



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.81%	1.70%	0.71%	11.27%	6.45%	29.94%	22.23%	13.33%	15.37%	1.05%
Communications Services	0.30%	3.52%	-0.29%	18.20%	10.00%	49.48%	37.86%	15.33%	13.68%	0.56%
Consumer Discretionary	0.30%	1.94%	0.59%	12.40%	2.07%	24.79%	20.45%	7.78%	13.25%	0.55%
Consumer Staples	0.51%	1.15%	-0.30%	2.79%	10.68%	8.08%	8.44%	8.57%	8.64%	2.10%
Energy	0.15%	2.91%	-0.27%	-3.72%	33.10%	52.14%	17.56%	22.46%	10.38%	2.60%
Financials	0.01%	-0.54%	-1.05%	4.45%	-5.31%	6.01%	18.84%	8.78%	12.84%	1.56%
Health Care	0.38%	1.06%	-0.43%	-0.88%	-5.71%	7.17%	4.63%	5.14%	9.56%	1.74%
Industrials	0.86%	0.86%	-1.24%	6.60%	11.51%	29.78%	21.94%	12.49%	13.75%	1.10%
Materials	1.67%	-0.30%	-0.24%	2.45%	12.42%	22.85%	10.69%	5.49%	10.56%	1.65%
Real Estate	0.11%	0.43%	-0.70%	7.99%	10.98%	10.41%	9.83%	4.90%	6.96%	3.13%
Technology	1.63%	2.44%	2.91%	20.89%	9.85%	49.49%	33.53%	21.95%	25.82%	0.47%
Utilities	0.01%	0.32%	-0.97%	1.10%	9.45%	19.91%	13.83%	10.61%	10.08%	2.58%
DJIA	0.73%	0.32%	-0.71%	6.47%	3.07%	21.55%	15.63%	9.62%	13.16%	1.56%
NASDAQ	1.03%	2.70%	1.75%	17.34%	9.17%	42.63%	28.27%	14.06%	18.94%	0.50%
Russell 3000	0.85%	1.71%	0.72%	10.99%	6.60%	29.78%	21.84%	12.17%	14.89%	1.08%
Russell 1000 Growth	0.52%	1.15%	0.97%	12.98%	1.93%	29.13%	25.68%	14.51%	18.36%	0.49%
Russell 1000 Value	1.10%	2.21%	0.36%	8.54%	10.82%	28.37%	17.51%	10.09%	11.35%	1.67%
Russell Midcap	1.05%	2.12%	0.66%	8.04%	9.44%	24.17%	16.92%	7.95%	11.73%	1.41%
Russell 2500	1.52%	3.19%	1.42%	12.73%	15.02%	38.90%	18.71%	7.34%	11.88%	1.20%
Russell 2000	1.75%	3.24%	1.62%	14.02%	15.03%	43.59%	18.96%	6.30%	11.35%	1.04%
MSCI AC World	0.57%	1.47%	0.69%	10.97%	7.52%	30.29%	20.72%	11.37%	13.05%	1.46%
MSCI AC World ex USA	0.19%	1.07%	0.69%	10.48%	9.82%	31.45%	18.10%	9.02%	10.03%	2.19%
MSCI EAFE	0.38%	0.62%	-0.32%	7.22%	6.02%	22.90%	15.64%	9.15%	9.64%	2.49%
MSCI Europe	0.73%	0.75%	-0.42%	6.81%	3.95%	20.19%	14.95%	9.70%	9.87%	2.67%
MSCI Japan	-0.39%	0.09%	-0.52%	8.58%	10.22%	29.86%	18.41%	9.01%	9.65%	1.78%
MSCI EM (Emerging Markets)	-0.01%	1.99%	3.04%	18.22%	18.10%	48.15%	22.22%	7.38%	10.38%	1.67%
MSCI EM Asia	-0.15%	2.47%	3.68%	21.83%	20.06%	51.26%	23.46%	7.28%	11.49%	1.37%
MSCI EM Eastern Europe	1.29%	1.26%	1.51%	12.34%	12.98%	44.14%	35.62%	-10.16%	0.42%	--
MSCI EM Latin America	1.30%	0.63%	0.54%	3.74%	18.96%	54.20%	19.11%	13.13%	9.20%	3.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.19%	-0.29%	-0.02%	0.09%	0.05%	4.98%	3.47%	0.17%	1.63%	4.65%
Bloomberg Municipal State GO (10 Y)	0.02%	-0.18%	-0.01%	1.01%	0.10%	6.18%	2.49%	0.99%	2.20%	3.24%
Barclays US High Yield	0.06%	-0.01%	0.03%	1.72%	1.21%	8.40%	8.97%	4.31%	5.69%	7.02%
Bloomberg Global Aggregate USD	0.18%	-0.28%	-0.02%	0.16%	0.05%	5.08%	3.62%	0.25%	1.74%	4.68%
Bbg EM Gov't Diversified	-0.12%	-0.53%	-0.09%	2.93%	-0.20%	7.67%	5.93%	0.79%	2.04%	6.78%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.29%	0.32%	-0.61%	8.31%	12.07%	13.17%	9.90%	4.33%	6.17%	3.69%
Alerian MLP	0.29%	3.12%	-0.15%	4.28%	21.86%	32.29%	26.49%	23.62%	10.35%	6.16%
Bloomberg Commodity	-0.80%	2.32%	0.47%	4.70%	30.26%	44.85%	16.35%	12.77%	7.96%	
US Dollar Index	0.37%	-0.11%	0.44%	-1.19%	1.51%	3.42%	4.53%	5.33%	3.07%	
Interest Rates	5/5/26	4/28/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.93%	3.84%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.08%	3.97%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.43%	4.36%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.07%	3.07%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.50%	2.47%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.27%	9.10%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.39%	6.35%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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