



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.36%	-2.20%	-3.61%	-2.96%	-2.96%	19.40%	20.73%	12.68%	14.34%	1.15%
Communications Services	-1.12%	-2.03%	-2.67%	-2.32%	-2.32%	37.41%	35.23%	14.02%	12.20%	0.63%
Consumer Discretionary	-2.32%	-2.82%	-4.33%	-7.92%	-7.92%	15.73%	18.15%	6.93%	12.18%	0.61%
Consumer Staples	-2.44%	-2.15%	-7.67%	7.35%	7.35%	9.15%	9.94%	9.24%	8.39%	2.19%
Energy	-0.16%	2.70%	4.47%	30.82%	30.82%	33.05%	19.04%	23.68%	10.54%	2.61%
Financials	-1.19%	-1.37%	-4.82%	-10.56%	-10.56%	1.31%	18.44%	9.10%	12.35%	1.63%
Health Care	-1.61%	-3.73%	-8.13%	-4.89%	-4.89%	2.04%	7.17%	6.89%	10.08%	1.71%
Industrials	-0.77%	-2.56%	-6.77%	6.53%	6.53%	26.93%	21.41%	12.95%	13.12%	1.16%
Materials	-2.25%	-2.87%	-9.80%	6.27%	6.27%	13.59%	10.73%	6.40%	10.05%	1.76%
Real Estate	-1.61%	-0.85%	-4.05%	4.95%	4.95%	4.99%	9.24%	5.24%	6.65%	3.29%
Technology	-1.24%	-2.66%	-0.83%	-6.30%	-6.30%	29.97%	29.37%	19.36%	23.32%	0.54%
Utilities	-0.80%	1.22%	-2.08%	9.53%	9.53%	22.17%	15.29%	11.95%	10.20%	2.56%
DJIA	-1.63%	-2.47%	-5.44%	-3.44%	-3.44%	13.02%	15.27%	9.10%	12.48%	1.61%
NASDAQ	-1.45%	-2.47%	-2.22%	-4.56%	-4.56%	27.24%	24.74%	11.83%	17.20%	0.56%
Russell 3000	-1.35%	-2.17%	-3.79%	-2.76%	-2.76%	19.26%	20.21%	11.34%	13.89%	1.16%
Russell 1000 Growth	-1.47%	-3.09%	-2.83%	-7.51%	-7.51%	20.85%	24.08%	13.80%	17.21%	0.53%
Russell 1000 Value	-1.20%	-1.19%	-4.66%	2.28%	2.28%	16.68%	16.23%	9.52%	10.56%	1.80%
Russell Midcap	-1.07%	-1.26%	-5.12%	1.52%	1.52%	16.06%	15.46%	7.31%	11.00%	1.51%
Russell 2500	-1.19%	-1.68%	-5.38%	1.77%	1.77%	21.87%	15.11%	5.20%	10.65%	1.35%
Russell 2000	-1.64%	-2.48%	-5.74%	0.10%	0.10%	22.43%	14.37%	3.17%	9.90%	1.18%
MSCI AC World	-0.75%	-1.62%	-4.74%	-0.61%	-0.61%	21.89%	20.01%	10.54%	12.17%	1.57%
MSCI AC World ex USA	0.28%	-0.66%	-6.62%	3.96%	3.96%	26.53%	18.79%	8.14%	9.39%	2.33%
MSCI EAFE	-0.08%	-0.82%	-7.33%	2.03%	2.03%	20.64%	17.49%	8.80%	9.20%	2.59%
MSCI Europe	-0.93%	-1.13%	-7.80%	-0.53%	-0.53%	17.00%	17.48%	9.77%	9.33%	2.81%
MSCI Japan	2.17%	0.14%	-7.56%	7.00%	7.00%	27.91%	19.18%	7.35%	9.45%	1.80%
MSCI EM (Emerging Markets)	1.49%	0.16%	-5.65%	8.38%	8.38%	35.98%	20.16%	5.39%	9.24%	1.81%
MSCI EM Asia	2.12%	0.89%	-4.94%	9.37%	9.37%	37.16%	20.49%	4.88%	10.19%	1.52%
MSCI EM Eastern Europe	-0.89%	-0.33%	-6.85%	1.38%	1.38%	33.50%	39.74%	-11.53%	-0.71%	--
MSCI EM Latin America	-0.87%	-3.20%	-7.50%	10.78%	10.78%	48.20%	20.17%	12.47%	8.53%	3.71%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.36%	-0.26%	-1.68%	0.04%	0.04%	4.89%	3.67%	0.39%	1.76%	4.53%
Bloomberg Municipal State GO (10 Y)	-0.07%	-0.32%	-1.61%	0.46%	0.46%	5.37%	2.88%	1.25%	2.50%	3.04%
Barclays US High Yield	-0.16%	-0.52%	-0.91%	-0.22%	-0.22%	7.05%	9.42%	4.45%	6.09%	7.24%
Bloomberg Global Aggregate USD	-0.35%	-0.27%	-1.67%	0.01%	0.01%	4.96%	3.83%	0.46%	1.87%	4.56%
Bbg EM Gov't Diversified	-0.08%	-1.40%	-3.85%	-1.15%	-1.15%	9.28%	6.65%	0.59%	2.15%	6.64%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.49%	-0.97%	-3.82%	5.92%	5.92%	5.91%	9.34%	4.37%	5.94%	3.84%
Alerian MLP	-0.28%	0.27%	1.01%	16.84%	16.84%	13.50%	26.21%	24.82%	11.80%	6.24%
Bloomberg Commodity	0.56%	1.97%	10.72%	23.53%	23.53%	32.56%	14.69%	13.78%	7.65%	
US Dollar Index	0.43%	0.94%	2.77%	2.73%	2.73%	1.81%	4.30%	5.43%	3.04%	
Interest Rates	3/18/26	3/11/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.76%	3.64%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.87%	3.79%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.26%	4.21%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.95%	2.93%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.22%	2.17%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.26%	9.03%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.34%	6.15%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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