



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.03%	1.42%	10.49%	10.49%	5.70%	30.92%	21.57%	13.10%	15.20%	1.06%
Communications Services	3.98%	5.48%	18.54%	18.54%	10.32%	55.65%	36.83%	15.03%	13.63%	0.56%
Consumer Discretionary	1.24%	1.24%	11.73%	11.73%	1.47%	25.12%	20.02%	7.16%	13.11%	0.55%
Consumer Staples	1.70%	0.91%	3.10%	3.10%	11.01%	8.24%	8.39%	8.69%	8.81%	2.10%
Energy	0.82%	4.37%	-3.46%	-3.46%	33.46%	52.15%	15.31%	24.04%	10.10%	2.59%
Financials	0.42%	0.66%	5.56%	5.56%	-4.31%	8.55%	18.16%	9.48%	12.84%	1.54%
Health Care	2.20%	-0.20%	-0.45%	-0.45%	-5.31%	5.75%	4.80%	5.53%	9.58%	1.74%
Industrials	2.76%	0.30%	7.93%	7.93%	12.91%	34.68%	22.19%	13.12%	13.69%	1.08%
Materials	1.05%	-1.03%	2.70%	2.70%	12.69%	23.74%	10.35%	6.35%	10.27%	1.65%
Real Estate	1.80%	0.91%	8.76%	8.76%	11.76%	12.60%	9.76%	4.50%	7.35%	3.10%
Technology	-0.63%	1.14%	17.47%	17.47%	6.74%	48.94%	32.44%	20.70%	25.39%	0.48%
Utilities	2.57%	1.58%	2.09%	2.09%	10.52%	22.01%	14.20%	10.37%	10.35%	2.56%
DJIA	1.62%	0.71%	7.24%	7.24%	3.81%	24.06%	15.38%	10.00%	13.16%	1.56%
NASDAQ	0.89%	1.86%	15.31%	15.31%	7.29%	43.37%	27.48%	13.05%	18.59%	0.51%
Russell 3000	1.14%	1.24%	10.20%	10.20%	5.84%	30.88%	21.19%	11.87%	14.70%	1.07%
Russell 1000 Growth	0.40%	0.88%	11.90%	11.90%	0.96%	30.50%	25.25%	13.77%	18.19%	0.49%
Russell 1000 Value	1.86%	1.64%	8.16%	8.16%	10.43%	29.13%	16.66%	10.26%	11.18%	1.68%
Russell Midcap	1.87%	0.51%	7.33%	7.33%	8.72%	25.67%	16.16%	7.69%	11.53%	1.41%
Russell 2500	2.18%	0.89%	11.15%	11.15%	13.41%	39.92%	17.73%	6.87%	11.55%	1.22%
Russell 2000	2.21%	0.91%	12.21%	12.21%	13.21%	44.21%	18.09%	5.73%	10.94%	1.04%
MSCI AC World	0.91%	0.95%	10.21%	10.21%	6.79%	31.41%	20.26%	11.15%	12.76%	1.48%
MSCI AC World ex USA	0.65%	0.24%	9.73%	9.73%	9.07%	32.75%	17.90%	8.90%	9.60%	2.21%
MSCI EAFE	1.38%	0.24%	7.56%	7.56%	6.36%	25.11%	15.79%	9.35%	9.35%	2.47%
MSCI Europe	1.74%	-0.20%	7.26%	7.26%	4.38%	22.88%	14.94%	9.97%	9.60%	2.64%
MSCI Japan	0.87%	1.84%	9.15%	9.15%	10.81%	30.88%	19.32%	9.14%	9.31%	1.78%
MSCI EM (Emerging Markets)	-1.12%	0.07%	14.73%	14.73%	14.61%	47.29%	21.16%	6.52%	9.64%	1.71%
MSCI EM Asia	-1.45%	0.53%	17.50%	17.50%	15.80%	50.37%	22.20%	6.18%	10.81%	1.40%
MSCI EM Eastern Europe	-0.09%	-2.05%	10.67%	10.67%	11.30%	44.59%	35.15%	-9.95%	-0.14%	--
MSCI EM Latin America	1.44%	-2.28%	3.19%	3.19%	18.32%	52.36%	19.30%	13.31%	8.51%	3.54%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.12%	-0.37%	0.11%	0.11%	0.07%	4.04%	3.44%	0.18%	1.67%	4.61%
Bloomberg Municipal State GO (10 Y)	0.02%	-0.35%	1.02%	1.02%	0.11%	6.32%	2.64%	0.97%	2.20%	3.23%
Bardays US High Yield	0.13%	-0.05%	1.69%	1.69%	1.19%	8.81%	8.80%	4.34%	5.87%	6.98%
Bloomberg Global Aggregate USD	0.11%	-0.36%	0.17%	0.17%	0.07%	4.16%	3.60%	0.26%	1.77%	4.65%
Bbg EM Gov't Diversified	-0.12%	-1.08%	3.02%	3.02%	-0.11%	8.29%	6.08%	0.70%	1.86%	6.72%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.64%	1.15%	8.97%	8.97%	12.75%	14.98%	9.88%	3.94%	6.56%	3.67%
Alerian MLP	1.72%	4.66%	4.44%	4.44%	22.04%	30.38%	25.67%	24.17%	10.35%	6.12%
Bloomberg Commodity	0.25%	3.07%	4.21%	4.21%	29.65%	44.61%	15.66%	13.13%	7.55%	
US Dollar Index	-0.55%	-0.62%	-1.62%	-1.62%	1.07%	3.38%	4.25%	5.24%	3.10%	
Interest Rates	4/30/26	4/23/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.88%	3.83%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.02%	3.96%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.40%	4.34%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.03%	3.01%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.53%	2.42%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.22%	9.02%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.35%	6.36%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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