



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.74%	-1.94%	-5.74%	-5.10%	-5.10%	14.76%	19.26%	11.84%	14.15%	1.16%
Communications Services	-3.46%	-6.47%	-9.50%	-9.17%	-9.17%	23.56%	30.50%	12.63%	11.33%	0.65%
Consumer Discretionary	-1.87%	-0.70%	-5.82%	-9.35%	-9.35%	7.75%	17.34%	6.47%	12.09%	0.61%
Consumer Staples	-0.52%	-0.33%	-8.67%	6.18%	6.18%	7.12%	8.96%	8.08%	8.34%	2.20%
Energy	1.57%	4.29%	10.56%	38.44%	38.44%	36.04%	20.36%	24.35%	11.44%	2.51%
Financials	-0.57%	0.64%	-4.19%	-9.97%	-9.97%	-0.89%	18.45%	9.30%	12.63%	1.61%
Health Care	-0.34%	-0.19%	-8.66%	-5.44%	-5.44%	2.55%	6.42%	6.25%	9.95%	1.72%
Industrials	-2.32%	-1.44%	-8.72%	4.29%	4.29%	22.33%	20.27%	12.15%	12.99%	1.14%
Materials	-0.66%	2.92%	-8.60%	7.68%	7.68%	14.91%	10.42%	6.25%	10.37%	1.73%
Real Estate	0.02%	-3.31%	-7.39%	1.29%	1.29%	1.64%	8.42%	3.89%	6.39%	3.42%
Technology	-2.74%	-3.62%	-4.42%	-9.68%	-9.68%	24.14%	26.89%	17.95%	22.87%	0.55%
Utilities	0.23%	-1.89%	-4.36%	6.98%	6.98%	20.35%	14.82%	10.75%	9.88%	2.63%
DJIA	-1.01%	-0.13%	-5.98%	-3.99%	-3.99%	10.08%	14.58%	8.84%	12.46%	1.64%
NASDAQ	-2.38%	-3.07%	-5.49%	-7.75%	-7.75%	20.28%	22.62%	11.04%	16.84%	0.57%
Russell 3000	-1.69%	-1.76%	-5.70%	-4.69%	-4.69%	14.85%	18.88%	10.66%	13.74%	1.17%
Russell 1000 Growth	-2.29%	-3.00%	-6.11%	-10.64%	-10.64%	14.09%	21.98%	12.66%	16.85%	0.55%
Russell 1000 Value	-1.10%	-0.68%	-5.41%	1.47%	1.47%	14.33%	15.52%	9.12%	10.58%	1.83%
Russell Midcap	-1.35%	-0.90%	-5.84%	0.74%	0.74%	13.12%	14.85%	7.07%	11.02%	1.51%
Russell 2500	-1.98%	-0.77%	-5.64%	1.50%	1.50%	19.52%	14.67%	5.34%	10.78%	1.34%
Russell 2000	-1.70%	-0.04%	-5.17%	0.71%	0.71%	21.74%	14.38%	3.72%	10.18%	1.16%
MSCI AC World	-1.59%	-1.53%	-7.15%	-3.12%	-3.12%	17.87%	18.38%	9.97%	12.03%	1.60%
MSCI AC World ex USA	-1.33%	-0.83%	-9.52%	0.73%	0.73%	23.86%	16.86%	7.84%	9.27%	2.33%
MSCI EAFE	-1.10%	-0.30%	-9.64%	-0.51%	-0.51%	19.28%	15.87%	8.52%	9.16%	2.68%
MSCI Europe	-1.35%	-0.15%	-10.12%	-3.03%	-3.03%	16.65%	15.64%	9.42%	9.38%	2.91%
MSCI Japan	-0.56%	-0.21%	-9.67%	4.56%	4.56%	24.60%	17.89%	7.28%	9.14%	1.85%
MSCI EM (Emerging Markets)	-1.63%	-1.83%	-9.89%	3.51%	3.51%	31.34%	17.45%	5.04%	8.92%	1.87%
MSCI EM Asia	-1.67%	-2.53%	-10.17%	3.35%	3.35%	31.34%	17.36%	4.36%	9.67%	1.57%
MSCI EM Eastern Europe	-0.88%	0.92%	-7.53%	0.64%	0.64%	34.28%	38.51%	-11.22%	-0.37%	--
MSCI EM Latin America	-1.61%	1.83%	-6.56%	11.90%	11.90%	50.94%	20.36%	13.30%	8.99%	3.85%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.59%	-0.88%	-2.46%	-0.76%	-0.76%	4.32%	3.21%	0.15%	1.68%	4.71%
Bloomberg Municipal State GO (10 Y)	-0.04%	-1.33%	-3.13%	-1.10%	-1.10%	4.70%	2.16%	0.86%	2.50%	3.37%
Barclays US High Yield	-0.43%	-0.38%	-1.49%	-0.81%	-0.81%	6.12%	9.07%	4.20%	6.11%	7.50%
Bloomberg Global Aggregate USD	-0.57%	-0.86%	-2.45%	-0.78%	-0.78%	4.37%	3.37%	0.22%	1.79%	4.75%
Bbg EM Gov't Diversified	-0.36%	-0.50%	-4.98%	-2.32%	-2.32%	9.27%	5.62%	0.62%	2.14%	6.82%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.06%	-3.28%	-7.22%	2.18%	2.18%	2.76%	8.38%	3.25%	5.69%	4.00%
Alerian MLP	1.02%	1.90%	4.24%	20.59%	20.59%	17.04%	27.90%	25.34%	11.80%	6.12%
Bloomberg Commodity	1.22%	-1.21%	8.75%	21.35%	21.35%	30.46%	13.80%	13.25%	7.66%	
US Dollar Index	0.47%	0.73%	2.66%	2.62%	2.62%	0.36%	4.44%	5.20%	2.91%	
Interest Rates	3/26/26	3/19/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.96%	3.79%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.08%	3.88%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.42%	4.25%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.05%	2.96%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.27%	2.26%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.05%	9.31%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.38%	6.35%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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