



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.40%	0.39%	-0.11%	10.38%	5.59%	28.08%	22.65%	13.16%	15.27%	1.06%
Communications Services	-0.57%	2.98%	-0.59%	17.85%	9.67%	48.96%	38.18%	15.20%	13.58%	0.56%
Consumer Discretionary	-0.22%	0.94%	0.29%	12.06%	1.76%	22.79%	21.12%	7.64%	13.15%	0.55%
Consumer Staples	-0.73%	1.64%	-0.80%	2.28%	10.13%	7.56%	8.58%	8.44%	8.60%	2.10%
Energy	0.91%	4.45%	-0.42%	-3.87%	32.90%	48.92%	18.56%	23.22%	10.45%	2.62%
Financials	-0.69%	-0.42%	-1.06%	4.44%	-5.32%	5.23%	19.79%	8.98%	12.84%	1.54%
Health Care	-0.29%	0.92%	-0.81%	-1.26%	-6.07%	6.39%	4.81%	5.10%	9.57%	1.74%
Industrials	-1.16%	-0.88%	-2.08%	5.68%	10.56%	28.64%	22.20%	12.33%	13.64%	1.10%
Materials	-1.57%	-2.99%	-1.88%	0.77%	10.57%	20.05%	10.69%	5.41%	10.33%	1.65%
Real Estate	-0.57%	1.32%	-0.81%	7.88%	10.86%	10.13%	10.35%	4.56%	6.98%	3.11%
Technology	-0.15%	-0.51%	1.25%	18.94%	8.08%	45.84%	34.01%	21.52%	25.63%	0.47%
Utilities	-0.33%	0.45%	-0.98%	1.09%	9.44%	19.56%	14.07%	10.23%	10.03%	2.57%
DJIA	-1.13%	-0.46%	-1.43%	5.70%	2.33%	20.39%	15.98%	9.52%	13.08%	1.54%
NASDAQ	-0.18%	0.73%	0.71%	16.13%	8.05%	40.13%	28.78%	13.74%	18.80%	0.51%
Russell 3000	-0.40%	0.29%	-0.13%	10.06%	5.70%	27.92%	22.26%	11.97%	14.78%	1.07%
Russell 1000 Growth	-0.22%	-0.16%	0.45%	12.40%	1.41%	27.61%	26.33%	14.30%	18.30%	0.49%
Russell 1000 Value	-0.56%	0.82%	-0.73%	7.36%	9.62%	26.35%	17.72%	9.93%	11.22%	1.68%
Russell Midcap	-0.22%	0.21%	-0.38%	6.92%	8.31%	22.55%	17.21%	7.70%	11.59%	1.42%
Russell 2500	-0.42%	0.33%	-0.10%	11.04%	13.30%	36.17%	19.00%	6.99%	11.68%	1.22%
Russell 2000	-0.60%	0.29%	-0.14%	12.06%	13.05%	39.99%	19.21%	5.87%	11.10%	1.04%
MSCI AC World	-0.15%	0.34%	0.12%	10.34%	6.91%	29.12%	21.07%	11.31%	12.97%	1.48%
MSCI AC World ex USA	0.27%	0.24%	0.50%	10.27%	9.61%	31.36%	18.35%	9.14%	9.97%	2.22%
MSCI EAFE	-1.03%	-0.23%	-0.69%	6.81%	5.62%	22.47%	15.77%	9.31%	9.56%	2.47%
MSCI Europe	-1.47%	-0.70%	-1.14%	6.04%	3.20%	19.38%	15.12%	9.91%	9.75%	2.65%
MSCI Japan	-0.27%	0.85%	-0.14%	9.01%	10.66%	30.58%	18.27%	9.09%	9.64%	1.78%
MSCI EM (Emerging Markets)	2.98%	1.18%	3.05%	18.23%	18.11%	49.01%	22.45%	7.36%	10.33%	1.71%
MSCI EM Asia	3.84%	1.91%	3.84%	22.01%	20.24%	52.74%	23.67%	7.20%	11.48%	1.40%
MSCI EM Eastern Europe	-0.50%	-0.86%	0.22%	10.91%	11.54%	41.69%	35.66%	-10.05%	0.25%	--
MSCI EM Latin America	-1.19%	-2.11%	-0.75%	2.41%	17.43%	50.86%	19.81%	13.30%	8.93%	3.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.32%	-0.60%	-0.21%	-0.10%	-0.14%	4.64%	3.29%	0.11%	1.63%	4.68%
Bloomberg Municipal State GO (10 Y)	-0.05%	-0.42%	-0.03%	0.99%	0.08%	6.07%	2.48%	0.95%	2.20%	3.24%
Barclays US High Yield	-0.17%	-0.19%	-0.04%	1.65%	1.15%	8.35%	9.07%	4.32%	5.93%	7.03%
Bloomberg Global Aggregate USD	-0.31%	-0.58%	-0.20%	-0.03%	-0.13%	4.75%	3.45%	0.19%	1.74%	4.71%
Bbg EM Gov't Diversified	-0.18%	-0.91%	0.03%	3.05%	-0.08%	7.76%	5.90%	0.76%	2.06%	6.75%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.70%	0.98%	-0.89%	8.00%	11.75%	12.52%	10.40%	3.95%	6.18%	3.68%
Alerian MLP	0.74%	4.49%	-0.44%	3.98%	21.51%	28.95%	27.13%	23.69%	10.35%	6.21%
Bloomberg Commodity	1.48%	3.75%	1.28%	5.54%	31.31%	45.67%	17.16%	13.09%	7.97%	
US Dollar Index	0.29%	0.00%	0.37%	-1.26%	1.44%	3.12%	4.45%	5.31%	3.12%	
Interest Rates	5/4/26	4/27/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.95%	3.78%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.08%	3.94%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.45%	4.35%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.05%	3.02%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.50%	2.46%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.21%	9.05%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.38%	6.35%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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