



| Equities                                  | 1 Day   | 1 Week  | MTD      | QTD      | YTD      | 1 Year   | 3 Years  | 5 Years  | 10 Years | Yield |
|-------------------------------------------|---------|---------|----------|----------|----------|----------|----------|----------|----------|-------|
| S&P 500                                   | -0.27%  | -0.96%  | -3.87%   | -3.22%   | -3.22%   | 17.81%   | 20.59%   | 12.63%   | 14.30%   | 1.16% |
| Communications Services                   | -0.58%  | -1.00%  | -3.24%   | -2.89%   | -2.89%   | 34.88%   | 34.92%   | 13.71%   | 12.13%   | 0.63% |
| Consumer Discretionary                    | -0.87%  | -1.53%  | -5.15%   | -8.72%   | -8.72%   | 12.60%   | 17.79%   | 6.58%    | 12.08%   | 0.62% |
| Consumer Staples                          | -0.76%  | -2.98%  | -8.37%   | 6.53%    | 6.53%    | 8.19%    | 9.65%    | 9.00%    | 8.31%    | 2.21% |
| Energy                                    | 1.48%   | 3.21%   | 6.01%    | 32.75%   | 32.75%   | 32.90%   | 19.59%   | 24.04%   | 10.70%   | 2.58% |
| Financials                                | 0.03%   | 0.28%   | -4.80%   | -10.54%  | -10.54%  | 0.30%    | 18.42%   | 9.37%    | 12.35%   | 1.63% |
| Health Care                               | -0.39%  | -2.39%  | -8.49%   | -5.27%   | -5.27%   | 1.62%    | 7.02%    | 6.73%    | 10.04%   | 1.72% |
| Industrials                               | -0.67%  | -0.71%  | -7.39%   | 5.82%    | 5.82%    | 24.48%   | 21.11%   | 12.96%   | 13.04%   | 1.17% |
| Materials                                 | -1.55%  | -4.02%  | -11.20%  | 4.62%    | 4.62%    | 11.46%   | 10.15%   | 6.17%    | 9.88%    | 1.79% |
| Real Estate                               | -0.19%  | -0.41%  | -4.23%   | 4.76%    | 4.76%    | 4.72%    | 9.16%    | 5.46%    | 6.62%    | 3.30% |
| Technology                                | 0.00%   | -0.95%  | -0.82%   | -6.29%   | -6.29%   | 28.16%   | 29.33%   | 19.42%   | 23.31%   | 0.54% |
| Utilities                                 | -0.44%  | 0.05%   | -2.51%   | 9.05%    | 9.05%    | 21.28%   | 15.10%   | 11.80%   | 10.15%   | 2.57% |
| DJIA                                      | -0.44%  | -1.39%  | -5.86%   | -3.86%   | -3.86%   | 11.50%   | 15.08%   | 9.16%    | 12.42%   | 1.64% |
| NASDAQ                                    | -0.28%  | -0.98%  | -2.49%   | -4.83%   | -4.83%   | 25.13%   | 24.59%   | 11.60%   | 17.16%   | 0.56% |
| Russell 3000                              | -0.22%  | -0.81%  | -4.00%   | -2.98%   | -2.98%   | 17.64%   | 20.09%   | 11.27%   | 13.86%   | 1.16% |
| Russell 1000 Growth                       | -0.39%  | -1.70%  | -3.21%   | -7.87%   | -7.87%   | 18.61%   | 23.89%   | 13.62%   | 17.16%   | 0.54% |
| Russell 1000 Value                        | -0.11%  | 0.05%   | -4.76%   | 2.16%    | 2.16%    | 15.68%   | 16.16%   | 9.56%    | 10.54%   | 1.80% |
| Russell Midcap                            | 0.14%   | 0.68%   | -4.99%   | 1.66%    | 1.66%    | 14.86%   | 15.49%   | 7.30%    | 11.01%   | 1.51% |
| Russell 2500                              | 0.50%   | 1.00%   | -4.91%   | 2.28%    | 2.28%    | 20.69%   | 15.28%   | 5.19%    | 10.70%   | 1.34% |
| Russell 2000                              | 0.65%   | 0.27%   | -5.13%   | 0.75%    | 0.75%    | 21.32%   | 14.59%   | 3.13%    | 9.96%    | 1.17% |
| MSCI AC World                             | -1.02%  | -1.21%  | -5.70%   | -1.62%   | -1.62%   | 19.82%   | 19.58%   | 10.38%   | 12.05%   | 1.57% |
| MSCI AC World ex USA                      | -2.30%  | -1.74%  | -8.77%   | 1.57%    | 1.57%    | 23.70%   | 17.85%   | 7.79%    | 9.13%    | 2.32% |
| MSCI EAFE                                 | -2.20%  | -1.94%  | -9.37%   | -0.21%   | -0.21%   | 18.21%   | 16.61%   | 8.47%    | 8.96%    | 2.63% |
| MSCI Europe                               | -2.37%  | -2.64%  | -9.99%   | -2.88%   | -2.88%   | 14.53%   | 16.52%   | 9.45%    | 9.07%    | 2.85% |
| MSCI Japan                                | -2.07%  | -0.62%  | -9.47%   | 4.78%    | 4.78%    | 25.24%   | 18.33%   | 6.90%    | 9.22%    | 1.83% |
| MSCI EM (Emerging Markets)                | -2.71%  | -0.98%  | -8.21%   | 5.44%    | 5.44%    | 32.51%   | 19.04%   | 4.97%    | 8.94%    | 1.84% |
| MSCI EM Asia                              | -3.05%  | -0.80%  | -7.84%   | 6.03%    | 6.03%    | 33.21%   | 19.23%   | 4.45%    | 9.85%    | 1.52% |
| MSCI EM Eastern Europe                    | -1.63%  | -0.25%  | -8.37%   | -0.28%   | -0.28%   | 32.73%   | 38.92%   | -11.63%  | -0.87%   | --    |
| MSCI EM Latin America                     | -0.80%  | -0.46%  | -8.24%   | 9.89%    | 9.89%    | 45.79%   | 19.82%   | 12.06%   | 8.44%    | 3.76% |
| Fixed Income                              | 1 Day   | 1 Week  | MTD      | QTD      | YTD      | 1 Year   | 3 Years  | 5 Years  | 10 Years | Yield |
| Bloomberg US Aggregate                    | 0.08%   | 0.15%   | -1.60%   | 0.12%    | 0.12%    | 4.68%    | 3.69%    | 0.39%    | 1.77%    | 4.53% |
| Bloomberg Municipal State GO (10 Y)       | -0.22%  | -0.12%  | -1.82%   | 0.24%    | 0.24%    | 5.32%    | 2.80%    | 1.21%    | 2.50%    | 3.09% |
| Bardays US High Yield                     | -0.21%  | -0.30%  | -1.12%   | -0.43%   | -0.43%   | 6.56%    | 9.33%    | 4.41%    | 6.07%    | 7.31% |
| Bloomberg Global Aggregate USD            | 0.06%   | 0.12%   | -1.61%   | 0.08%    | 0.08%    | 4.74%    | 3.85%    | 0.46%    | 1.87%    | 4.57% |
| Bbg EM Gov't Diversified                  | -0.69%  | -1.07%  | -4.51%   | -1.83%   | -1.83%   | 8.96%    | 6.40%    | 0.44%    | 2.08%    | 6.69% |
| Other                                     | 1 Day   | 1 Week  | MTD      | QTD      | YTD      | 1 Year   | 3 Years  | 5 Years  | 10 Years | Yield |
| FTSE NAREIT                               | -0.26%  | -0.60%  | -4.08%   | 5.64%    | 5.64%    | 5.61%    | 9.23%    | 4.59%    | 5.91%    | 3.85% |
| Alerian MLP                               | 1.28%   | 2.49%   | 2.30%    | 18.34%   | 18.34%   | 14.27%   | 26.70%   | 24.85%   | 11.80%   | 6.16% |
| Bloomberg Commodity                       | -0.57%  | -0.95%  | 10.09%   | 22.84%   | 22.84%   | 31.07%   | 14.45%   | 13.42%   | 7.59%    |       |
| US Dollar Index                           | -0.29%  | -0.43%  | 1.92%    | 1.88%    | 1.88%    | 0.76%    | 4.01%    | 5.24%    | 2.95%    |       |
| Interest Rates                            | 3/19/26 | 3/12/26 | 12/31/25 | 12/31/24 | 12/29/23 | 12/30/22 | 12/31/21 | 12/31/20 | 12/31/19 |       |
| US Treasury Constant Maturity - 2 Year    | 3.79%   | 3.76%   | 3.47%    | 4.25%    | 4.23%    | 4.41%    | 0.73%    | 0.13%    | 1.58%    |       |
| US Treasury Constant Maturity - 5 Year    | 3.88%   | 3.88%   | 3.73%    | 4.38%    | 3.84%    | 3.99%    | 1.26%    | 0.36%    | 1.69%    |       |
| US Treasury Constant Maturity - 10 Year   | 4.25%   | 4.27%   | 4.18%    | 4.58%    | 3.88%    | 3.88%    | 1.52%    | 0.93%    | 1.92%    |       |
| Germany Benchmark Bond - 10 Year          | 2.96%   | 2.95%   | 2.86%    | 2.35%    | 2.00%    | 2.53%    | -0.18%   | -0.58%   | -0.19%   |       |
| Japan Benchmark Bond - 10 Year            | 2.26%   | 2.18%   | 2.07%    | 1.10%    | 0.61%    | 0.42%    | 0.07%    | 0.02%    | -0.02%   |       |
| Mexico Benchmark Bond - 10 Year           | 9.38%   | 9.22%   | 9.15%    | 10.41%   | 8.95%    | 9.02%    | 7.56%    | 5.55%    | 6.84%    |       |
| 30 Year Fixed-Rate Mortgages, Average, US | 6.35%   | 6.17%   | 6.25%    | 7.28%    | 6.99%    | 6.66%    | 3.27%    | 2.87%    | 3.72%    |       |
| US Prime Rate                             | 6.75%   | 6.75%   | 6.75%    | 7.50%    | 8.50%    | 7.50%    | 3.25%    | 3.25%    | 4.75%    |       |

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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