



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.04%	-0.02%	9.37%	9.37%	4.63%	29.79%	21.18%	12.71%	15.09%	1.07%
Communications Services	-0.14%	1.06%	14.01%	14.01%	6.10%	49.33%	35.12%	13.93%	13.20%	0.58%
Consumer Discretionary	0.10%	-0.93%	10.37%	10.37%	0.22%	22.23%	19.55%	6.97%	12.98%	0.56%
Consumer Staples	-0.24%	0.95%	1.38%	1.38%	9.16%	7.20%	7.80%	8.33%	8.63%	2.13%
Energy	2.35%	4.31%	-4.25%	-4.25%	32.37%	47.06%	15.02%	23.16%	10.01%	2.61%
Financials	0.09%	-0.56%	5.11%	5.11%	-4.71%	8.34%	18.02%	9.19%	12.80%	1.54%
Health Care	-0.69%	-2.44%	-2.60%	-2.60%	-7.35%	4.39%	4.05%	5.00%	9.34%	1.78%
Industrials	-0.62%	-0.68%	5.03%	5.03%	9.88%	32.13%	21.12%	12.36%	13.39%	1.11%
Materials	-1.10%	-2.28%	1.63%	1.63%	11.51%	23.08%	9.98%	5.90%	10.16%	1.67%
Real Estate	-0.65%	0.39%	6.83%	6.83%	9.79%	11.24%	9.13%	4.26%	7.17%	3.16%
Technology	0.18%	0.29%	18.21%	18.21%	7.42%	50.51%	32.77%	20.51%	25.48%	0.48%
Utilities	-1.23%	1.81%	-0.47%	-0.47%	7.75%	18.41%	13.26%	9.98%	10.07%	2.62%
DJIA	-0.57%	-1.26%	5.53%	5.53%	2.16%	22.52%	14.79%	9.53%	12.99%	1.55%
NASDAQ	0.04%	0.07%	14.30%	14.30%	6.34%	42.00%	27.15%	12.66%	18.49%	0.51%
Russell 3000	-0.15%	-0.33%	8.96%	8.96%	4.65%	29.53%	20.76%	11.45%	14.58%	1.08%
Russell 1000 Growth	-0.22%	-0.79%	11.45%	11.45%	0.55%	30.12%	25.12%	13.53%	18.15%	0.49%
Russell 1000 Value	-0.01%	0.19%	6.18%	6.18%	8.41%	26.97%	15.97%	9.68%	10.98%	1.71%
Russell Midcap	-0.41%	-1.37%	5.36%	5.36%	6.73%	23.28%	15.47%	7.07%	11.33%	1.44%
Russell 2500	-0.43%	-1.72%	8.78%	8.78%	10.99%	36.41%	16.91%	6.16%	11.32%	1.25%
Russell 2000	-0.60%	-1.64%	9.78%	9.78%	10.76%	40.24%	17.26%	5.00%	10.70%	1.06%
MSCI AC World	-0.13%	-0.31%	9.22%	9.22%	5.83%	30.60%	19.93%	10.76%	12.66%	1.48%
MSCI AC World ex USA	-0.27%	-0.68%	9.02%	9.02%	8.36%	32.59%	17.67%	8.53%	9.53%	2.22%
MSCI EAFE	-0.43%	-1.31%	6.09%	6.09%	4.91%	24.04%	15.29%	8.83%	9.21%	2.52%
MSCI Europe	-0.56%	-1.82%	5.43%	5.43%	2.60%	21.27%	14.30%	9.40%	9.42%	2.71%
MSCI Japan	-0.25%	0.25%	8.21%	8.21%	9.85%	30.37%	19.00%	8.74%	9.22%	1.80%
MSCI EM (Emerging Markets)	0.10%	0.72%	16.03%	16.03%	15.91%	49.95%	21.64%	6.49%	9.77%	1.71%
MSCI EM Asia	0.28%	1.65%	19.23%	19.23%	17.50%	53.90%	22.82%	6.24%	10.98%	1.40%
MSCI EM Eastern Europe	-0.16%	-3.10%	10.76%	10.76%	11.39%	41.41%	35.24%	-10.20%	-0.13%	--
MSCI EM Latin America	-1.33%	-4.33%	1.72%	1.72%	16.65%	50.31%	18.77%	12.47%	8.36%	3.59%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.38%	-0.62%	0.00%	0.00%	-0.05%	3.87%	3.41%	0.17%	1.65%	4.64%
Bloomberg Municipal State GO (10 Y)	-0.19%	-0.43%	1.00%	1.00%	0.09%	6.50%	2.64%	0.96%	2.11%	3.23%
Barclays US High Yield	-0.17%	-0.28%	1.56%	1.56%	1.06%	8.39%	8.77%	4.32%	5.86%	7.04%
Bloomberg Global Aggregate USD	-0.37%	-0.61%	0.06%	0.06%	-0.04%	4.00%	3.57%	0.26%	1.76%	4.67%
Bbg EM Gov't Diversified	-0.33%	-1.41%	3.15%	3.15%	0.01%	8.69%	6.13%	0.64%	1.87%	6.71%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.69%	0.78%	7.22%	7.22%	10.94%	14.00%	9.30%	3.69%	6.39%	3.73%
Alerian MLP	1.53%	3.47%	2.68%	2.68%	19.98%	25.43%	25.00%	23.08%	9.96%	6.22%
Bloomberg Commodity	1.58%	3.50%	3.94%	3.94%	29.32%	42.23%	15.59%	13.12%	7.53%	
US Dollar Index	0.55%	0.47%	-0.72%	-0.72%	1.99%	4.59%	4.57%	5.58%	3.19%	
Interest Rates	4/29/26	4/22/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.92%	3.79%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.05%	3.91%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.42%	4.30%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.09%	2.99%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.46%	2.40%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.10%	8.90%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.35%	6.37%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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