



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.15%	-1.75%	-4.23%	-3.58%	-3.58%	17.51%	20.16%	12.56%	14.33%	1.16%
Communications Services	0.69%	-1.86%	-4.04%	-3.69%	-3.69%	32.88%	33.28%	13.42%	12.10%	0.63%
Consumer Discretionary	2.46%	-1.65%	-4.63%	-8.21%	-8.21%	12.73%	17.74%	6.71%	12.24%	0.61%
Consumer Staples	0.37%	-4.10%	-8.80%	6.03%	6.03%	8.21%	9.52%	8.56%	8.32%	2.22%
Energy	1.14%	3.53%	7.23%	34.28%	34.28%	34.70%	19.32%	24.91%	11.16%	2.55%
Financials	0.86%	0.40%	-3.79%	-9.59%	-9.59%	1.55%	18.64%	10.20%	12.61%	1.61%
Health Care	0.03%	-3.73%	-9.27%	-6.08%	-6.08%	0.95%	6.66%	6.58%	9.87%	1.73%
Industrials	1.16%	-1.53%	-7.71%	5.45%	5.45%	25.29%	20.90%	13.30%	13.08%	1.15%
Materials	1.49%	-3.63%	-11.25%	4.57%	4.57%	13.21%	9.67%	6.60%	10.06%	1.79%
Real Estate	0.62%	-4.01%	-6.67%	2.09%	2.09%	3.16%	9.66%	4.62%	6.48%	3.39%
Technology	1.48%	-1.78%	-1.58%	-7.00%	-7.00%	27.17%	28.31%	18.93%	23.25%	0.55%
Utilities	1.03%	-4.56%	-5.56%	5.64%	5.64%	17.74%	15.55%	10.78%	9.77%	2.66%
DJIA	1.38%	-1.57%	-5.47%	-3.47%	-3.47%	11.90%	14.98%	9.39%	12.54%	1.66%
NASDAQ	1.39%	-1.90%	-3.12%	-5.43%	-5.43%	24.09%	23.83%	11.44%	17.15%	0.58%
Russell 3000	1.26%	-1.60%	-4.34%	-3.31%	-3.31%	17.47%	19.72%	11.31%	13.91%	1.17%
Russell 1000 Growth	1.52%	-2.05%	-3.51%	-8.16%	-8.16%	17.86%	23.29%	13.30%	17.17%	0.55%
Russell 1000 Value	0.92%	-1.22%	-5.14%	1.76%	1.76%	15.99%	15.97%	9.80%	10.61%	1.83%
Russell Midcap	1.46%	-0.73%	-5.52%	1.08%	1.08%	14.97%	15.24%	7.53%	11.06%	1.51%
Russell 2500	2.09%	-0.22%	-5.28%	1.88%	1.88%	21.53%	15.12%	5.84%	10.84%	1.34%
Russell 2000	2.29%	-0.35%	-5.14%	0.74%	0.74%	22.78%	14.75%	4.06%	10.23%	1.20%
MSCI AC World	0.37%	-2.27%	-6.66%	-2.62%	-2.62%	19.05%	18.56%	10.24%	12.04%	1.57%
MSCI AC World ex USA	-0.97%	-3.21%	-10.68%	-0.55%	-0.55%	22.18%	15.92%	7.52%	9.02%	2.33%
MSCI EAFE	-0.30%	-2.88%	-10.72%	-1.70%	-1.70%	17.45%	14.81%	8.30%	8.91%	2.68%
MSCI Europe	1.00%	-2.87%	-10.46%	-3.40%	-3.40%	15.70%	14.61%	9.41%	9.17%	2.91%
MSCI Japan	-3.18%	-3.19%	-12.95%	0.75%	0.75%	19.22%	16.56%	6.46%	8.77%	1.85%
MSCI EM (Emerging Markets)	-2.96%	-3.94%	-11.69%	1.43%	1.43%	28.78%	16.50%	4.37%	8.58%	1.87%
MSCI EM Asia	-3.98%	-4.60%	-12.17%	1.05%	1.05%	28.26%	16.30%	3.60%	9.31%	1.52%
MSCI EM Eastern Europe	1.29%	1.23%	-7.50%	0.67%	0.67%	37.00%	36.85%	-11.07%	-0.52%	--
MSCI EM Latin America	3.04%	-0.09%	-7.87%	10.33%	10.33%	48.33%	20.07%	12.67%	8.76%	3.85%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.36%	-0.54%	-2.03%	-0.32%	-0.32%	4.24%	3.39%	0.20%	1.71%	4.61%
Bloomberg Municipal State GO (10 Y)	-0.06%	-0.82%	-2.44%	-0.39%	-0.39%	4.50%	2.55%	1.03%	2.50%	3.22%
Barclays US High Yield	0.34%	-0.20%	-1.17%	-0.48%	-0.48%	6.45%	9.09%	4.32%	6.08%	7.35%
Bloomberg Global Aggregate USD	0.33%	-0.54%	-2.04%	-0.37%	-0.37%	4.29%	3.54%	0.28%	1.82%	4.64%
Bbg EM Gov't Diversified	-0.02%	-0.74%	-4.91%	-2.24%	-2.24%	9.15%	5.55%	0.51%	2.10%	6.79%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.70%	-3.99%	-6.58%	2.89%	2.89%	4.17%	9.62%	3.92%	5.78%	3.99%
Alerian MLP	0.79%	1.92%	2.60%	18.69%	18.69%	16.36%	27.57%	26.04%	11.80%	6.18%
Bloomberg Commodity	-3.94%	-2.62%	6.09%	18.37%	18.37%	27.19%	13.08%	12.94%	7.35%	
US Dollar Index	-0.72%	-0.69%	1.63%	1.59%	1.59%	-0.20%	4.30%	5.08%	2.82%	
Interest Rates	3/23/26	3/16/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.83%	3.68%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.95%	3.80%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.34%	4.23%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.98%	2.93%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.30%	2.26%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.38%	9.43%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.42%	6.23%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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