



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	2.51%	3.17%	3.92%	3.92%	-0.59%	37.67%	19.78%	12.19%	14.61%	1.12%
Communications Services	3.44%	4.97%	6.73%	6.73%	-0.68%	54.83%	32.72%	13.18%	12.38%	0.61%
Consumer Discretionary	2.82%	1.17%	2.10%	2.10%	-7.28%	27.53%	17.30%	5.86%	12.30%	0.61%
Consumer Staples	2.11%	1.72%	1.14%	1.14%	8.90%	14.56%	8.65%	8.47%	8.38%	2.15%
Energy	-3.66%	-1.71%	-5.53%	-5.53%	30.61%	56.59%	14.60%	23.90%	10.70%	2.62%
Financials	2.59%	3.63%	3.63%	3.63%	-6.05%	18.28%	18.91%	9.95%	13.25%	1.55%
Health Care	2.06%	1.24%	2.05%	2.05%	-2.93%	14.44%	5.66%	6.88%	9.93%	1.68%
Industrials	3.75%	3.65%	5.36%	5.36%	10.23%	48.27%	22.15%	13.11%	13.67%	1.10%
Materials	3.38%	2.74%	3.97%	3.97%	14.08%	41.33%	11.23%	7.56%	10.99%	1.64%
Real Estate	1.73%	3.42%	3.80%	3.80%	6.67%	19.80%	8.71%	4.77%	6.63%	3.25%
Technology	2.77%	4.39%	5.58%	5.58%	-4.06%	56.45%	28.55%	18.03%	23.52%	0.53%
Utilities	1.02%	1.45%	1.91%	1.91%	10.33%	31.51%	13.69%	10.95%	10.24%	2.55%
DJIA	2.85%	2.93%	3.42%	3.42%	0.12%	29.32%	14.73%	9.46%	12.89%	1.63%
NASDAQ	2.80%	3.64%	4.85%	4.85%	-2.45%	48.96%	24.03%	11.14%	17.30%	0.57%
Russell 3000	2.51%	3.19%	3.92%	3.92%	-0.19%	38.22%	19.46%	11.02%	14.18%	1.13%
Russell 1000 Growth	2.54%	3.02%	3.92%	3.92%	-6.24%	38.94%	22.91%	12.54%	17.25%	0.52%
Russell 1000 Value	2.44%	3.24%	3.80%	3.80%	5.98%	35.41%	15.64%	9.84%	11.05%	1.74%
Russell Midcap	2.62%	3.35%	4.04%	4.04%	5.39%	36.94%	15.50%	7.56%	11.42%	1.46%
Russell 2500	3.12%	4.19%	5.17%	5.17%	7.31%	48.34%	16.09%	6.15%	11.23%	1.28%
Russell 2000	2.97%	4.31%	4.99%	4.99%	5.92%	50.56%	15.86%	4.56%	10.55%	1.11%
MSCI AC World	3.31%	3.48%	5.36%	5.36%	2.09%	41.13%	19.09%	10.47%	12.54%	1.53%
MSCI AC World ex USA	4.70%	4.00%	7.87%	7.87%	7.22%	47.26%	17.83%	8.66%	9.89%	2.23%
MSCI EAFE	4.70%	3.32%	7.25%	7.25%	6.05%	41.59%	16.63%	9.41%	9.81%	2.50%
MSCI Europe	4.96%	3.33%	6.79%	6.79%	3.93%	38.71%	16.04%	10.24%	9.99%	2.69%
MSCI Japan	4.66%	2.94%	8.69%	8.69%	10.33%	47.86%	19.69%	8.45%	9.88%	1.76%
MSCI EM (Emerging Markets)	5.51%	5.70%	10.28%	10.28%	10.17%	57.43%	19.26%	5.77%	9.53%	1.76%
MSCI EM Asia	5.66%	6.14%	11.26%	11.26%	9.65%	58.22%	19.27%	5.07%	10.33%	1.46%
MSCI EM Eastern Europe	5.61%	5.93%	9.79%	9.79%	10.41%	62.76%	38.98%	-9.59%	0.22%	--
MSCI EM Latin America	3.68%	2.96%	4.82%	4.82%	20.20%	79.40%	21.52%	13.80%	9.67%	3.45%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.24%	0.44%	0.46%	0.46%	0.41%	5.69%	3.61%	0.28%	1.71%	4.52%
Bloomberg Municipal State GO (10 Y)	0.47%	0.76%	0.99%	0.99%	0.08%	7.37%	2.23%	1.02%	2.17%	3.18%
Bardays US High Yield	0.65%	0.91%	1.29%	1.29%	0.79%	11.41%	9.00%	4.33%	6.19%	6.98%
Bloomberg Global Aggregate USD	0.26%	0.45%	0.48%	0.48%	0.38%	5.76%	3.76%	0.36%	1.81%	4.55%
Bbg EM Gov't Diversified	2.33%	2.27%	3.75%	3.75%	0.59%	13.50%	6.31%	0.93%	2.23%	6.60%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.72%	3.40%	3.85%	3.85%	7.45%	21.84%	8.53%	4.07%	5.92%	3.84%
Alerian MLP	-0.01%	1.57%	0.68%	0.68%	17.65%	35.66%	24.63%	24.16%	11.03%	6.25%
Bloomberg Commodity	-4.60%	-2.22%	-2.71%	-2.71%	21.05%	40.41%	12.51%	13.12%	7.67%	
US Dollar Index	-0.86%	-0.47%	-0.79%	-0.79%	1.92%	0.97%	4.60%	5.22%	3.05%	
Interest Rates	4/8/26	4/1/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.79%	3.81%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.92%	3.97%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.29%	4.33%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.93%	3.00%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.36%	2.30%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.28%	9.10%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.53%	6.49%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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