



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.49%	1.07%	9.41%	9.41%	4.67%	30.59%	21.23%	12.87%	15.04%	1.07%
Communications Services	-0.23%	2.63%	14.18%	14.18%	6.25%	50.29%	35.24%	14.58%	13.21%	0.58%
Consumer Discretionary	-0.68%	-0.58%	10.26%	10.26%	0.13%	22.83%	19.54%	6.97%	13.03%	0.56%
Consumer Staples	0.99%	1.76%	1.62%	1.62%	9.42%	8.28%	7.90%	8.62%	8.64%	2.13%
Energy	1.65%	3.09%	-6.44%	-6.44%	29.34%	43.18%	14.15%	22.87%	9.75%	2.67%
Financials	0.14%	-0.82%	5.02%	5.02%	-4.79%	9.28%	18.01%	9.56%	12.72%	1.54%
Health Care	0.24%	-1.46%	-1.92%	-1.92%	-6.70%	5.63%	4.29%	5.07%	9.26%	1.76%
Industrials	-0.88%	-0.26%	5.69%	5.69%	10.57%	33.79%	21.41%	12.66%	13.40%	1.11%
Materials	-1.07%	-0.86%	2.76%	2.76%	12.76%	25.59%	10.39%	6.27%	10.21%	1.65%
Real Estate	0.99%	0.35%	7.53%	7.53%	10.50%	12.79%	9.37%	4.53%	7.16%	3.14%
Technology	-1.29%	2.43%	18.01%	18.01%	7.23%	50.94%	32.74%	20.46%	25.35%	0.48%
Utilities	0.14%	2.91%	0.77%	0.77%	9.09%	20.73%	13.75%	10.45%	10.27%	2.59%
DJIA	-0.05%	0.00%	6.13%	6.13%	2.75%	24.14%	15.03%	9.81%	13.02%	1.55%
NASDAQ	-0.90%	1.67%	14.25%	14.25%	6.30%	42.72%	27.17%	12.70%	18.41%	0.51%
Russell 3000	-0.56%	0.78%	9.13%	9.13%	4.81%	30.48%	20.85%	11.59%	14.53%	1.08%
Russell 1000 Growth	-0.79%	1.02%	11.69%	11.69%	0.77%	31.22%	25.25%	13.63%	18.12%	0.49%
Russell 1000 Value	-0.28%	0.50%	6.19%	6.19%	8.42%	27.68%	15.99%	9.87%	10.92%	1.71%
Russell Midcap	-0.85%	-1.05%	5.80%	5.80%	7.17%	24.50%	15.65%	7.21%	11.33%	1.43%
Russell 2500	-1.29%	-0.93%	9.25%	9.25%	11.47%	37.72%	17.10%	6.22%	11.29%	1.24%
Russell 2000	-1.15%	-0.31%	10.45%	10.45%	11.43%	41.87%	17.51%	5.05%	10.68%	1.06%
MSCI AC World	-0.56%	0.27%	9.36%	9.36%	5.96%	31.42%	20.00%	10.86%	12.63%	1.48%
MSCI AC World ex USA	-0.63%	-0.93%	9.32%	9.32%	8.66%	33.40%	17.80%	8.59%	9.53%	2.22%
MSCI EAFE	-0.47%	-1.51%	6.55%	6.55%	5.36%	25.04%	15.47%	8.93%	9.22%	2.51%
MSCI Europe	-0.72%	-1.89%	6.02%	6.02%	3.18%	22.44%	14.54%	9.51%	9.38%	2.69%
MSCI Japan	0.36%	0.00%	8.48%	8.48%	10.12%	31.14%	19.13%	8.78%	9.41%	1.79%
MSCI EM (Emerging Markets)	-0.80%	0.12%	15.91%	15.91%	15.80%	50.27%	21.63%	6.47%	9.71%	1.72%
MSCI EM Asia	-0.70%	0.93%	18.89%	18.89%	17.17%	54.05%	22.74%	6.19%	10.87%	1.40%
MSCI EM Eastern Europe	-0.83%	-3.96%	10.94%	10.94%	11.57%	41.84%	35.36%	-10.10%	-0.14%	--
MSCI EM Latin America	-1.46%	-3.91%	3.09%	3.09%	18.21%	51.82%	19.32%	12.77%	8.55%	3.55%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.12%	-0.14%	0.38%	0.38%	0.34%	4.53%	3.55%	0.24%	1.71%	4.57%
Bloomberg Municipal State GO (10 Y)	-0.22%	-0.22%	1.20%	1.20%	0.28%	7.03%	2.71%	0.96%	2.17%	3.18%
Barclays US High Yield	-0.11%	-0.07%	1.73%	1.73%	1.23%	8.65%	8.84%	4.36%	5.88%	6.96%
Bloomberg Global Aggregate USD	-0.12%	-0.14%	0.44%	0.44%	0.33%	4.64%	3.70%	0.32%	1.81%	4.60%
Bbg EM Gov't Diversified	-0.49%	-1.39%	3.48%	3.48%	0.34%	9.39%	6.25%	0.76%	1.96%	6.67%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.95%	0.56%	7.96%	7.96%	11.71%	15.27%	9.56%	3.98%	6.38%	3.71%
Alerian MLP	1.62%	2.91%	1.13%	1.13%	18.18%	22.49%	24.41%	23.02%	11.03%	6.31%
Bloomberg Commodity	0.59%	3.20%	2.32%	2.32%	27.31%	39.05%	15.01%	12.76%	7.45%	
US Dollar Index	0.15%	0.33%	-1.08%	-1.08%	1.63%	4.48%	4.45%	5.51%	3.08%	
Interest Rates	4/28/26	4/21/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.84%	3.78%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.97%	3.91%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.36%	4.30%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.07%	2.99%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.47%	2.38%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.05%	8.93%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.35%	6.38%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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