



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.37%	-2.36%	-4.59%	-3.94%	-3.94%	15.05%	19.79%	12.60%	14.30%	1.16%
Communications Services	-2.50%	-4.95%	-6.44%	-6.10%	-6.10%	26.90%	32.04%	13.22%	11.70%	0.65%
Consumer Discretionary	-0.54%	-3.15%	-5.14%	-8.71%	-8.71%	7.76%	17.67%	6.92%	12.17%	0.62%
Consumer Staples	0.09%	-3.56%	-8.73%	6.12%	6.12%	7.60%	8.96%	8.66%	8.33%	2.21%
Energy	2.05%	4.58%	9.43%	37.03%	37.03%	36.09%	20.01%	24.80%	11.33%	2.50%
Financials	0.05%	-0.07%	-3.74%	-9.55%	-9.55%	-0.18%	18.68%	10.12%	12.69%	1.61%
Health Care	0.04%	-2.80%	-9.24%	-6.04%	-6.04%	0.22%	6.21%	6.60%	9.88%	1.73%
Industrials	0.57%	-1.22%	-7.19%	6.05%	6.05%	23.69%	20.99%	13.27%	13.18%	1.14%
Materials	1.67%	-2.21%	-9.77%	6.31%	6.31%	13.68%	9.98%	6.81%	10.24%	1.76%
Real Estate	-0.76%	-5.02%	-7.38%	1.31%	1.31%	0.94%	8.45%	4.57%	6.39%	3.41%
Technology	-0.71%	-2.68%	-2.28%	-7.66%	-7.66%	24.16%	27.91%	19.05%	23.15%	0.55%
Utilities	0.74%	-3.62%	-4.86%	6.41%	6.41%	18.61%	14.66%	10.94%	9.82%	2.64%
DJIA	-0.18%	-1.85%	-5.65%	-3.65%	-3.65%	10.13%	14.76%	9.35%	12.51%	1.64%
NASDAQ	-0.84%	-3.18%	-3.93%	-6.23%	-6.23%	20.32%	23.36%	11.70%	17.04%	0.57%
Russell 3000	-0.33%	-2.23%	-4.65%	-3.63%	-3.63%	14.92%	19.37%	11.42%	13.87%	1.17%
Russell 1000 Growth	-1.07%	-3.21%	-4.54%	-9.14%	-9.14%	14.02%	22.72%	13.38%	17.05%	0.55%
Russell 1000 Value	0.33%	-1.37%	-4.83%	2.10%	2.10%	14.78%	15.80%	9.87%	10.65%	1.83%
Russell Midcap	0.44%	-1.06%	-5.11%	1.52%	1.52%	13.01%	15.18%	7.82%	11.11%	1.51%
Russell 2500	0.64%	-0.45%	-4.67%	2.53%	2.53%	19.24%	15.10%	6.32%	10.89%	1.34%
Russell 2000	0.45%	-0.56%	-4.71%	1.20%	1.20%	20.27%	14.60%	4.65%	10.24%	1.20%
MSCI AC World	0.10%	-2.66%	-6.57%	-2.53%	-2.53%	17.80%	18.67%	10.45%	12.11%	1.57%
MSCI AC World ex USA	0.94%	-3.17%	-9.83%	0.38%	0.38%	23.40%	16.78%	7.97%	9.26%	2.33%
MSCI EAFE	0.71%	-3.05%	-10.08%	-1.00%	-1.00%	18.89%	15.73%	8.64%	9.14%	2.68%
MSCI Europe	0.40%	-3.40%	-10.11%	-3.01%	-3.01%	16.49%	15.69%	9.57%	9.39%	2.91%
MSCI Japan	1.87%	-1.99%	-11.33%	2.64%	2.64%	23.42%	17.22%	7.33%	9.06%	1.85%
MSCI EM (Emerging Markets)	1.70%	-3.40%	-10.19%	3.16%	3.16%	30.42%	17.37%	5.12%	8.87%	1.87%
MSCI EM Asia	2.16%	-3.61%	-10.27%	3.23%	3.23%	30.39%	17.36%	4.49%	9.64%	1.52%
MSCI EM Eastern Europe	-1.25%	-2.80%	-8.65%	-0.59%	-0.59%	32.77%	38.06%	-11.29%	-0.49%	--
MSCI EM Latin America	0.27%	-1.00%	-7.62%	10.63%	10.63%	49.25%	19.96%	13.11%	8.87%	3.85%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.25%	-0.97%	-2.28%	-0.58%	-0.58%	4.43%	3.28%	0.13%	1.70%	4.66%
Bloomberg Municipal State GO (10 Y)	-0.52%	-1.43%	-2.95%	-0.91%	-0.91%	4.10%	2.23%	0.91%	2.50%	3.32%
Barclays US High Yield	-0.13%	-0.55%	-1.30%	-0.61%	-0.61%	6.07%	9.16%	4.26%	6.13%	7.41%
Bloomberg Global Aggregate USD	-0.24%	-0.97%	-2.28%	-0.61%	-0.61%	4.47%	3.44%	0.20%	1.81%	4.70%
Bbg EM Gov't Diversified	-0.01%	-1.20%	-4.92%	-2.25%	-2.25%	9.23%	5.66%	0.60%	2.15%	6.84%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.59%	-4.87%	-7.13%	2.28%	2.28%	2.19%	8.44%	3.89%	5.70%	3.99%
Alerian MLP	1.26%	2.58%	3.90%	20.19%	20.19%	17.13%	27.84%	26.19%	11.80%	6.18%
Bloomberg Commodity	1.60%	-2.10%	7.79%	20.26%	20.26%	29.48%	13.50%	12.99%	7.57%	
US Dollar Index	-0.18%	-0.04%	2.18%	2.14%	2.14%	0.17%	4.29%	5.15%	2.87%	
Interest Rates	3/24/26	3/17/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.90%	3.68%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	4.03%	3.79%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.39%	4.20%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	3.00%	2.91%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.27%	2.27%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.29%	9.26%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.35%	6.33%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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