



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	2.92%	-0.41%	-4.98%	-4.33%	-4.33%	17.73%	18.27%	12.03%	14.11%	1.17%
Communications Services	4.42%	-0.89%	-7.28%	-6.94%	-6.94%	32.37%	31.01%	12.88%	11.49%	0.65%
Consumer Discretionary	3.28%	-0.53%	-5.64%	-9.19%	-9.19%	11.68%	15.36%	6.26%	11.89%	0.62%
Consumer Staples	0.04%	1.47%	-7.39%	7.68%	7.68%	6.29%	8.59%	8.50%	8.34%	2.18%
Energy	-1.12%	0.89%	10.40%	38.25%	38.25%	36.16%	17.98%	25.06%	11.41%	2.47%
Financials	2.15%	0.23%	-3.53%	-9.35%	-9.35%	0.72%	17.32%	9.69%	12.62%	1.61%
Health Care	1.95%	1.24%	-8.11%	-4.88%	-4.88%	2.30%	6.03%	6.44%	9.95%	1.71%
Industrials	3.25%	-1.35%	-8.44%	4.61%	4.61%	25.06%	18.72%	12.20%	12.94%	1.16%
Materials	1.87%	3.22%	-6.86%	9.73%	9.73%	17.90%	9.35%	6.89%	10.52%	1.71%
Real Estate	1.62%	1.44%	-6.05%	2.76%	2.76%	2.33%	7.11%	4.41%	6.23%	3.37%
Technology	4.24%	-1.59%	-3.83%	-9.13%	-9.13%	28.92%	25.82%	18.09%	22.72%	0.56%
Utilities	-0.08%	1.73%	-3.21%	8.26%	8.26%	19.63%	14.16%	10.83%	9.86%	2.59%
DJIA	2.49%	0.47%	-5.20%	-3.19%	-3.19%	12.18%	13.73%	9.08%	12.45%	1.68%
NASDAQ	3.83%	-0.78%	-4.68%	-6.96%	-6.96%	25.49%	21.69%	11.04%	16.70%	0.60%
Russell 3000	2.96%	-0.34%	-4.97%	-3.96%	-3.96%	18.01%	17.81%	10.83%	13.67%	1.18%
Russell 1000 Growth	3.76%	-0.70%	-5.21%	-9.78%	-9.78%	18.73%	21.12%	12.72%	16.78%	0.54%
Russell 1000 Value	2.12%	0.00%	-4.82%	2.10%	2.10%	15.80%	14.27%	9.40%	10.55%	1.80%
Russell Midcap	2.65%	-0.23%	-5.33%	1.29%	1.29%	15.91%	13.30%	7.24%	10.87%	1.51%
Russell 2500	3.49%	-0.48%	-5.13%	2.04%	2.04%	23.35%	13.21%	5.47%	10.55%	1.34%
Russell 2000	3.46%	-0.31%	-5.00%	0.89%	0.89%	25.61%	13.01%	3.76%	9.85%	1.20%
MSCI AC World	1.89%	-0.60%	-7.13%	-3.11%	-3.11%	20.44%	17.06%	9.96%	11.84%	1.61%
MSCI AC World ex USA	0.12%	-0.98%	-10.71%	-0.60%	-0.60%	25.47%	15.05%	7.54%	8.88%	2.39%
MSCI EAFE	0.43%	-0.12%	-10.19%	-1.12%	-1.12%	21.78%	14.15%	8.43%	8.89%	2.66%
MSCI Europe	0.93%	0.34%	-9.80%	-2.68%	-2.68%	19.77%	13.92%	9.44%	9.12%	2.85%
MSCI Japan	-1.06%	-1.10%	-12.30%	1.51%	1.51%	26.20%	16.09%	6.93%	8.86%	1.91%
MSCI EM (Emerging Markets)	-1.05%	-3.16%	-13.03%	-0.10%	-0.10%	30.17%	15.37%	4.15%	8.22%	1.93%
MSCI EM Asia	-1.85%	-4.54%	-14.34%	-1.45%	-1.45%	29.04%	14.97%	3.31%	8.91%	1.60%
MSCI EM Eastern Europe	2.05%	1.16%	-7.59%	0.57%	0.57%	38.26%	35.81%	-11.47%	-0.80%	--
MSCI EM Latin America	3.19%	3.65%	-4.25%	14.67%	14.67%	57.93%	19.18%	13.43%	8.81%	3.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.21%	0.53%	-1.76%	-0.05%	-0.05%	4.33%	3.62%	0.31%	1.69%	4.57%
Bloomberg Municipal State GO (10 Y)	0.16%	0.01%	-2.94%	-0.90%	-0.90%	4.74%	2.16%	0.92%	2.17%	3.35%
Bardays US High Yield	0.61%	0.12%	-1.18%	-0.50%	-0.50%	6.98%	8.58%	4.21%	6.10%	7.40%
Bloomberg Global Aggregate USD	0.20%	0.51%	-1.78%	-0.10%	-0.10%	4.38%	3.77%	0.38%	1.80%	4.61%
Bbg EM Gov't Diversified	0.18%	-0.81%	-5.69%	-3.04%	-3.04%	8.60%	5.06%	0.52%	1.77%	6.84%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.56%	1.17%	-6.05%	3.47%	3.47%	3.35%	6.93%	3.74%	5.48%	3.98%
Alerian MLP	-1.44%	-2.77%	1.02%	16.86%	16.86%	13.86%	24.65%	24.81%	11.03%	6.26%
Bloomberg Commodity	0.19%	3.45%	11.50%	24.41%	24.41%	32.15%	13.84%	14.00%	7.99%	
US Dollar Index	-0.18%	0.58%	2.77%	2.73%	2.73%	0.71%	4.66%	5.12%	3.10%	
Interest Rates	3/31/26	3/24/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.79%	3.90%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.92%	4.03%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.30%	4.39%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.02%	3.00%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.33%	2.27%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.38%	9.26%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.48%	6.35%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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