	9.08%	28.18%	26.32%	59.78%	25.81%	8.62%	12.14%	1.32%
MSCI EM Eastern Europe	1.01%	3.70%	3.93%	15.02%	15.67%	44.08%	36.76%	-10.25%	0.63%	--
MSCI EM Latin America	-0.58%	1.03%	0.27%	3.46%	18.64%	50.00%	18.24%	11.92%	8.91%	3.54%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.21%	0.37%	0.16%	0.27%	0.22%	5.20%	3.44%	0.23%	1.64%	4.63%
Bloomberg Municipal State GO (10 Y)	0.05%	0.21%	0.18%	1.21%	0.29%	6.05%	2.54%	0.97%	2.20%	3.21%
Barclays US High Yield	-0.04%	0.18%	0.14%	1.84%	1.33%	8.37%	8.98%	4.34%	5.94%	6.98%
Bloomberg Global Aggregate USD	-0.21%	0.36%	0.16%	0.33%	0.23%	5.29%	3.60%	0.31%	1.75%	4.67%
Bbg EM Govt Diversified	-0.28%	0.89%	0.91%	3.97%	0.80%	8.80%	6.23%	0.66%	2.16%	6.72%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.01%	1.22%	0.31%	9.31%	13.11%	14.57%	10.66%	4.41%	6.26%	3.64%
Alerian MLP	0.58%	-0.74%	-1.18%	3.21%	20.61%	28.62%	26.33%	22.64%	10.35%	6.30%
Bloomberg Commodity	2.05%	-0.67%	0.60%	4.83%	30.42%	42.74%	17.07%	12.41%	7.72%	
US Dollar Index	0.07%	-0.36%	0.00%	-1.62%	1.07%	2.34%	4.06%	5.51%	3.02%	
Interest Rates	5/11/26	5/4/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.95%	3.95%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.07%	4.08%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.42%	4.45%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.04%	3.05%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.50%	2.50%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.07%	9.27%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.43%	6.38%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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