



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.25%	-0.93%	-2.28%	-1.62%	-1.62%	19.76%	21.31%	12.66%	14.54%	1.14%
Communications Services	0.67%	-0.91%	-1.57%	-1.21%	-1.21%	36.00%	35.79%	13.83%	12.22%	0.62%
Consumer Discretionary	1.00%	-0.78%	-2.06%	-5.74%	-5.74%	16.23%	19.10%	6.87%	12.46%	0.60%
Consumer Staples	-0.48%	-1.00%	-5.36%	10.03%	10.03%	10.42%	10.86%	9.68%	8.64%	2.14%
Energy	1.02%	5.42%	4.63%	31.03%	31.03%	33.55%	19.13%	22.54%	10.58%	2.61%
Financials	0.52%	-1.01%	-3.68%	-9.49%	-9.49%	2.40%	18.93%	9.49%	12.60%	1.61%
Health Care	-0.92%	-2.34%	-6.62%	-3.34%	-3.34%	3.82%	7.76%	7.20%	10.41%	1.68%
Industrials	0.25%	-2.06%	-6.04%	7.36%	7.36%	26.93%	21.76%	13.11%	13.30%	1.15%
Materials	0.19%	-0.90%	-7.73%	8.71%	8.71%	16.10%	11.59%	6.77%	10.31%	1.72%
Real Estate	0.30%	-0.35%	-2.48%	6.66%	6.66%	6.11%	9.85%	5.43%	6.77%	3.24%
Technology	0.21%	-1.09%	0.42%	-5.12%	-5.12%	29.44%	29.95%	18.97%	23.51%	0.54%
Utilities	-0.26%	1.21%	-1.29%	10.41%	10.41%	22.34%	15.62%	12.05%	10.22%	2.54%
DJIA	0.10%	-1.45%	-3.87%	-1.83%	-1.83%	14.18%	15.92%	9.36%	12.74%	1.61%
NASDAQ	0.47%	-0.94%	-0.78%	-3.15%	-3.15%	26.91%	25.38%	11.48%	17.42%	0.57%
Russell 3000	0.32%	-0.94%	-2.48%	-1.43%	-1.43%	19.59%	20.78%	11.26%	14.10%	1.15%
Russell 1000 Growth	0.12%	-1.64%	-1.38%	-6.13%	-6.13%	20.53%	24.73%	13.55%	17.44%	0.53%
Russell 1000 Value	0.48%	-0.21%	-3.50%	3.52%	3.52%	17.64%	16.72%	9.62%	10.74%	1.78%
Russell Midcap	0.78%	-0.40%	-4.09%	2.61%	2.61%	16.32%	15.89%	7.19%	11.17%	1.49%
Russell 2500	0.87%	-0.59%	-4.24%	3.00%	3.00%	22.22%	15.59%	4.93%	10.85%	1.33%
Russell 2000	0.67%	-1.05%	-4.17%	1.77%	1.77%	23.36%	15.02%	2.90%	10.18%	1.16%
MSCI AC World	0.50%	-1.02%	-4.02%	0.14%	0.14%	22.24%	20.34%	10.55%	12.29%	1.57%
MSCI AC World ex USA	0.89%	-1.17%	-6.88%	3.67%	3.67%	27.04%	18.70%	8.21%	9.37%	2.34%
MSCI EAFE	0.89%	-1.47%	-7.25%	2.12%	2.12%	21.40%	17.55%	9.00%	9.19%	2.57%
MSCI Europe	0.96%	-1.47%	-6.94%	0.41%	0.41%	18.80%	17.87%	10.12%	9.44%	2.76%
MSCI Japan	0.62%	-1.82%	-9.53%	4.72%	4.72%	26.20%	18.35%	7.22%	9.09%	1.83%
MSCI EM (Emerging Markets)	1.13%	-0.49%	-7.03%	6.78%	6.78%	35.69%	19.60%	5.15%	9.21%	1.81%
MSCI EM Asia	1.11%	0.11%	-6.92%	7.10%	7.10%	36.42%	19.68%	4.52%	10.11%	1.52%
MSCI EM Eastern Europe	2.84%	-0.92%	-6.02%	2.28%	2.28%	35.93%	40.21%	-11.35%	-0.47%	--
MSCI EM Latin America	1.20%	-2.84%	-6.68%	11.75%	11.75%	49.81%	20.55%	12.79%	8.68%	3.67%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.19%	-0.36%	-1.32%	0.40%	0.40%	5.38%	3.80%	0.40%	1.82%	4.45%
Bloomberg Municipal State GO (10 Y)	0.10%	-0.59%	-1.54%	0.53%	0.53%	5.49%	2.91%	1.18%	2.50%	3.03%
Barclays US High Yield	0.22%	-0.53%	-0.75%	-0.06%	-0.06%	7.19%	9.49%	4.42%	6.17%	7.19%
Bloomberg Global Aggregate USD	0.18%	-0.37%	-1.33%	0.36%	0.36%	5.44%	3.96%	0.47%	1.92%	4.49%
Bbg EM Gov't Diversified	0.45%	-1.80%	-3.77%	-1.07%	-1.07%	9.34%	6.69%	0.68%	2.19%	6.62%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.33%	-0.47%	-2.37%	7.52%	7.52%	7.11%	9.90%	4.49%	6.06%	3.79%
Alerian MLP	0.61%	1.52%	1.28%	17.16%	17.16%	13.82%	26.36%	23.84%	11.80%	6.22%
Bloomberg Commodity	1.05%	3.16%	10.10%	22.84%	22.84%	31.93%	14.49%	13.11%	7.52%	
US Dollar Index	-0.75%	0.84%	2.22%	2.18%	2.18%	1.16%	4.12%	5.41%	3.02%	
Interest Rates	3/17/26	3/10/26	12/31/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	
US Treasury Constant Maturity - 2 Year	3.68%	3.57%	3.47%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	
US Treasury Constant Maturity - 5 Year	3.79%	3.73%	3.73%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	
US Treasury Constant Maturity - 10 Year	4.20%	4.15%	4.18%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	
Germany Benchmark Bond - 10 Year	2.91%	2.83%	2.86%	2.35%	2.00%	2.53%	-0.18%	-0.58%	-0.19%	
Japan Benchmark Bond - 10 Year	2.27%	2.18%	2.07%	1.10%	0.61%	0.42%	0.07%	0.02%	-0.02%	
Mexico Benchmark Bond - 10 Year	9.43%	8.96%	9.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	
30 Year Fixed-Rate Mortgages, Average, US	6.33%	6.15%	6.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.72%	
US Prime Rate	6.75%	6.75%	6.75%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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