



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.55%	-0.48%	-4.07%	-3.42%	-3.42%	15.49%	19.98%	12.60%	14.36%	1.16%
Communications Services	0.20%	-3.68%	-6.26%	-5.91%	-5.91%	25.37%	32.08%	13.34%	11.73%	0.65%
Consumer Discretionary	1.18%	0.32%	-4.02%	-7.63%	-7.63%	7.97%	18.10%	7.05%	12.30%	0.61%
Consumer Staples	0.58%	-0.57%	-8.20%	6.73%	6.73%	9.20%	9.16%	8.57%	8.40%	2.20%
Energy	-0.53%	4.20%	8.85%	36.31%	36.31%	34.75%	19.77%	24.61%	11.27%	2.51%
Financials	0.11%	1.24%	-3.64%	-9.45%	-9.45%	-0.56%	18.70%	9.80%	12.70%	1.61%
Health Care	0.98%	-0.24%	-8.35%	-5.12%	-5.12%	2.52%	6.55%	6.73%	9.99%	1.72%
Industrials	0.68%	0.22%	-6.56%	6.77%	6.77%	24.40%	21.23%	13.07%	13.26%	1.14%
Materials	1.97%	2.01%	-7.99%	8.40%	8.40%	15.88%	10.68%	6.92%	10.45%	1.73%
Real Estate	-0.04%	-3.51%	-7.41%	1.27%	1.27%	2.14%	8.43%	4.40%	6.39%	3.42%
Technology	0.56%	-0.91%	-1.73%	-7.14%	-7.14%	24.49%	28.10%	19.20%	23.22%	0.55%
Utilities	0.30%	-2.55%	-4.57%	6.74%	6.74%	20.91%	14.75%	10.78%	9.85%	2.63%
DJIA	0.66%	0.45%	-5.02%	-3.01%	-3.01%	10.85%	14.99%	9.36%	12.58%	1.64%
NASDAQ	0.77%	-0.99%	-3.19%	-5.51%	-5.51%	20.70%	23.64%	11.85%	17.13%	0.57%
Russell 3000	0.61%	-0.29%	-4.07%	-3.05%	-3.05%	15.50%	19.58%	11.40%	13.94%	1.17%
Russell 1000 Growth	0.66%	-1.12%	-3.91%	-8.54%	-8.54%	14.26%	22.95%	13.55%	17.12%	0.55%
Russell 1000 Value	0.49%	0.31%	-4.36%	2.60%	2.60%	15.58%	15.97%	9.72%	10.71%	1.83%
Russell Midcap	0.59%	0.59%	-4.56%	2.12%	2.12%	13.96%	15.39%	7.71%	11.18%	1.51%
Russell 2500	0.99%	1.74%	-3.73%	3.55%	3.55%	20.90%	15.45%	6.13%	11.00%	1.34%
Russell 2000	1.24%	2.34%	-3.53%	2.45%	2.45%	22.56%	15.05%	4.44%	10.37%	1.16%
MSCI AC World	0.99%	-0.96%	-5.65%	-1.56%	-1.56%	18.72%	19.04%	10.64%	12.22%	1.60%
MSCI AC World ex USA	1.69%	-1.81%	-8.31%	2.08%	2.08%	25.13%	17.40%	8.39%	9.42%	2.33%
MSCI EAFE	1.61%	-1.41%	-8.64%	0.59%	0.59%	19.94%	16.32%	9.00%	9.29%	2.68%
MSCI Europe	1.35%	-1.18%	-8.89%	-1.70%	-1.70%	17.20%	16.19%	9.96%	9.53%	2.91%
MSCI Japan	2.45%	-1.72%	-9.16%	5.15%	5.15%	25.31%	18.14%	7.64%	9.20%	1.85%
MSCI EM (Emerging Markets)	2.00%	-2.91%	-8.39%	5.22%	5.22%	33.78%	18.12%	5.70%	9.10%	1.87%
MSCI EM Asia	1.82%	-3.90%	-8.64%	5.11%	5.11%	33.86%	18.04%	5.03%	9.86%	1.57%
MSCI EM Eastern Europe	2.13%	0.15%	-6.71%	1.53%	1.53%	34.04%	38.97%	-10.66%	-0.28%	--
MSCI EM Latin America	2.80%	2.66%	-5.03%	13.73%	13.73%	51.98%	21.04%	13.76%	9.17%	3.85%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.40%	-0.21%	-1.89%	-0.17%	-0.17%	4.72%	3.42%	0.24%	1.74%	4.60%
Bloomberg Municipal State GO (10 Y)	-0.15%	-1.51%	-3.09%	-1.06%	-1.06%	4.41%	2.17%	0.86%	2.50%	3.35%
Barclays US High Yield	0.24%	-0.15%	-1.06%	-0.38%	-0.38%	6.31%	9.24%	4.31%	6.15%	7.34%
Bloomberg Global Aggregate USD	0.40%	-0.22%	-1.89%	-0.21%	-0.21%	4.76%	3.58%	0.31%	1.85%	4.63%
Bbg EM Gov't Diversified	0.29%	-0.82%	-4.64%	-1.96%	-1.96%	9.42%	5.76%	0.71%	2.18%	6.79%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.04%	-3.47%	-7.16%	2.24%	2.24%	3.38%	8.42%	3.69%	5.70%	4.00%
Alerian MLP	-0.69%	2.16%	3.19%	19.36%	19.36%	16.23%	27.51%	25.87%	11.80%	6.12%
Bloomberg Commodity	-0.32%	-2.95%	7.45%	19.88%	19.88%	28.94%	13.36%	13.28%	7.53%	
US Dollar Index	0.69%	-0.43%	2.33%	2.29%	2.29%	0.38%	4.34%	5.12%	2.88%	
Interest Rates	3/25/26	3/18/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.84%	3.76%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.96%	3.87%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.33%	4.26%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.95%	2.95%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.26%	2.22%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.26%	9.38%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.36%	6.34%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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