



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.45%	4.26%	1.29%	1.29%	-3.10%	31.80%	18.80%	11.75%	14.21%	1.15%
Communications Services	0.58%	6.63%	2.12%	2.12%	-4.97%	47.83%	30.83%	12.37%	11.73%	0.64%
Consumer Discretionary	0.80%	3.50%	0.21%	0.21%	-9.00%	21.37%	16.59%	5.56%	11.94%	0.62%
Consumer Staples	0.72%	0.85%	0.81%	0.81%	8.55%	11.34%	8.54%	8.38%	8.30%	2.16%
Energy	0.77%	-3.78%	-2.69%	-2.69%	34.52%	55.80%	15.75%	24.40%	11.18%	2.54%
Financials	0.68%	3.17%	1.00%	1.00%	-8.44%	14.65%	17.92%	9.47%	12.78%	1.59%
Health Care	-0.37%	1.71%	-0.23%	-0.23%	-5.10%	10.05%	4.87%	6.37%	9.52%	1.72%
Industrials	0.50%	5.08%	1.77%	1.77%	6.46%	41.33%	20.78%	12.28%	13.26%	1.14%
Materials	-0.35%	2.71%	0.83%	0.83%	10.64%	30.84%	10.12%	6.56%	10.62%	1.69%
Real Estate	0.26%	3.78%	2.12%	2.12%	4.94%	12.23%	8.13%	4.36%	6.46%	3.30%
Technology	0.49%	6.72%	2.38%	2.38%	-6.96%	48.93%	27.28%	17.77%	22.97%	0.54%
Utilities	-0.42%	0.51%	0.59%	0.59%	8.90%	27.25%	13.22%	10.61%	10.14%	2.58%
DJIA	0.38%	3.25%	0.75%	0.75%	-2.47%	23.79%	13.76%	8.94%	12.51%	1.63%
NASDAQ	0.54%	5.79%	1.89%	1.89%	-5.20%	41.81%	22.89%	10.71%	16.79%	0.57%
Russell 3000	0.44%	4.31%	1.32%	1.32%	-2.69%	32.14%	18.49%	10.56%	13.78%	1.16%
Russell 1000 Growth	0.38%	5.05%	1.25%	1.25%	-8.65%	33.07%	21.88%	12.26%	16.81%	0.53%
Russell 1000 Value	0.51%	3.46%	1.32%	1.32%	3.45%	29.46%	14.74%	9.28%	10.72%	1.78%
Russell Midcap	0.43%	4.23%	1.54%	1.54%	2.86%	30.01%	14.59%	7.02%	11.08%	1.49%
Russell 2500	0.41%	5.50%	1.94%	1.94%	4.02%	39.00%	14.92%	5.40%	10.80%	1.32%
Russell 2000	0.42%	5.30%	1.78%	1.78%	2.69%	40.71%	14.70%	3.76%	10.09%	1.14%
MSCI AC World	0.35%	3.87%	1.94%	1.94%	-1.23%	32.77%	17.83%	9.87%	12.18%	1.58%
MSCI AC World ex USA	0.19%	3.14%	3.02%	3.02%	2.40%	34.47%	16.11%	7.77%	9.52%	2.34%
MSCI EAFE	-0.06%	3.26%	2.82%	2.82%	1.67%	31.68%	15.04%	8.67%	9.49%	2.60%
MSCI Europe	-0.03%	3.52%	2.57%	2.57%	-0.18%	29.76%	14.52%	9.55%	9.64%	2.80%
MSCI Japan	-0.28%	2.66%	3.77%	3.77%	5.34%	36.60%	17.95%	7.54%	9.69%	1.84%
MSCI EM (Emerging Markets)	0.63%	2.73%	3.82%	3.82%	3.72%	36.76%	17.03%	4.45%	8.98%	1.87%
MSCI EM Asia	0.74%	2.30%	4.23%	4.23%	2.71%	34.93%	16.87%	3.63%	9.65%	1.55%
MSCI EM Eastern Europe	0.31%	5.89%	3.76%	3.76%	4.35%	55.98%	36.45%	-10.44%	-0.12%	--
MSCI EM Latin America	-0.02%	4.80%	1.56%	1.56%	16.45%	66.85%	20.28%	13.38%	9.60%	3.55%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.13%	0.34%	0.13%	0.13%	0.09%	3.56%	3.29%	0.24%	1.69%	4.58%
Bloomberg Municipal State GO (10 Y)	0.12%	0.57%	0.41%	0.41%	-0.50%	3.76%	2.04%	0.96%	2.17%	3.29%
Bardays US High Yield	0.25%	1.27%	0.66%	0.66%	0.16%	9.55%	8.79%	4.23%	6.15%	7.18%
Bloomberg Global Aggregate USD	0.13%	0.34%	0.14%	0.14%	0.04%	3.66%	3.44%	0.32%	1.80%	4.62%
Bbg EM Gov't Diversified	0.25%	1.64%	1.47%	1.47%	-1.62%	9.47%	5.54%	0.63%	2.06%	6.77%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.12%	3.53%	1.94%	1.94%	5.48%	13.18%	7.87%	3.63%	5.73%	3.92%
Alerian MLP	-0.10%	-1.79%	-0.35%	-0.35%	16.44%	27.32%	24.23%	24.14%	11.03%	6.31%
Bloomberg Commodity	0.54%	2.22%	2.03%	2.03%	26.94%	43.81%	14.32%	14.41%	8.37%	
US Dollar Index	-0.04%	-0.50%	0.07%	0.07%	2.81%	1.81%	4.90%	5.34%	3.12%	
Interest Rates	4/6/26	3/30/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.84%	3.82%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.98%	3.97%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.34%	4.35%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.00%	3.04%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.40%	2.36%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.10%	9.38%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.52%	6.47%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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