



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.38%	1.79%	1.79%	12.47%	7.59%	31.77%	22.60%	13.21%	15.45%	1.04%
Communications Services	0.08%	1.84%	1.84%	20.72%	12.34%	56.30%	38.72%	15.42%	13.84%	0.55%
Consumer Discretionary	-0.20%	1.76%	1.76%	13.71%	3.26%	26.04%	20.85%	7.79%	13.30%	0.54%
Consumer Staples	-0.14%	-0.35%	-0.35%	2.74%	10.63%	7.99%	8.40%	8.27%	8.58%	2.11%
Energy	-1.78%	-6.02%	-6.02%	-9.27%	25.43%	43.12%	15.22%	20.45%	9.75%	2.76%
Financials	-0.57%	-1.12%	-1.12%	4.37%	-5.38%	5.83%	18.75%	8.34%	12.79%	1.56%
Health Care	-0.48%	-0.82%	-0.82%	-1.27%	-6.09%	8.88%	4.48%	4.88%	9.58%	1.74%
Industrials	-1.62%	-0.31%	-0.31%	7.59%	12.56%	31.44%	22.25%	12.31%	13.77%	1.09%
Materials	-1.83%	-0.22%	-0.22%	2.47%	12.44%	24.31%	10.67%	5.10%	10.47%	1.65%
Real Estate	-0.95%	-0.33%	-0.33%	8.40%	11.40%	11.62%	9.94%	4.61%	6.90%	3.11%
Technology	0.08%	5.62%	5.62%	24.08%	12.75%	53.00%	34.59%	22.13%	26.04%	0.45%
Utilities	-1.32%	-3.69%	-3.69%	-1.68%	6.44%	14.86%	12.74%	9.77%	9.84%	2.65%
DJIA	-0.63%	-0.11%	-0.11%	7.12%	3.70%	22.59%	15.82%	9.39%	13.16%	1.53%
NASDAQ	-0.13%	3.68%	3.68%	19.56%	11.24%	46.19%	28.99%	14.20%	19.10%	0.49%
Russell 3000	-0.50%	1.66%	1.66%	12.03%	7.60%	31.46%	22.15%	12.05%	14.95%	1.05%
Russell 1000 Growth	0.17%	2.89%	2.89%	15.13%	3.87%	32.37%	26.39%	14.65%	18.53%	0.48%
Russell 1000 Value	-1.09%	0.35%	0.35%	8.53%	10.81%	28.45%	17.46%	9.73%	11.31%	1.67%
Russell Midcap	-1.17%	0.49%	0.49%	7.86%	9.26%	24.25%	16.81%	7.65%	11.67%	1.39%
Russell 2500	-1.81%	1.13%	1.13%	12.41%	14.69%	39.05%	18.54%	7.03%	11.79%	1.21%
Russell 2000	-1.63%	1.43%	1.43%	13.81%	14.82%	44.37%	18.83%	5.97%	11.26%	1.03%
MSCI AC World	-0.05%	2.47%	2.47%	12.94%	9.43%	32.92%	21.37%	11.41%	13.24%	1.43%
MSCI AC World ex USA	0.59%	3.72%	3.72%	13.81%	13.13%	35.46%	19.22%	9.29%	10.38%	2.12%
MSCI EAFE	0.26%	2.17%	2.17%	9.90%	8.67%	26.10%	16.55%	9.25%	9.92%	2.42%
MSCI Europe	-0.91%	1.39%	1.39%	8.75%	5.83%	22.91%	15.60%	9.66%	10.08%	2.61%
MSCI Japan	3.25%	3.62%	3.62%	13.11%	14.82%	34.45%	19.98%	9.40%	10.04%	1.73%
MSCI EM (Emerging Markets)	1.44%	7.77%	7.77%	23.65%	23.52%	55.19%	23.99%	8.10%	10.93%	1.61%
MSCI EM Asia	1.82%	9.00%	9.00%	28.08%	26.22%	59.41%	25.46%	8.21%	12.11%	1.32%
MSCI EM Eastern Europe	-0.22%	4.33%	4.33%	15.45%	16.11%	48.25%	36.75%	-10.18%	0.75%	--
MSCI EM Latin America	-1.45%	0.59%	0.59%	3.80%	19.02%	53.80%	19.08%	12.10%	9.22%	3.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.24%	0.16%	0.16%	0.27%	0.23%	4.74%	3.52%	0.15%	1.65%	4.62%
Bloomberg Municipal State GO (10 Y)	-0.01%	0.12%	0.12%	1.14%	0.23%	6.12%	2.52%	0.95%	2.20%	3.22%
Barclays US High Yield	-0.14%	0.16%	0.16%	1.85%	1.35%	8.51%	9.00%	4.31%	5.83%	6.96%
Bloomberg Global Aggregate USD	-0.23%	0.17%	0.17%	0.34%	0.24%	4.85%	3.67%	0.24%	1.75%	4.65%
Bbg EM Gov't Diversified	0.48%	1.42%	1.42%	4.49%	1.31%	9.23%	6.25%	0.71%	2.22%	6.67%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.74%	-0.05%	-0.05%	8.92%	12.70%	14.46%	10.08%	4.08%	6.12%	3.66%
Alerian MLP	1.32%	-1.24%	-1.24%	3.15%	20.54%	29.62%	25.95%	22.65%	10.35%	6.25%
Bloomberg Commodity	-0.33%	-2.19%	-2.19%	1.92%	26.80%	40.53%	15.27%	11.81%	7.58%	
US Dollar Index	-0.36%	0.07%	0.07%	-1.55%	1.15%	3.19%	4.39%	5.50%	3.02%	
Interest Rates	5/7/26	4/30/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.92%	3.88%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.04%	4.02%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.41%	4.40%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.99%	3.03%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.48%	2.53%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.03%	9.21%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.42%	6.35%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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