



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.23%	3.25%	8.95%	8.95%	4.23%	36.10%	21.45%	13.04%	14.85%	1.07%
Communications Services	-1.41%	3.97%	12.64%	12.64%	4.83%	57.75%	36.44%	14.54%	12.96%	0.59%
Consumer Discretionary	-0.65%	5.05%	11.45%	11.45%	1.21%	33.24%	20.53%	7.55%	13.00%	0.55%
Consumer Staples	-0.20%	0.80%	0.34%	0.34%	8.04%	5.41%	8.09%	8.00%	8.46%	2.14%
Energy	0.21%	-3.60%	-10.42%	-10.42%	23.84%	39.52%	12.43%	23.33%	9.43%	2.79%
Financials	0.34%	1.87%	6.56%	6.56%	-3.40%	14.54%	18.38%	10.68%	12.82%	1.52%
Health Care	-0.93%	-0.41%	0.55%	0.55%	-4.35%	10.78%	5.19%	5.62%	9.45%	1.72%
Industrials	0.19%	0.59%	7.45%	7.45%	12.41%	40.51%	21.73%	13.54%	13.59%	1.09%
Materials	0.56%	-0.03%	4.94%	4.94%	15.15%	31.01%	10.76%	7.19%	10.50%	1.61%
Real Estate	0.27%	3.68%	9.28%	9.28%	12.30%	15.64%	10.58%	4.96%	7.30%	3.09%
Technology	0.04%	6.29%	15.48%	15.48%	4.93%	58.91%	32.68%	20.08%	24.48%	0.48%
Utilities	-0.91%	-1.42%	-0.33%	-0.33%	7.90%	20.86%	13.09%	9.51%	10.20%	2.62%
DJIA	0.01%	2.56%	6.77%	6.77%	3.36%	28.38%	15.62%	9.95%	12.92%	1.54%
NASDAQ	-0.26%	5.27%	13.05%	13.05%	5.18%	50.55%	27.31%	12.89%	17.94%	0.52%
Russell 3000	-0.13%	3.34%	9.01%	9.01%	4.70%	36.50%	21.09%	11.94%	14.40%	1.08%
Russell 1000 Growth	-0.34%	4.93%	11.34%	11.34%	0.46%	39.46%	25.64%	13.81%	17.86%	0.49%
Russell 1000 Value	0.02%	1.58%	6.30%	6.30%	8.53%	31.21%	16.18%	10.27%	10.89%	1.71%
Russell Midcap	0.44%	2.63%	7.60%	7.60%	9.00%	31.86%	16.17%	8.19%	11.49%	1.42%
Russell 2500	0.54%	3.83%	11.24%	11.24%	13.50%	46.37%	17.54%	7.55%	11.46%	1.22%
Russell 2000	0.58%	4.59%	11.91%	11.91%	12.91%	50.23%	17.58%	6.42%	10.81%	1.05%
MSCI AC World	-0.24%	3.11%	9.62%	9.62%	6.21%	37.41%	20.25%	11.19%	12.55%	1.48%
MSCI AC World ex USA	-0.34%	2.71%	10.65%	10.65%	9.99%	39.82%	18.16%	9.12%	9.60%	2.20%
MSCI EAFE	-0.70%	1.92%	9.06%	9.06%	7.84%	32.75%	16.41%	9.65%	9.39%	2.47%
MSCI Europe	-1.03%	1.89%	9.17%	9.17%	6.25%	30.94%	15.96%	10.56%	9.65%	2.65%
MSCI Japan	0.04%	2.49%	9.07%	9.07%	10.72%	36.51%	19.02%	8.60%	9.33%	1.78%
MSCI EM (Emerging Markets)	0.21%	4.22%	14.67%	14.67%	14.56%	53.45%	20.72%	6.52%	9.53%	1.72%
MSCI EM Asia	0.57%	5.08%	16.21%	16.21%	14.53%	54.94%	21.18%	5.96%	10.49%	1.42%
MSCI EM Eastern Europe	-1.80%	1.80%	16.84%	16.84%	17.50%	59.49%	38.87%	-8.62%	0.36%	--
MSCI EM Latin America	-0.39%	-0.09%	7.94%	7.94%	23.77%	71.18%	21.32%	14.04%	9.24%	3.42%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.04%	0.31%	0.84%	0.84%	0.79%	6.03%	3.93%	0.30%	1.77%	4.46%
Bloomberg Municipal State GO (10 Y)	0.07%	0.31%	1.42%	1.42%	0.51%	7.47%	2.81%	1.01%	2.17%	3.12%
Barclays US High Yield	-0.04%	0.54%	1.93%	1.93%	1.42%	10.32%	9.14%	4.46%	5.99%	6.82%
Bloomberg Global Aggregate USD	-0.04%	0.33%	0.88%	0.88%	0.78%	6.13%	4.08%	0.38%	1.88%	4.50%
Bbg EM Gov't Diversified	-0.27%	0.98%	4.99%	4.99%	1.80%	11.95%	6.85%	0.99%	2.10%	6.49%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.25%	3.55%	9.21%	9.21%	13.00%	17.61%	10.45%	4.40%	6.51%	3.66%
Alerian MLP	0.27%	-1.61%	-2.27%	-2.27%	14.21%	20.73%	23.40%	23.63%	11.03%	6.51%
Bloomberg Commodity	1.16%	-0.51%	-1.48%	-1.48%	22.57%	34.32%	12.86%	12.72%	7.12%	
US Dollar Index	0.04%	-0.22%	-1.73%	-1.73%	0.96%	3.53%	4.20%	5.22%	2.93%	
Interest Rates	4/20/26	4/13/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.72%	3.78%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.86%	3.92%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.26%	4.30%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.99%	3.08%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.39%	2.46%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.85%	8.98%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.39%	6.47%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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