



| Equities                                  | 1 Day   | 1 Week  | MTD      | QTD      | YTD      | 1 Year   | 3 Years  | 5 Years  | 10 Years | Yield |
|-------------------------------------------|---------|---------|----------|----------|----------|----------|----------|----------|----------|-------|
| S&P 500                                   | -0.39%  | -3.60%  | -7.68%   | -7.05%   | -7.05%   | 15.04%   | 17.70%   | 11.47%   | 13.76%   | 1.20% |
| Communications Services                   | 0.38%   | -7.46%  | -11.20%  | -10.88%  | -10.88%  | 27.09%   | 30.03%   | 12.00%   | 10.99%   | 0.68% |
| Consumer Discretionary                    | 0.06%   | -4.21%  | -8.64%   | -12.07%  | -12.07%  | 7.95%    | 15.11%   | 5.76%    | 11.52%   | 0.64% |
| Consumer Staples                          | 0.57%   | 1.52%   | -7.42%   | 7.63%    | 7.63%    | 8.00%    | 8.87%    | 8.39%    | 8.30%    | 2.18% |
| Energy                                    | -0.87%  | 4.12%   | 11.65%   | 39.81%   | 39.81%   | 39.16%   | 18.67%   | 25.11%   | 11.52%   | 2.45% |
| Financials                                | 1.10%   | -1.83%  | -5.55%   | -11.25%  | -11.25%  | -0.14%   | 16.94%   | 9.03%    | 12.35%   | 1.64% |
| Health Care                               | 0.36%   | -0.66%  | -9.87%   | -6.70%   | -6.70%   | 1.26%    | 5.74%    | 6.07%    | 9.71%    | 1.75% |
| Industrials                               | -1.61%  | -3.92%  | -11.33%  | 1.32%    | 1.32%    | 21.93%   | 17.98%   | 11.42%   | 12.53%   | 1.20% |
| Materials                                 | 0.35%   | 3.01%   | -8.57%   | 7.72%    | 7.72%    | 17.00%   | 9.26%    | 6.40%    | 10.22%   | 1.74% |
| Real Estate                               | 0.40%   | -0.95%  | -7.55%   | 1.12%    | 1.12%    | 1.72%    | 7.32%    | 3.98%    | 6.11%    | 3.42% |
| Technology                                | -1.49%  | -6.26%  | -7.74%   | -12.82%  | -12.82%  | 23.74%   | 24.70%   | 17.47%   | 22.20%   | 0.58% |
| Utilities                                 | 0.66%   | 2.56%   | -3.14%   | 8.35%    | 8.35%    | 21.00%   | 14.47%   | 10.99%   | 9.92%    | 2.59% |
| DJIA                                      | 0.11%   | -2.15%  | -7.50%   | -5.54%   | -5.54%   | 10.56%   | 13.28%   | 8.49%    | 12.16%   | 1.68% |
| NASDAQ                                    | -0.73%  | -5.25%  | -8.20%   | -10.40%  | -10.40%  | 20.72%   | 20.86%   | 10.55%   | 16.27%   | 0.59% |
| Russell 3000                              | -0.44%  | -3.52%  | -7.70%   | -6.72%   | -6.72%   | 15.15%   | 17.26%   | 10.30%   | 13.33%   | 1.21% |
| Russell 1000 Growth                       | -0.44%  | -5.31%  | -8.64%   | -13.04%  | -13.04%  | 14.55%   | 20.32%   | 12.20%   | 16.34%   | 0.56% |
| Russell 1000 Value                        | -0.34%  | -1.75%  | -6.80%   | -0.02%   | -0.02%   | 14.48%   | 13.97%   | 8.85%    | 10.29%   | 1.84% |
| Russell Midcap                            | -0.76%  | -2.37%  | -7.77%   | -1.32%   | -1.32%   | 13.46%   | 12.97%   | 6.75%    | 10.61%   | 1.55% |
| Russell 2500                              | -1.29%  | -3.23%  | -8.34%   | -1.41%   | -1.41%   | 19.10%   | 12.65%   | 4.90%    | 10.20%   | 1.39% |
| Russell 2000                              | -1.45%  | -3.20%  | -8.18%   | -2.48%   | -2.48%   | 20.82%   | 12.46%   | 3.29%    | 9.51%    | 1.20% |
| MSCI AC World                             | -0.51%  | -2.35%  | -8.86%   | -4.91%   | -4.91%   | 17.83%   | 16.75%   | 9.59%    | 11.61%   | 1.65% |
| MSCI AC World ex USA                      | -0.70%  | -0.16%  | -10.82%  | -0.72%   | -0.72%   | 23.08%   | 15.18%   | 7.46%    | 8.84%    | 2.42% |
| MSCI EAFE                                 | -0.22%  | 0.17%   | -10.57%  | -1.54%   | -1.54%   | 18.79%   | 14.14%   | 8.26%    | 8.78%    | 2.70% |
| MSCI Europe                               | 0.48%   | -0.18%  | -10.63%  | -3.58%   | -3.58%   | 16.73%   | 13.66%   | 9.23%    | 8.94%    | 2.91% |
| MSCI Japan                                | -1.67%  | 1.84%   | -11.36%  | 2.60%    | 2.60%    | 23.32%   | 16.82%   | 6.87%    | 8.92%    | 1.90% |
| MSCI EM (Emerging Markets)                | -1.71%  | -0.46%  | -12.10%  | 0.96%    | 0.96%    | 29.29%   | 15.95%   | 4.32%    | 8.37%    | 1.94% |
| MSCI EM Asia                              | -2.10%  | -0.64%  | -12.73%  | 0.40%    | 0.40%    | 28.88%   | 15.95%   | 3.57%    | 9.16%    | 1.60% |
| MSCI EM Eastern Europe                    | -0.77%  | -2.11%  | -9.45%   | -1.45%   | -1.45%   | 32.31%   | 34.91%   | -11.67%  | -0.95%   | --    |
| MSCI EM Latin America                     | 0.22%   | 0.72%   | -7.21%   | 11.12%   | 11.12%   | 51.72%   | 17.75%   | 12.97%   | 8.41%    | 3.72% |
| Fixed Income                              | 1 Day   | 1 Week  | MTD      | QTD      | YTD      | 1 Year   | 3 Years  | 5 Years  | 10 Years | Yield |
| Bloomberg US Aggregate                    | 0.54%   | 0.07%   | -1.96%   | -0.25%   | -0.25%   | 4.36%    | 3.71%    | 0.27%    | 1.70%    | 4.61% |
| Bloomberg Municipal State GO (10 Y)       | 0.20%   | -0.67%  | -3.09%   | -1.06%   | -1.06%   | 4.87%    | 2.14%    | 0.88%    | 2.50%    | 3.37% |
| Barclays US High Yield                    | 0.19%   | -0.62%  | -1.78%   | -1.10%   | -1.10%   | 6.26%    | 8.66%    | 4.13%    | 6.07%    | 7.63% |
| Bloomberg Global Aggregate USD            | 0.52%   | 0.06%   | -1.98%   | -0.30%   | -0.30%   | 4.40%    | 3.85%    | 0.34%    | 1.80%    | 4.65% |
| Bbg EM Gov't Diversified                  | -0.28%  | -0.99%  | -5.85%   | -3.21%   | -3.21%   | 8.51%    | 5.01%    | 0.60%    | 1.82%    | 6.88% |
| Other                                     | 1 Day   | 1 Week  | MTD      | QTD      | YTD      | 1 Year   | 3 Years  | 5 Years  | 10 Years | Yield |
| FTSE NAREIT                               | 0.43%   | -0.98%  | -7.49%   | 1.88%    | 1.88%    | 2.76%    | 7.16%    | 3.28%    | 5.38%    | 4.03% |
| Alerian MLP                               | -0.61%  | -0.11%  | 2.49%    | 18.56%   | 18.56%   | 14.93%   | 25.35%   | 25.52%   | 11.80%   | 6.16% |
| Bloomberg Commodity                       | 0.66%   | 4.91%   | 11.30%   | 24.18%   | 24.18%   | 32.70%   | 14.18%   | 14.14%   | 7.96%    |       |
| US Dollar Index                           | 0.39%   | 1.71%   | 3.36%    | 3.32%    | 3.32%    | 1.50%    | 5.00%    | 5.22%    | 3.13%    |       |
| Interest Rates                            | 3/30/26 | 3/23/26 | 12/31/25 | 12/31/24 | 12/29/23 | 12/30/22 | 12/31/21 | 12/31/20 | 12/31/19 |       |
| US Treasury Constant Maturity - 2 Year    | 3.82%   | 3.83%   | 3.47%    | 4.25%    | 4.23%    | 4.41%    | 0.73%    | 0.13%    | 1.58%    |       |
| US Treasury Constant Maturity - 5 Year    | 3.97%   | 3.95%   | 3.73%    | 4.38%    | 3.84%    | 3.99%    | 1.26%    | 0.36%    | 1.69%    |       |
| US Treasury Constant Maturity - 10 Year   | 4.35%   | 4.34%   | 4.18%    | 4.58%    | 3.88%    | 3.88%    | 1.52%    | 0.93%    | 1.92%    |       |
| Germany Benchmark Bond - 10 Year          | 3.04%   | 2.98%   | 2.86%    | 2.35%    | 2.00%    | 2.53%    | -0.18%   | -0.58%   | -0.19%   |       |
| Japan Benchmark Bond - 10 Year            | 2.36%   | 2.30%   | 2.07%    | 1.10%    | 0.61%    | 0.42%    | 0.07%    | 0.02%    | -0.02%   |       |
| Mexico Benchmark Bond - 10 Year           | 9.27%   | 9.29%   | 9.15%    | 10.41%   | 8.95%    | 9.02%    | 7.56%    | 5.55%    | 6.84%    |       |
| 30 Year Fixed-Rate Mortgages, Average, US | 6.47%   | 6.42%   | 6.25%    | 7.28%    | 6.99%    | 6.66%    | 3.27%    | 2.87%    | 3.72%    |       |
| US Prime Rate                             | 6.75%   | 6.75%   | 6.75%    | 7.50%    | 8.50%    | 7.50%    | 3.25%    | 3.25%    | 4.75%    |       |

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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