



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.18%	5.32%	6.76%	6.76%	2.14%	30.37%	20.57%	12.64%	14.72%	1.10%
Communications Services	3.18%	8.34%	11.78%	11.78%	4.03%	51.58%	34.56%	14.50%	12.98%	0.59%
Consumer Discretionary	2.54%	9.55%	8.79%	8.79%	-1.21%	26.01%	19.30%	6.88%	12.81%	0.57%
Consumer Staples	-0.23%	0.27%	-0.69%	-0.69%	6.93%	4.70%	8.09%	8.11%	8.32%	2.18%
Energy	-2.16%	-7.28%	-9.08%	-9.08%	25.70%	45.83%	12.25%	22.58%	9.92%	2.75%
Financials	0.21%	3.77%	4.83%	4.83%	-4.97%	11.50%	18.28%	9.98%	12.91%	1.54%
Health Care	0.50%	1.48%	1.47%	1.47%	-3.48%	9.30%	5.19%	6.42%	9.74%	1.70%
Industrials	0.34%	5.54%	7.18%	7.18%	12.13%	38.28%	22.03%	13.28%	13.64%	1.09%
Materials	-0.33%	4.04%	4.63%	4.63%	14.81%	29.69%	10.87%	7.35%	10.76%	1.61%
Real Estate	0.92%	4.24%	6.37%	6.37%	9.31%	14.50%	10.10%	5.13%	6.97%	3.18%
Technology	1.66%	7.50%	10.44%	10.44%	0.36%	45.56%	30.68%	19.02%	23.87%	0.51%
Utilities	0.18%	0.40%	1.28%	1.28%	9.65%	22.97%	13.99%	10.46%	10.22%	2.58%
DJIA	0.66%	4.20%	4.79%	4.79%	1.45%	21.73%	14.80%	9.60%	12.82%	1.58%
NASDAQ	1.96%	7.37%	9.50%	9.50%	1.88%	41.14%	25.75%	12.06%	17.58%	0.55%
Russell 3000	1.14%	5.25%	6.69%	6.69%	2.47%	30.94%	20.18%	11.44%	14.27%	1.11%
Russell 1000 Growth	1.81%	6.60%	8.03%	8.03%	-2.53%	31.34%	24.31%	13.22%	17.55%	0.51%
Russell 1000 Value	0.43%	3.73%	5.10%	5.10%	7.31%	28.37%	15.68%	9.98%	10.94%	1.72%
Russell Midcap	0.48%	3.91%	5.35%	5.35%	6.71%	28.59%	15.46%	7.63%	11.37%	1.44%
Russell 2500	0.84%	5.94%	8.04%	8.04%	10.24%	41.82%	16.57%	6.58%	11.27%	1.25%
Russell 2000	1.32%	6.32%	8.41%	8.41%	9.37%	45.54%	16.53%	5.18%	10.59%	1.08%
MSCI AC World	1.40%	5.70%	7.80%	7.80%	4.45%	33.97%	19.50%	10.87%	12.51%	1.51%
MSCI AC World ex USA	1.72%	6.37%	9.59%	9.59%	8.93%	40.52%	17.69%	8.97%	9.68%	2.22%
MSCI EAFE	1.72%	6.26%	8.85%	8.85%	7.63%	34.88%	16.38%	9.62%	9.58%	2.49%
MSCI Europe	1.83%	7.23%	9.11%	9.11%	6.19%	32.44%	15.91%	10.60%	9.94%	2.68%
MSCI Japan	1.59%	4.10%	8.11%	8.11%	9.74%	40.31%	18.92%	8.29%	9.18%	1.79%
MSCI EM (Emerging Markets)	1.89%	7.27%	12.11%	12.11%	12.00%	51.26%	19.40%	6.22%	9.33%	1.75%
MSCI EM Asia	2.05%	7.17%	12.85%	12.85%	11.22%	51.75%	19.50%	5.53%	10.15%	1.45%
MSCI EM Eastern Europe	1.66%	12.24%	16.68%	16.68%	17.35%	61.75%	39.37%	-8.97%	0.59%	--
MSCI EM Latin America	0.96%	7.89%	9.08%	9.08%	25.08%	74.78%	20.94%	14.72%	9.49%	3.27%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.26%	0.57%	0.79%	0.79%	0.74%	6.28%	3.89%	0.34%	1.75%	4.47%
Bloomberg Municipal State GO (10 Y)	0.03%	0.61%	1.13%	1.13%	0.22%	7.57%	2.27%	0.99%	2.17%	3.16%
Barclays US High Yield	0.35%	1.09%	1.74%	1.74%	1.23%	10.75%	8.90%	4.44%	6.08%	6.81%
Bloomberg Global Aggregate USD	0.26%	0.60%	0.82%	0.82%	0.72%	6.37%	4.03%	0.42%	1.85%	4.50%
Bbg EM Gov't Diversified	0.78%	3.35%	4.78%	4.78%	1.59%	12.27%	6.52%	1.11%	2.19%	6.54%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.91%	4.25%	6.43%	6.43%	10.12%	16.73%	10.02%	4.49%	6.21%	3.74%
Alerian MLP	-1.05%	-2.39%	-1.72%	-1.72%	14.85%	24.37%	23.06%	23.58%	11.03%	6.45%
Bloomberg Commodity	-0.58%	-3.47%	-1.55%	-1.55%	22.48%	36.75%	12.37%	12.99%	7.58%	
US Dollar Index	-0.51%	-1.73%	-1.76%	-1.76%	0.92%	3.27%	4.31%	5.11%	2.88%	
Interest Rates	4/14/26	4/7/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.76%	3.81%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.87%	3.95%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.26%	4.33%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.03%	3.07%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.43%	2.41%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	8.98%	9.28%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.46%	6.52%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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