



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.72%	-0.23%	0.72%	0.72%	-3.64%	18.13%	18.52%	11.92%	14.12%	1.16%
Communications Services	1.67%	0.57%	1.67%	1.67%	-5.38%	33.22%	31.69%	12.80%	11.70%	0.64%
Consumer Discretionary	0.92%	-0.79%	0.92%	0.92%	-8.35%	11.44%	15.69%	6.25%	11.94%	0.62%
Consumer Staples	-0.57%	0.30%	-0.57%	-0.57%	7.06%	5.39%	8.37%	8.43%	8.15%	2.19%
Energy	-3.89%	-2.52%	-3.89%	-3.89%	32.88%	30.13%	16.41%	23.43%	11.13%	2.57%
Financials	0.00%	0.12%	0.00%	0.00%	-9.34%	0.88%	17.29%	9.41%	12.52%	1.61%
Health Care	0.80%	1.06%	0.80%	0.80%	-4.12%	4.94%	6.30%	6.66%	9.90%	1.70%
Industrials	1.65%	-0.40%	1.65%	1.65%	6.34%	26.36%	19.34%	12.48%	13.10%	1.14%
Materials	1.19%	2.43%	1.19%	1.19%	11.04%	18.87%	9.77%	6.95%	10.57%	1.69%
Real Estate	0.37%	1.85%	0.37%	0.37%	3.15%	2.59%	7.23%	4.16%	6.24%	3.36%
Technology	1.14%	-1.02%	1.14%	1.14%	-8.10%	29.16%	26.25%	17.87%	22.76%	0.55%
Utilities	0.45%	1.88%	0.45%	0.45%	8.75%	19.81%	14.31%	10.94%	9.86%	2.58%
DJIA	0.48%	0.29%	0.48%	0.48%	-2.72%	12.75%	13.90%	9.07%	12.44%	1.63%
NASDAQ	1.16%	-0.39%	1.16%	1.16%	-5.88%	25.85%	22.13%	10.91%	16.73%	0.58%
Russell 3000	0.71%	-0.24%	0.71%	0.71%	-3.28%	18.37%	18.06%	10.71%	13.68%	1.18%
Russell 1000 Growth	0.88%	-0.48%	0.88%	0.88%	-8.98%	18.75%	21.45%	12.56%	16.78%	0.54%
Russell 1000 Value	0.54%	0.05%	0.54%	0.54%	2.65%	16.51%	14.45%	9.31%	10.56%	1.80%
Russell Midcap	0.67%	-0.14%	0.67%	0.67%	1.97%	16.23%	13.53%	7.08%	10.90%	1.51%
Russell 2500	0.93%	-0.54%	0.93%	0.93%	2.99%	24.06%	13.54%	5.32%	10.61%	1.33%
Russell 2000	0.65%	-0.89%	0.65%	0.65%	1.54%	26.40%	13.24%	3.58%	9.88%	1.20%
MSCI AC World	1.82%	0.22%	1.82%	1.82%	-1.34%	21.88%	17.74%	10.12%	12.11%	1.61%
MSCI AC World ex USA	3.72%	1.00%	3.72%	3.72%	3.10%	28.88%	16.43%	8.14%	9.49%	2.39%
MSCI EAFE	3.80%	2.04%	3.80%	3.80%	2.65%	25.14%	15.56%	9.13%	9.53%	2.66%
MSCI Europe	3.35%	2.32%	3.35%	3.35%	0.58%	22.39%	15.16%	10.02%	9.67%	2.85%
MSCI Japan	5.58%	1.93%	5.58%	5.58%	7.18%	32.72%	18.18%	8.05%	9.83%	1.91%
MSCI EM (Emerging Markets)	4.33%	-0.95%	4.33%	4.33%	4.22%	34.64%	16.98%	4.74%	8.81%	1.93%
MSCI EM Asia	4.83%	-1.71%	4.83%	4.83%	3.31%	34.16%	16.76%	3.92%	9.57%	1.54%
MSCI EM Eastern Europe	3.64%	2.66%	3.64%	3.64%	4.23%	40.62%	37.38%	-10.68%	-0.25%	--
MSCI EM Latin America	1.81%	2.64%	1.81%	1.81%	16.74%	58.36%	19.86%	14.03%	9.04%	3.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.02%	0.14%	0.02%	0.02%	-0.03%	4.06%	3.62%	0.25%	1.70%	4.58%
Bloomberg Municipal State GO (10 Y)	0.23%	0.38%	0.23%	0.23%	-0.68%	4.77%	2.23%	0.95%	2.17%	3.31%
Bardays US High Yield	0.38%	0.26%	0.38%	0.38%	-0.12%	7.23%	8.70%	4.26%	6.15%	7.25%
Bloomberg Global Aggregate USD	0.03%	0.14%	0.03%	0.03%	-0.07%	4.13%	3.77%	0.32%	1.80%	4.61%
Bbg EM Gov't Diversified	1.44%	0.33%	1.44%	1.44%	-1.64%	9.95%	5.56%	0.77%	1.97%	6.76%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.43%	1.64%	0.43%	0.43%	3.91%	3.72%	7.08%	3.45%	5.52%	3.96%
Alerian MLP	-0.88%	-2.96%	-0.88%	-0.88%	15.83%	11.85%	24.25%	24.05%	11.03%	6.33%
Bloomberg Commodity	-0.50%	3.26%	-0.50%	-0.50%	23.79%	31.34%	13.64%	13.78%	8.06%	
US Dollar Index	-0.89%	0.11%	-0.32%	-0.32%	2.40%	0.32%	4.55%	5.12%	3.06%	
Interest Rates	4/1/26	3/25/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.81%	3.84%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.97%	3.96%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.33%	4.33%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.00%	2.95%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.30%	2.26%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.31%	9.05%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.49%	6.36%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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