



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.12%	0.92%	9.95%	9.95%	5.18%	31.32%	21.76%	12.96%	14.99%	1.07%
Communications Services	0.94%	1.59%	14.44%	14.44%	6.50%	50.71%	35.59%	14.91%	13.16%	0.58%
Consumer Discretionary	-0.76%	-0.39%	11.01%	11.01%	0.81%	23.55%	19.80%	7.12%	12.98%	0.56%
Consumer Staples	-1.18%	0.29%	0.63%	0.63%	8.35%	7.07%	7.72%	8.42%	8.54%	2.15%
Energy	-0.25%	2.74%	-7.96%	-7.96%	27.24%	41.74%	14.11%	23.28%	9.42%	2.72%
Financials	0.65%	-1.57%	4.88%	4.88%	-4.92%	9.49%	18.44%	9.60%	12.58%	1.55%
Health Care	-0.54%	-2.69%	-2.15%	-2.15%	-6.93%	5.77%	4.49%	4.94%	9.17%	1.77%
Industrials	-0.03%	-0.77%	6.63%	6.63%	11.54%	35.39%	22.13%	12.80%	13.39%	1.10%
Materials	-0.51%	-1.02%	3.87%	3.87%	13.98%	27.15%	11.21%	6.54%	10.23%	1.63%
Real Estate	-0.84%	-2.57%	6.47%	6.47%	9.41%	12.45%	9.44%	4.26%	7.02%	3.18%
Technology	0.46%	3.53%	19.55%	19.55%	8.63%	52.45%	33.79%	20.54%	25.34%	0.47%
Utilities	-0.02%	0.97%	0.64%	0.64%	8.95%	21.41%	13.63%	10.39%	10.25%	2.59%
DJIA	-0.13%	-0.54%	6.19%	6.19%	2.80%	24.56%	15.36%	9.72%	12.89%	1.55%
NASDAQ	0.20%	1.98%	15.29%	15.29%	7.26%	43.87%	27.85%	12.84%	18.38%	0.51%
Russell 3000	0.10%	0.67%	9.74%	9.74%	5.40%	31.35%	21.41%	11.69%	14.49%	1.08%
Russell 1000 Growth	0.17%	1.11%	12.58%	12.58%	1.57%	32.09%	25.89%	13.73%	18.11%	0.49%
Russell 1000 Value	-0.01%	0.18%	6.49%	6.49%	8.72%	28.48%	16.46%	9.95%	10.84%	1.70%
Russell Midcap	-0.02%	-0.84%	6.70%	6.70%	8.08%	26.10%	16.35%	7.35%	11.31%	1.42%
Russell 2500	0.21%	-0.51%	10.68%	10.68%	12.93%	40.17%	18.00%	6.50%	11.30%	1.22%
Russell 2000	0.05%	-0.16%	11.73%	11.73%	12.73%	44.10%	18.37%	5.32%	10.67%	1.05%
MSCI AC World	0.26%	0.32%	9.97%	9.97%	6.56%	32.55%	20.52%	10.99%	12.65%	1.47%
MSCI AC World ex USA	0.54%	-0.58%	10.01%	10.01%	9.35%	35.20%	18.29%	8.78%	9.62%	2.19%
MSCI EAFE	0.19%	-1.84%	7.06%	7.06%	5.86%	26.65%	15.87%	9.06%	9.29%	2.48%
MSCI Europe	-0.08%	-2.19%	6.79%	6.79%	3.92%	24.04%	15.16%	9.70%	9.49%	2.65%
MSCI Japan	0.89%	-0.89%	8.09%	8.09%	9.73%	32.84%	18.84%	8.71%	9.26%	1.80%
MSCI EM (Emerging Markets)	1.24%	1.90%	16.85%	16.85%	16.73%	52.23%	22.20%	6.69%	9.81%	1.70%
MSCI EM Asia	1.52%	3.03%	19.73%	19.73%	17.99%	55.96%	23.28%	6.35%	10.89%	1.39%
MSCI EM Eastern Europe	-0.40%	-4.25%	11.87%	11.87%	12.51%	43.27%	35.56%	-9.97%	0.20%	--
MSCI EM Latin America	-0.30%	-3.08%	4.62%	4.62%	19.97%	54.61%	20.44%	13.30%	8.80%	3.50%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.11%	-0.33%	0.50%	0.50%	0.46%	4.96%	3.78%	0.27%	1.73%	4.53%
Bloomberg Municipal State GO (10 Y)	0.04%	-0.01%	1.42%	1.42%	0.50%	7.33%	2.80%	1.00%	2.17%	3.14%
Barclays US High Yield	0.06%	-0.08%	1.84%	1.84%	1.34%	8.83%	8.99%	4.39%	5.94%	6.89%
Bloomberg Global Aggregate USD	-0.11%	-0.32%	0.55%	0.55%	0.45%	5.06%	3.93%	0.35%	1.84%	4.57%
Bbg EM Gov't Diversified	0.12%	-0.94%	4.00%	4.00%	0.83%	10.00%	6.51%	0.84%	2.10%	6.64%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.27%	0.43%	7.74%	7.74%	11.48%	16.12%	9.86%	3.97%	6.44%	3.72%
Alerian MLP	0.55%	1.60%	-0.21%	-0.21%	16.61%	23.16%	23.92%	23.48%	11.03%	6.41%
Bloomberg Commodity	0.67%	1.58%	1.10%	1.10%	25.78%	38.79%	14.09%	12.94%	7.54%	
US Dollar Index	0.40%	0.62%	-1.01%	-1.01%	1.70%	3.72%	4.44%	5.47%	2.94%	
Interest Rates	4/27/26	4/20/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.78%	3.72%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.94%	3.86%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.35%	4.26%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.02%	2.99%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.46%	2.39%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.08%	8.85%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.35%	6.39%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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