



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.81%	3.57%	7.62%	7.62%	2.96%	31.63%	20.86%	12.57%	14.83%	1.09%
Communications Services	1.06%	5.85%	12.98%	12.98%	5.13%	54.04%	34.98%	14.46%	13.08%	0.58%
Consumer Discretionary	1.37%	8.00%	10.28%	10.28%	0.14%	28.75%	19.82%	6.99%	12.93%	0.56%
Consumer Staples	-0.41%	-2.21%	-1.10%	-1.10%	6.49%	4.96%	7.93%	7.85%	8.22%	2.18%
Energy	-0.28%	-4.02%	-9.33%	-9.33%	25.35%	45.61%	12.13%	22.73%	10.03%	2.75%
Financials	0.76%	1.92%	5.63%	5.63%	-4.25%	12.09%	18.55%	10.16%	13.02%	1.53%
Health Care	-0.64%	-1.21%	0.82%	0.82%	-4.10%	9.27%	4.96%	5.92%	9.67%	1.71%
Industrials	-1.24%	0.46%	5.85%	5.85%	10.73%	37.29%	21.50%	12.91%	13.50%	1.10%
Materials	-1.28%	-0.65%	3.29%	3.29%	13.34%	28.82%	10.39%	6.81%	10.58%	1.64%
Real Estate	-0.02%	2.45%	6.35%	6.35%	9.29%	14.19%	10.08%	4.73%	6.90%	3.18%
Technology	2.08%	6.79%	12.74%	12.74%	2.45%	48.08%	31.54%	19.09%	24.18%	0.50%
Utilities	-0.93%	-1.54%	0.34%	0.34%	8.63%	21.77%	13.62%	10.01%	10.05%	2.60%
DJIA	-0.15%	1.17%	4.63%	4.63%	1.29%	22.01%	14.72%	9.37%	12.82%	1.57%
NASDAQ	1.59%	6.10%	11.25%	11.25%	3.50%	43.46%	26.37%	12.12%	17.78%	0.54%
Russell 3000	0.75%	3.44%	7.50%	7.50%	3.24%	32.09%	20.45%	11.37%	14.36%	1.10%
Russell 1000 Growth	1.81%	5.83%	9.98%	9.98%	-0.77%	33.72%	25.02%	13.24%	17.75%	0.50%
Russell 1000 Value	-0.30%	0.96%	4.79%	4.79%	6.99%	28.32%	15.55%	9.79%	10.93%	1.73%
Russell Midcap	-0.15%	1.11%	5.19%	5.19%	6.56%	28.41%	15.38%	7.39%	11.34%	1.44%
Russell 2500	-0.08%	2.65%	7.95%	7.95%	10.15%	41.73%	16.51%	6.42%	11.24%	1.25%
Russell 2000	0.30%	3.57%	8.73%	8.73%	9.70%	45.81%	16.63%	5.16%	10.60%	1.08%
MSCI AC World	0.61%	2.94%	8.46%	8.46%	5.09%	34.34%	19.72%	10.81%	12.59%	1.50%
MSCI AC World ex USA	0.24%	1.85%	9.86%	9.86%	9.20%	39.26%	17.76%	8.91%	9.71%	2.23%
MSCI EAFE	-0.27%	1.22%	8.56%	8.56%	7.34%	32.77%	16.25%	9.45%	9.55%	2.50%
MSCI Europe	-0.54%	1.62%	8.52%	8.52%	5.61%	30.04%	15.68%	10.37%	9.88%	2.69%
MSCI Japan	0.36%	-0.17%	8.50%	8.50%	10.14%	38.58%	19.03%	8.24%	9.26%	1.79%
MSCI EM (Emerging Markets)	1.18%	2.87%	13.44%	13.44%	13.32%	51.60%	19.84%	6.39%	9.45%	1.75%
MSCI EM Asia	1.50%	2.96%	14.55%	14.55%	12.89%	52.31%	20.07%	5.81%	10.29%	1.43%
MSCI EM Eastern Europe	0.61%	6.93%	17.39%	17.39%	18.06%	62.12%	39.59%	-8.72%	0.74%	--
MSCI EM Latin America	-0.73%	3.30%	8.28%	8.28%	24.16%	73.24%	20.61%	14.28%	9.39%	3.30%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.14%	0.19%	0.65%	0.65%	0.60%	5.93%	3.84%	0.23%	1.72%	4.49%
Bloomberg Municipal State GO (10 Y)	-0.01%	0.13%	1.13%	1.13%	0.21%	7.48%	2.26%	0.95%	2.17%	3.17%
Bardays US High Yield	0.00%	0.45%	1.74%	1.74%	1.24%	10.50%	8.89%	4.40%	6.08%	6.85%
Bloomberg Global Aggregate USD	-0.13%	0.21%	0.68%	0.68%	0.58%	6.04%	3.98%	0.31%	1.82%	4.53%
Bbg EM Gov't Diversified	-0.06%	0.93%	4.71%	4.71%	1.53%	12.30%	6.49%	1.03%	2.18%	6.53%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.01%	2.50%	6.44%	6.44%	10.13%	16.42%	10.01%	4.14%	6.14%	3.74%
Alerian MLP	-0.57%	-2.94%	-2.28%	-2.28%	14.19%	22.01%	22.80%	23.22%	11.03%	6.50%
Bloomberg Commodity	0.36%	1.54%	-1.20%	-1.20%	22.92%	37.06%	12.49%	12.89%	7.65%	
US Dollar Index	-0.29%	-1.01%	-1.80%	-1.80%	0.89%	2.63%	4.29%	5.11%	2.90%	
Interest Rates	4/15/26	4/8/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.76%	3.79%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.90%	3.92%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.29%	4.29%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.02%	2.93%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.40%	2.36%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.88%	9.05%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.45%	6.53%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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