



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.41%	0.96%	8.94%	8.94%	4.22%	33.72%	21.35%	12.79%	14.90%	1.07%
Communications Services	-0.38%	-0.88%	12.39%	12.39%	4.59%	52.96%	36.09%	14.46%	13.16%	0.59%
Consumer Discretionary	-0.93%	0.32%	10.36%	10.36%	0.22%	28.04%	19.61%	7.10%	12.94%	0.56%
Consumer Staples	1.73%	2.96%	2.17%	2.17%	10.01%	7.41%	8.45%	8.49%	8.79%	2.10%
Energy	0.76%	0.43%	-7.51%	-7.51%	27.87%	44.36%	13.82%	23.86%	9.69%	2.70%
Financials	-0.79%	-0.51%	4.87%	4.87%	-4.94%	10.24%	17.85%	9.87%	12.63%	1.54%
Health Care	-0.09%	-0.29%	-0.25%	-0.25%	-5.12%	9.69%	4.66%	5.16%	9.27%	1.73%
Industrials	1.75%	2.16%	7.61%	7.61%	12.57%	39.70%	21.82%	13.13%	13.60%	1.08%
Materials	-0.22%	-0.08%	3.77%	3.77%	13.87%	28.64%	10.66%	6.58%	10.35%	1.63%
Real Estate	1.28%	0.34%	7.78%	7.78%	10.76%	13.97%	9.98%	4.55%	7.21%	3.14%
Technology	-1.47%	2.21%	16.14%	16.14%	5.54%	55.82%	33.00%	19.92%	24.79%	0.48%
Utilities	2.80%	-0.50%	0.50%	0.50%	8.80%	21.00%	13.25%	10.08%	10.42%	2.60%
DJIA	-0.36%	1.53%	6.48%	6.48%	3.08%	26.49%	15.44%	9.74%	12.94%	1.54%
NASDAQ	-0.89%	1.39%	13.21%	13.21%	5.33%	46.97%	27.24%	12.55%	18.05%	0.52%
Russell 3000	-0.43%	1.00%	8.85%	8.85%	4.54%	33.86%	20.94%	11.58%	14.42%	1.08%
Russell 1000 Growth	-1.26%	0.74%	10.92%	10.92%	0.08%	35.84%	25.36%	13.45%	17.89%	0.49%
Russell 1000 Value	0.41%	1.13%	6.41%	6.41%	8.64%	29.70%	16.15%	9.99%	10.92%	1.70%
Russell Midcap	-0.04%	1.09%	6.79%	6.79%	8.17%	28.66%	15.84%	7.50%	11.41%	1.42%
Russell 2500	-0.47%	1.53%	10.17%	10.17%	12.41%	42.41%	17.08%	6.63%	11.33%	1.23%
Russell 2000	-0.37%	2.05%	11.20%	11.20%	12.19%	46.29%	17.25%	5.49%	10.69%	1.05%
MSCI AC World	-0.36%	0.35%	9.17%	9.17%	5.78%	34.30%	20.06%	10.89%	12.56%	1.49%
MSCI AC World ex USA	-0.28%	-0.77%	9.46%	9.46%	8.81%	35.52%	17.81%	8.75%	9.54%	2.24%
MSCI EAFE	-0.19%	-1.19%	7.30%	7.30%	6.11%	28.20%	15.76%	9.14%	9.28%	2.54%
MSCI Europe	0.09%	-0.69%	7.48%	7.48%	4.60%	26.10%	15.20%	9.94%	9.63%	2.73%
MSCI Japan	-0.70%	-2.37%	7.18%	7.18%	8.81%	33.34%	18.51%	8.31%	9.00%	1.81%
MSCI EM (Emerging Markets)	-0.47%	-0.20%	14.65%	14.65%	14.53%	49.54%	21.02%	6.42%	9.57%	1.73%
MSCI EM Asia	-0.35%	0.36%	16.88%	16.88%	15.19%	52.02%	21.77%	6.00%	10.55%	1.41%
MSCI EM Eastern Europe	-1.16%	-2.61%	12.99%	12.99%	13.63%	46.74%	37.23%	-9.71%	0.14%	--
MSCI EM Latin America	-0.70%	-2.26%	5.59%	5.59%	21.08%	59.34%	20.59%	13.48%	9.19%	3.51%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.14%	-0.02%	0.48%	0.48%	0.43%	5.84%	3.86%	0.21%	1.74%	4.55%
Bloomberg Municipal State GO (10 Y)	-0.06%	0.22%	1.37%	1.37%	0.46%	7.50%	2.79%	0.99%	2.17%	3.14%
Barclays US High Yield	-0.10%	0.04%	1.74%	1.74%	1.24%	9.35%	9.00%	4.39%	5.96%	6.94%
Bloomberg Global Aggregate USD	-0.14%	-0.01%	0.53%	0.53%	0.43%	5.92%	4.00%	0.30%	1.85%	4.58%
Bbg EM Gov't Diversified	-0.45%	-0.48%	4.15%	4.15%	0.98%	10.40%	6.58%	0.88%	2.13%	6.57%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.27%	0.43%	7.74%	7.74%	11.48%	16.12%	9.86%	3.97%	6.44%	3.72%
Alerian MLP	0.55%	1.60%	-0.21%	-0.21%	16.61%	23.16%	23.92%	23.48%	11.03%	6.41%
Bloomberg Commodity	0.67%	1.58%	1.10%	1.10%	25.78%	38.79%	14.09%	12.94%	7.54%	
US Dollar Index	0.40%	0.62%	-1.01%	-1.01%	1.70%	3.72%	4.44%	5.47%	2.94%	
Interest Rates	4/23/26	4/16/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.83%	3.78%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.96%	3.91%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.34%	4.32%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.01%	3.03%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.42%	2.40%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.90%	8.96%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.36%	6.43%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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