



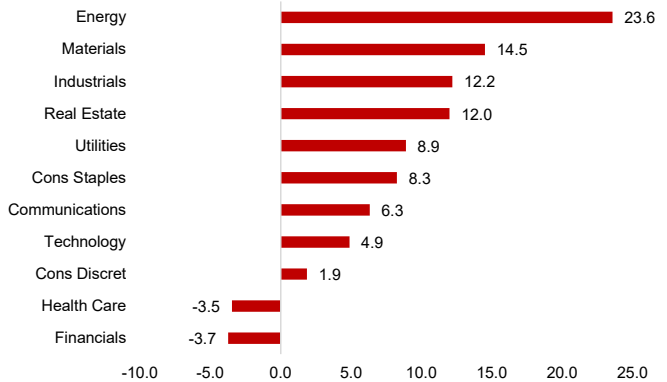
Equities	Last	1 Week	QTD	YTD
S&P 500	7,126.06	4.55%	9.20%	4.47%
DJIA	49,447.00	3.19%	6.76%	3.35%
NASDAQ	24,468.48	6.84%	13.35%	5.46%
Russell 1000 Growth	3,170.30	6.72%	11.72%	0.80%
Russell 1000 Value	1,380.33	2.41%	6.28%	8.51%
Russell Midcap	10,663.85	3.54%	7.13%	8.52%
Russell 2000	6,901.30	5.57%	11.27%	12.26%
MSCI EAFE	3,111.50	2.20%	9.78%	8.42%
MSCI EM (Emerging Markets)	1,597.13	3.23%	14.43%	14.24%

Fixed Income	Last	1 Week	QTD	YTD
Bloomberg US Aggregate	2,368.52	0.55%	0.88%	0.84%
Bloomberg Municipal State GO (10 Y)	433.21	0.26%	1.35%	0.44%
Bloomberg Global Aggregate USD	268.94	0.55%	0.92%	0.82%

Interest Rates	4/17/26	4/10/26	12/31/25	12/31/24
US Treasury Constant Maturity - 2 Year	3.71%	3.81%	3.47%	4.25%
US Treasury Constant Maturity - 5 Year	3.84%	3.94%	3.73%	4.38%
US Treasury Constant Maturity - 10 Year	4.26%	4.31%	4.18%	4.58%
Germany Benchmark Bond - 10 Year	2.96%	3.04%	2.86%	2.35%
Mexico Benchmark Bond - 10 Year	8.96%	9.02%	9.15%	10.41%
30 Year Fixed-Rate Mortgages, Average, US	6.41%	6.51%	6.25%	7.28%
US Prime Rate	6.75%	6.75%	6.75%	7.50%

Commodities & Currencies	4/17/26	4/10/26	12/31/25	12/31/24
Crude Oil Brent Global	90.65	119.07	61.35	74.58
Gold NYMEX	4,857.60	4,761.90	4,325.60	2,629.20
\$ per €	1.18	1.17	1.17	1.04
¥ per \$	157.86	159.12	156.75	157.16

S&P 500 Sector Performance Year to Date



U.S. Economic Releases

Last Week

- Mar PPI NSA Y/Y 4.0%, above prior and below consensus
- Apr Philadelphia Fed Index SA 26.7, above prior and consensus
- Mar Industrial Production SA M/M -0.50%, below prior and consensus

Coming up this week

- Mar Retail Sales SA M/M 4/21
- Feb Business Inventories SA M/M 4/21
- Apr S&P Global PMI Composite SA (Preliminary) 4/23
- Apr S&P Global PMI Manufacturing SA (Preliminary) 4/23
- Apr S&P Global PMI Services SA (Preliminary) 4/23
- Apr Michigan Sentiment NSA (Final) 4/24

Year to Date Performance by Asset Class

U.S. Equity			International Equity			U.S. Fixed Income			
	Value	Core	Value	Core	Growth		Short	Intermed	Long
Large	8.51%	4.49%	11.50%	9.76%	7.90%	Government	0.64%	0.60%	0.50%
Mid	10.95%	8.52%	9.82%	11.98%	14.14%	Corporate	0.85%	0.85%	1.12%
Small	14.29%	12.26%	9.38%	10.88%	12.42%	High Yield	1.41%	1.44%	2.51%

Commentary

- US equities were higher last week, with the S&P 500 and Nasdaq up ~3%+ for the third-straight week. Big Tech was a leader with TSLA +14.8% and MSFT +14% the standouts.
- Treasuries were firmer with the curve bull steepening. The dollar index was down 0.5%. Gold was up 1.9%. Silver was up 7%. Bitcoin futures were up 5.5%. WTI crude (June) was down 7.8%.
- Stocks were higher again last week, helping push the S&P 500 to its first record close on Wednesday since late January. The Russell 2000 and Nasdaq composite also ended the week at fresh record closes. Nasdaq Composite was up for 13 straight sessions through Friday, tied for the fifth-longest winning streak on record (with Dec 1991 to Jan 1992) and a bigger gain than any of the longer streaks (+17.7%).
- The latest US/Iran updates around de-escalation were a tailwind to stocks, helping push WTI crude and Treasury yields to multi-week lows. The market is also now pricing in 14 bp of cuts through year-end, the most since the start of the conflict.
- Tech leadership was also back in focus as the Mag 7, the AI-linked trade, and software were among the best performers last week. Software (IGV) moved above its 50 day moving avg for the first time since it began selling off earlier this year despite some more AI displacement fears on the latest Anthropic announcements.
- March core CPI slightly cooler than expected, while headline in line with energy up 10.9% with gasoline up 21.2%; surge was expected due to Iran conflict.
- Earnings meaningfully ramp up this week, including Tuesday's pre-market DGX, DHI, DHR, GE, HAL, MMM, RTX, UNH.

Important Disclosures

Performance from the style boxes comes from the following, in order of left-to-right then top-to-bottom:

- **US Equity Style Box:** Russell 1000 Value Index - Total Return; Russell 1000 Index - Total Return; Russell 1000 Growth Index - Total Return; Russell Midcap Value Index – Total Return; Russell Midcap Index - Total Return; Russell Midcap Growth Index - Total Return; Russell 2000 Value Index - Total Return; Russell 2000 Index - Total Return; Russell 2000 Growth Index - Total Return
- **International Equity Style Box:** MSCI AC World ex USA Large Cap Value Index - Total Return; MSCI AC World ex USA Large Cap Index - Total Return; MSCI AC World ex USA Large Cap Growth Index - Total Return; MSCI AC World ex USA Mid Cap Value Index - Total Return; MSCI AC World ex USA Mid Cap Index - Total Return; MSCI AC World ex USA Mid Cap Growth Index - Total Return; MSCI AC World ex USA Small Cap Value Index - Total Return; MSCI AC World ex USA Small Cap Index - Total Return; MSCI AC World ex USA Small Cap Growth Index - Total Return
- **U.S. Fixed Income Style Box:** Bloomberg Barclays Global US Treasury Index (1-3 Y); Bloomberg Barclays Global US Treasury Index – Intermediate; Bloomberg Barclays Global US Treasury Index – Long; Vanguard ST Corporate Bond ETF; Vanguard Int Corporate Bond ETF; Vanguard LT Corp Bond ETF; Bloomberg Barclays US High Yield Index (1-5Y); Bloomberg Barclays US Aggregate Credit Index - Corporate - High Yield – Intermediate; Bloomberg Barclays US Aggregate Credit Index - Corporate - High Yield - Long

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Past performance is no guarantee of future results, which may vary.

Source: FactSet Research Systems